

Global High Flux Nanofiltration Membrane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G406E0FB7578EN.html>

Date: June 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G406E0FB7578EN

Abstracts

The global High Flux Nanofiltration Membrane market size is expected to reach \$ 180 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global High Flux Nanofiltration Membrane production reached approximately 170k units , with an average global market price of around US\$700 per unit.

High Flux Nanofiltration Membranes are advanced membrane separation materials positioned between ultrafiltration membranes and reverse osmosis membranes, combining high selective separation capability with high permeation flux. They are mainly used for efficient separation and concentration of organic compounds, multivalent ions, micropollutants, dyes, antibiotics, heavy metals, and small molecular impurities in aqueous solutions. These membranes are typically manufactured using materials such as polyamide composite membranes, polyethersulfone, polyvinylidene fluoride, or ceramic membranes, and are enhanced through technologies including interfacial polymerization, nanomaterial modification, surface hydrophilization, and composite structural design to improve flux, anti-fouling performance, and chemical stability. Compared with conventional nanofiltration membranes, high flux nanofiltration membranes can significantly reduce operating pressure and energy consumption while maintaining high rejection rates, thereby improving water productivity per unit membrane area. They are widely used in seawater desalination pretreatment, industrial wastewater treatment, food and beverage processing, biopharmaceutical production, chemical separation, ultrapure water systems, and resource recovery applications. As membrane material science, nanotechnology, and intelligent manufacturing continue to advance, high flux nanofiltration membranes are evolving toward higher selectivity, lower energy consumption, stronger anti-fouling performance, and smarter operational

systems.

The upstream industry chain of High Flux Nanofiltration Membranes mainly includes suppliers of polymer membrane materials, nanomodified materials, nonwoven membrane substrates, ceramic materials, solvents, chemical additives, and membrane manufacturing equipment. Representative companies include DuPont, BASF, Solvay, Toray, Arkema, 3M, SUEZ, Evonik, Covestro, and Mitsubishi Chemical. The midstream sector mainly consists of nanofiltration membrane manufacturers, water treatment membrane system integrators, and membrane separation technology providers, with representative companies including DuPont, Veolia, RisingSun Membrane, and AuRio Tech. These companies are primarily responsible for high flux nanofiltration membrane R&D, membrane module manufacturing, membrane system integration, and intelligent water treatment solution development. Downstream applications are widely distributed across seawater desalination, industrial wastewater treatment, food and beverage processing, biopharmaceutical manufacturing, semiconductor ultrapure water systems, chemical separation, resource recovery, and municipal water treatment sectors. Representative end users include Veolia, GE Water, Coca-Cola, Nestl?, TSMC, Pfizer, BASF, and Sinopec. Overall, the industry is continuously evolving toward high-flux performance, low-energy consumption, anti-fouling capability, green low-carbon processing, and intelligent membrane separation systems.

As demand for efficient and low-energy separation technologies continues to rise in industrial zero-liquid-discharge systems, seawater desalination, resource recycling, biopharmaceutical production, and semiconductor ultrapure water applications, high flux nanofiltration membranes are increasingly replacing parts of traditional ultrafiltration and reverse osmosis processes. Industry products are evolving toward higher flux, lower operating pressure, stronger anti-fouling capability, longer service life, and intelligent operation. At the same time, advancements in nanomodified materials, graphene composite membranes, and ceramic membrane technologies are further improving separation efficiency and operational stability. In addition, green low-carbon manufacturing initiatives and energy-saving policies continue to drive market expansion for high-performance membrane materials. However, the industry still faces challenges including high R&D complexity for advanced membrane materials, long-term membrane fouling issues, fluctuations in core raw material costs, and strong technological barriers from international premium brands. Moreover, increasingly complex water quality conditions across different industries are placing higher demands on membrane system stability and lifespan, further raising technical barriers within the industry. Overall, driven by global water scarcity and industrial green transformation trends, the market maintains strong long-term growth potential.

This report studies the global High Flux Nanofiltration Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Flux Nanofiltration Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Flux Nanofiltration Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Flux Nanofiltration Membrane total production and demand, 2021-2032, (K Units)

Global High Flux Nanofiltration Membrane total production value, 2021-2032, (USD Million)

Global High Flux Nanofiltration Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High Flux Nanofiltration Membrane consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High Flux Nanofiltration Membrane domestic production, consumption, key domestic manufacturers and share

Global High Flux Nanofiltration Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High Flux Nanofiltration Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High Flux Nanofiltration Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High Flux Nanofiltration Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Kovalus Separation Solutions, Pure Aqua, IonClear, Veolia, SUEZ, Toray, AuRio Tech, RisingSun Membrane, Ucmembrane, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World High Flux Nanofiltration Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Flux Nanofiltration Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Flux Nanofiltration Membrane Market, Segmentation by Type:

Polyamide Composite Nanofiltration Membrane

Polyethersulfone Nanofiltration Membrane

Polyvinylidene Fluoride Nanofiltration Membrane

Others

Global High Flux Nanofiltration Membrane Market, Segmentation by Structure:

Rolled

Hollow Fiber

Tube

Others

Global High Flux Nanofiltration Membrane Market, Segmentation by Molecular Weight Cut Off:

100 – 300 Da

300 – 1000 Da

100 – 2000 Da

Others

Global High Flux Nanofiltration Membrane Market, Segmentation by Application:

Chemicals

Seawater Desalination

Industrial Wastewater

Food

Pharmaceuticals

Others

Companies Profiled:

DuPont

Kovalus Separation Solutions

Pure Aqua

IonClear

Veolia

SUEZ

Toray

AuRio Tech

RisingSun Membrane

Ucmembrane

Keen Sen

Vontron Technology

OriginWater Separation Membrane

Key Questions Answered:

1. How big is the global High Flux Nanofiltration Membrane market?
2. What is the demand of the global High Flux Nanofiltration Membrane market?
3. What is the year over year growth of the global High Flux Nanofiltration Membrane market?
4. What is the production and production value of the global High Flux Nanofiltration Membrane market?
5. Who are the key producers in the global High Flux Nanofiltration Membrane market?
6. What are the growth factors driving the market demand?

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