

Global High-Fructose Corn Syrup Market 2018 by Manufacturers, Regions, Type and Application, Forecast to 2023

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Abstracts

High fructose corn syrup (HFCS) is a liquid sweetener utilizing a modified form of corn syrup which is also an alternative to sucrose used in foods and beverages industry. High fructose corn syrup is made from corn using a process called wet milling. It holds around nine percent of overall global sweeteners market. There is no as such difference in composition or metabolism from other fructose glucose sweeteners for instance sucrose, honey, and fruit juice concentrates. It generally contains either 42 percent or 55 percent fructose, the remaining sugars being primarily glucose and higher sugars. HFCS is has more stability, particularly works well in acidic beverages, available in liquid form makes it easier to transport, handle, and mix better than granulated sucrose. Since, fructose is sweeter than glucose, the overall sweetness of the syrup increased resulting in more cost-effective use over sugar in food processing. Its caloric content is equivalent to sugar and thus it shares the same concerns from consumers and industry as that of sugar. Further, the human body metabolizes fructose differently than glucose and so high consumption of HFCS has also been attributed to increasing rates of obesity. HFCS has been widely adopted by U.S. food manufacturers because it offers advantages over granulated sucrose, for instance it is easy to supply, good for stability and ease of handling. Corn is an abundant and reliable crop grown widely across the U.S., while sucrose production is limited. This means most supplies must be imported into the U.S. from sugar-growing countries, which leaves the supply vulnerable to changes in the weather and political conditions in those countries. HFCS is also more stable, particularly in acidic beverages, and because of its liquid form, it is easier to transport, handle, and mix than granulated sucrose.

Scope of the Report:

This report focuses on the High-Fructose Corn Syrup in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

High fructose corn syrup (HFCS) market is growing with the demand for sweetener in food and beverage industry. High fructose corn syrup 42 is a good alternative sweeteners of sugar and honey in food preparation to the consumers since consumers are trying to avoid sucrose for its harmful effects; HFCS 42 consists around 42 percent fructose where sugar consists around 50 percent and honey consists around 48 percent fructose which is driving the HFCS market. However, health consciousness and change in life style among consumers of emerging countries are restraining the market since rate of obesity and diabetes are increasing day by day. Hence, zero calorie sweeteners market is much popular among consumers, which is also growing at higher rate in terms of both value and volume. However, high fructose corn syrup is granted “Generally Recognized as Safe” (GRAS) status by the U.S. Food and Drug Administration (U.S. FDA). HFCS has been widely adopted by U.S. food manufacturers because it offers advantages over granulated sucrose, for instance it is easy to supply, good stability and ease of handling. High fructose corn syrup (HFCS) market seeking high opportunity in the Asia Pacific, Middle East and Latin America market.

The worldwide market for High-Fructose Corn Syrup is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Archer Daniels Midland

Cargill

Global Sweeteners Holdings

Ingredion

Showa Sangyo

Tate & Lyle

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

HFCS 42

HFCS 55

Market Segment by Applications, can be divided into

Food and Beverage Industry

Pharmaceutical Industry

Others

There are 15 Chapters to deeply display the global High-Fructose Corn Syrup market.

Chapter 1, to describe High-Fructose Corn Syrup Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of High-Fructose Corn Syrup, with sales, revenue, and price of High-Fructose Corn Syrup, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of High-Fructose Corn Syrup, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, High-Fructose Corn Syrup market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe High-Fructose Corn Syrup sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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