

Global High-Frequency Welded Tube Roll Forming Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-Frequency Welded Tube Roll Forming Equipment market size is expected to reach \$ 2161 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

High-frequency welded pipe roll-forming equipment refers to a complete set of roll-forming machinery used for the production of high-frequency welded steel pipes or metal tubing. This equipment utilizes multiple sets of rollers to progressively form continuous coiled materials?such as steel strips, galvanized steel strips, or stainless steel strips?into open-seam pipe blanks. Subsequently, it employs the skin effect and proximity effect generated by high-frequency currents to rapidly heat the edges of the pipe blank, and then uses squeeze rollers to complete the welding process. The material then undergoes a series of post-welding operations?including external bead scraping, cooling, sizing, straightening, and cutting?to produce finished welded pipes. High-frequency welded pipe roll-forming equipment is widely utilized in various sectors, including structural tubing for construction, furniture tubing, automotive tubing, mechanical tubing, scaffolding, fluid conveyance pipes, precision tubing, and photovoltaic support structures; it serves as the core forming and welding machinery within a welded pipe production line.

The upstream segment of the high-frequency welded pipe roll-forming equipment industry chain primarily comprises raw materials and components such as steel plates/castings/welded structural parts, forming rollers, bearings, main drive motors, speed reducers, hydraulic and pneumatic systems, high-frequency welders, electrical control cabinets, PLC/servo systems, online diameter and thickness gauges, flying saw cutoff machines, straightening machines, molds, and lubrication/cooling systems. The

midstream segment consists of manufacturers of high-frequency welded pipe roll-forming equipment and complete welded pipe production lines; these manufacturers are responsible for integrating processes such as uncoiling, leveling, shearing and butt-welding, material accumulation, roll-forming, high-frequency welding, bead scraping, cooling, sizing, straightening, cutting, unloading, and automated control system integration. The downstream segment primarily serves welded pipe manufacturing enterprises across various fields, including structural tubing for construction, furniture tubing, automotive tubing, mechanical tubing, scaffolding, fluid conveyance pipes, precision welded pipes, photovoltaic support structures, stainless steel welded pipes, and oil and gas pipeline tubing. This industry falls under the category of non-standardized, complete sets of metal-forming equipment. Gross margins are significantly influenced by factors such as equipment specifications, pipe diameter ranges, levels of automation, high-frequency welder configurations, the inclusion of flying saws, straightening systems, or in-line inspection systems, the degree of customer customization, and after-sales service. Typically, gross margins for standard small-to-medium-sized high-frequency welded pipe mills range from approximately 15% to 25%; for mid-to-high-end automated welded pipe production lines, they range from about 25% to 35%; and for complete production lines dedicated to high-precision automotive tubing, stainless steel pipes, oil and gas pipelines, or large-diameter high-frequency welded pipes, margins can reach 30% to 40%. Conversely, for low-end standard units or export orders subject to intense price competition, gross margins may drop to between 10% and 15%.

In 2025, the average price for high-frequency welded pipe roll-forming equipment is projected to be \$300 k per unit, with a sales volume of 4,100 units and a total production capacity of 5,857 units.

The market for high-frequency welded pipe roll-forming equipment is generally considered a mature segment within the machinery sector, yet it still offers significant room for technological upgrading. Demand is primarily driven by downstream industries such as structural construction, furniture manufacturing, automotive production, mechanical engineering, photovoltaic mounting systems, precision tubing, and oil and gas transmission. In the future, new demand will not rely solely on the expansion of standard welded pipe production capacity; instead, it will increasingly stem from the retrofitting of aging production lines, automation upgrades, rising demand for precision tubing, and requirements for energy conservation and cost reduction. As downstream clients impose stricter requirements regarding pipe dimensional accuracy, weld quality, production efficiency, and the efficiency of product changeovers, high-frequency welded pipe roll-forming equipment will evolve toward higher speeds, greater precision,

automated roll changing, in-line inspection capabilities, digital control systems, and the provision of comprehensive, integrated solutions. Consequently, the focal point of industry competition will shift from mere equipment manufacturing to a comprehensive capability encompassing 'forming processes + high-frequency welding + automation control + in-line inspection + after-sales commissioning.' Companies possessing expertise in complete line design, roll-forming process engineering, and automation integration will therefore hold a distinct competitive advantage.

This report studies the global High-Frequency Welded Tube Roll Forming Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Frequency Welded Tube Roll Forming Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Frequency Welded Tube Roll Forming Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Frequency Welded Tube Roll Forming Equipment total production and demand, 2021-2032, (Units)

Global High-Frequency Welded Tube Roll Forming Equipment total production value, 2021-2032, (USD Million)

Global High-Frequency Welded Tube Roll Forming Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global High-Frequency Welded Tube Roll Forming Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High-Frequency Welded Tube Roll Forming Equipment domestic production, consumption, key domestic manufacturers and share

Global High-Frequency Welded Tube Roll Forming Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global High-Frequency Welded Tube Roll Forming Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global High-Frequency Welded Tube Roll Forming Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High-Frequency Welded Tube Roll Forming

Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Universal Tube & Rollform Equipment Company, Fives Group, NIRMAL Overseas, Rolls Makers, GMT Industries Limited, Nakata, Danieli Centro Tube, Jiangsu Nanyang Machinery Manufacturing, Yangzhou Sinoform Machinery, Hangzhou Roll Forming Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Frequency Welded Tube Roll Forming Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Frequency Welded Tube Roll Forming Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Frequency Welded Tube Roll Forming Equipment Market, Segmentation by Type:

Low-Speed Type (<30 m/min)

Medium-Speed Type (30-80 m/min)

High-Speed Type (80-150 m/min)

Ultra-High-Speed Type (>150 m/min)

Global High-Frequency Welded Tube Roll Forming Equipment Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-Automatic

Global High-Frequency Welded Tube Roll Forming Equipment Market, Segmentation by Pipe Diameter Range:

Small-Diameter Pipe Unit

Medium-Diameter Pipe Unit

Large-Diameter Pipe Unit

Global High-Frequency Welded Tube Roll Forming Equipment Market, Segmentation by Application:

Oil and Gas Transportation Industry

Automotive Industry

Machinery and Equipment Manufacturing Industry

Energy and Photovoltaic Industry

Companies Profiled:

Universal Tube & Rollform Equipment Company

Fives Group

NIRMAL Overseas

Rolls Makers

GMT Industries Limited

Nakata

Danieli Centro Tube

Jiangsu Nanyang Machinery Manufacturing

Yangzhou Sinoform Machinery

Hangzhou Roll Forming Technology

Shijiazhuang Xiangyu Machinery

Shijiazhuang Forever Machinery

Hebei Tubo Machinery

Guangdong Zhongtuo Machinery Equipment

Jopar Machinery

Key Questions Answered:

1. How big is the global High-Frequency Welded Tube Roll Forming Equipment market?
2. What is the demand of the global High-Frequency Welded Tube Roll Forming Equipment market?
3. What is the year over year growth of the global High-Frequency Welded Tube Roll Forming Equipment market?
4. What is the production and production value of the global High-Frequency Welded Tube Roll Forming Equipment market?
5. Who are the key producers in the global High-Frequency Welded Tube Roll Forming Equipment market?
6. What are the growth factors driving the market demand?

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