

Global High-Frequency Welded Tube Roll Forming Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Frequency Welded Tube Roll Forming Equipment market size was valued at US\$ 1266 million in 2025 and is forecast to a readjusted size of US\$ 2161 million by 2032 with a CAGR of 7.9% during review period.

High-frequency welded pipe roll-forming equipment refers to a complete set of roll-forming machinery used for the production of high-frequency welded steel pipes or metal tubing. This equipment utilizes multiple sets of rollers to progressively form continuous coiled materials?such as steel strips, galvanized steel strips, or stainless steel strips?into open-seam pipe blanks. Subsequently, it employs the skin effect and proximity effect generated by high-frequency currents to rapidly heat the edges of the pipe blank, and then uses squeeze rollers to complete the welding process. The material then undergoes a series of post-welding operations?including external bead scraping, cooling, sizing, straightening, and cutting?to produce finished welded pipes. High-frequency welded pipe roll-forming equipment is widely utilized in various sectors, including structural tubing for construction, furniture tubing, automotive tubing, mechanical tubing, scaffolding, fluid conveyance pipes, precision tubing, and photovoltaic support structures; it serves as the core forming and welding machinery within a welded pipe production line.

The upstream segment of the high-frequency welded pipe roll-forming equipment industry chain primarily comprises raw materials and components such as steel plates/castings/welded structural parts, forming rollers, bearings, main drive motors, speed reducers, hydraulic and pneumatic systems, high-frequency welders, electrical control cabinets, PLC/servo systems, online diameter and thickness gauges, flying saw

cutoff machines, straightening machines, molds, and lubrication/cooling systems. The midstream segment consists of manufacturers of high-frequency welded pipe roll-forming equipment and complete welded pipe production lines; these manufacturers are responsible for integrating processes such as uncoiling, leveling, shearing and butt-welding, material accumulation, roll-forming, high-frequency welding, bead scraping, cooling, sizing, straightening, cutting, unloading, and automated control system integration. The downstream segment primarily serves welded pipe manufacturing enterprises across various fields, including structural tubing for construction, furniture tubing, automotive tubing, mechanical tubing, scaffolding, fluid conveyance pipes, precision welded pipes, photovoltaic support structures, stainless steel welded pipes, and oil and gas pipeline tubing. This industry falls under the category of non-standardized, complete sets of metal-forming equipment. Gross margins are significantly influenced by factors such as equipment specifications, pipe diameter ranges, levels of automation, high-frequency welder configurations, the inclusion of flying saws, straightening systems, or in-line inspection systems, the degree of customer customization, and after-sales service. Typically, gross margins for standard small-to-medium-sized high-frequency welded pipe mills range from approximately 15% to 25%; for mid-to-high-end automated welded pipe production lines, they range from about 25% to 35%; and for complete production lines dedicated to high-precision automotive tubing, stainless steel pipes, oil and gas pipelines, or large-diameter high-frequency welded pipes, margins can reach 30% to 40%. Conversely, for low-end standard units or export orders subject to intense price competition, gross margins may drop to between 10% and 15%.

In 2025, the average price for high-frequency welded pipe roll-forming equipment is projected to be \$300 k per unit, with a sales volume of 4,100 units and a total production capacity of 5,857 units.

The market for high-frequency welded pipe roll-forming equipment is generally considered a mature segment within the machinery sector, yet it still offers significant room for technological upgrading. Demand is primarily driven by downstream industries such as structural construction, furniture manufacturing, automotive production, mechanical engineering, photovoltaic mounting systems, precision tubing, and oil and gas transmission. In the future, new demand will not rely solely on the expansion of standard welded pipe production capacity; instead, it will increasingly stem from the retrofitting of aging production lines, automation upgrades, rising demand for precision tubing, and requirements for energy conservation and cost reduction. As downstream clients impose stricter requirements regarding pipe dimensional accuracy, weld quality, production efficiency, and the efficiency of product changeovers, high-frequency welded

pipe roll-forming equipment will evolve toward higher speeds, greater precision, automated roll changing, in-line inspection capabilities, digital control systems, and the provision of comprehensive, integrated solutions. Consequently, the focal point of industry competition will shift from mere equipment manufacturing to a comprehensive capability encompassing 'forming processes + high-frequency welding + automation control + in-line inspection + after-sales commissioning.' Companies possessing expertise in complete line design, roll-forming process engineering, and automation integration will therefore hold a distinct competitive advantage.

This report is a detailed and comprehensive analysis for global High-Frequency Welded Tube Roll Forming Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Frequency Welded Tube Roll Forming Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global High-Frequency Welded Tube Roll Forming Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global High-Frequency Welded Tube Roll Forming Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global High-Frequency Welded Tube Roll Forming Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Frequency Welded Tube Roll Forming Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Frequency Welded Tube Roll Forming Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Universal Tube & Rollform Equipment Company, Fives Group, NIRMAL Overseas, Rolls Makers, GMT Industries Limited, Nakata, Danieli Centro Tube, Jiangsu Nanyang Machinery Manufacturing, Yangzhou Sinoform Machinery, Hangzhou Roll Forming Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Frequency Welded Tube Roll Forming Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-Speed Type (?30 m/min)

Medium-Speed Type (30?80 m/min)

High-Speed Type (80?150 m/min)

Ultra-High-Speed Type (>150 m/min)

Market segment by Degree of Automation

Fully Automatic

Semi-Automatic

Market segment by Pipe Diameter Range

Small-Diameter Pipe Unit

Medium-Diameter Pipe Unit

Large-Diameter Pipe Unit

Market segment by Application

Oil and Gas Transportation Industry

Automotive Industry

Machinery and Equipment Manufacturing Industry

Energy and Photovoltaic Industry

Major players covered

Universal Tube & Rollform Equipment Company

Fives Group

NIRMAL Overseas

Rolls Makers

GMT Industries Limited

Nakata

Danieli Centro Tube

Jiangsu Nanyang Machinery Manufacturing

Yangzhou Sinoform Machinery

Hangzhou Roll Forming Technology

Shijiazhuang Xiangyu Machinery

Shijiazhuang Forever Machinery

Hebei Tubo Machinery

Guangdong Zhongtuo Machinery Equipment

Jopar Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Frequency Welded Tube Roll Forming Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Frequency Welded Tube Roll Forming Equipment, with price, sales quantity, revenue, and global market share of High-Frequency Welded Tube Roll Forming Equipment from 2021 to 2026.

Chapter 3, the High-Frequency Welded Tube Roll Forming Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Frequency Welded Tube Roll Forming Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Frequency Welded Tube Roll Forming Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Frequency Welded Tube Roll Forming Equipment.

Chapter 14 and 15, to describe High-Frequency Welded Tube Roll Forming Equipment sales channel, distributors, customers, research findings and conclusion.

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