

Global High Heat ABS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G66395B0251EEN.html>

Date: January 2024

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G66395B0251EEN

Abstracts

According to our (Global Info Research) latest study, the global High Heat ABS market size was valued at USD 1958.2 million in 2023 and is forecast to a readjusted size of USD 2968.8 million by 2030 with a CAGR of 6.1% during review period.

ABS is a kind of polymer obtained through the copolymerization of three kinds of monomers, namely acrylonitrile, butadiene and styrene. Each of these three monomers has a specific property: the addition of acrylonitrile can improve the anti-corrosion and rigidity properties, butadiene promotes the shock resistance and styrene will contribute the material good fineness. It is among the low cost engineering plastic that is easy to machine and fabricate. ABS is an ideal material for structural applications when impact resistance, strength, and stiffness are required. It is widely used for machining pre-production prototypes such as the auto dashboard since it has excellent dimensional stability and is easy to paint and glue. Natural (beige) ABS and black ABS are FDA compliant for use in food processing applications. Besides, it is widely used in the toys and electron industries including the PC enclosure.

Heat resistant ABS (HH ABS) is a grade of ABS. It has the second highest strength and second lowest ductility compared to the other variants of ABS. This ABS resin offers superior heat resistance, shock resistance, and outstanding workability. It has wide-ranging use in items such as Automotive Usage parts, and electrical devices. In the report, the vicat softening temperature of high heat resistant is 109? and the vicat softening temperature of super high heat resistant is 115?.

Currently, global production of High Heat ABS is relatively concentrated as there are only a few manufacturers engaged in the industry. The product belongs to the family of ABS resin, but owns much higher added-value than common ABS resin. The largest

manufacturers LG Chem, Chi Mei, INEOS Styrolution, Formosa Chemicals, SABIC, Toray, etc. and the top six players account about 59% revenue market share.

As for the region, China is the largest consumption country of the High Heat ABS market, holding 37% market share, followed by Japan, Korea, etc.

Among them, the High-end Consumer Electronics application market accounted for the world's largest market share, accounting for 30% of global High Heat ABS sales volume market share.

The Global Info Research report includes an overview of the development of the High Heat ABS industry chain, the market status of Automotive (High Heat Resistant, Super High Heat Resistant), Household Appliances (High Heat Resistant, Super High Heat Resistant), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of High Heat ABS.

Regionally, the report analyzes the High Heat ABS markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global High Heat ABS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the High Heat ABS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the High Heat ABS industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., High Heat Resistant, Super High Heat Resistant).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the High Heat ABS market.

Regional Analysis: The report involves examining the High Heat ABS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the High Heat ABS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to High Heat ABS:

Company Analysis: Report covers individual High Heat ABS manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards High Heat ABS. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Household Appliances).

Technology Analysis: Report covers specific technologies relevant to High Heat ABS. It assesses the current state, advancements, and potential future developments in High Heat ABS areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the High Heat ABS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

High Heat ABS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

High Heat Resistant

Super High Heat Resistant

Market segment by Application

Automotive

Household Appliances

High-end Consumer Electronics

Industrial

Others

Major players covered

LG Chem

Chi Mei

INEOS Styrolution

Formosa Chemicals

SABIC

Toray

Techno-UMG (JSR)

Lotte Advanced Materials

Trinseo

ELIX Polymers (Sinochem)

Versalis

KUMHO-SUNNY

SAX Polymers Industries

KKPC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Heat ABS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Heat ABS, with price, sales, revenue and global market share of High Heat ABS from 2019 to 2024.

Chapter 3, the High Heat ABS competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Heat ABS breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and High Heat ABS market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Heat ABS.

Chapter 14 and 15, to describe High Heat ABS sales channel, distributors, customers, research findings and conclusion.

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