

Global High Explosive Ammunition Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global High Explosive Ammunition market size was valued at US\$ 713 million in 2024 and is forecast to a readjusted size of USD 951 million by 2031 with a CAGR of 4.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

High explosive ammunition refers to military projectiles or ordnance designed to detonate violently, releasing a large amount of energy in the form of a powerful blast wave, high-velocity fragments, or both, to inflict damage on targets. Typically filled with explosives such as TNT, composite explosives, or white phosphorus, these munitions are engineered to destroy or disable enemy personnel, vehicles, fortifications, or infrastructure. They are categorized by application, including anti-personnel (e.g., artillery shells, grenades) to disperse fragments over wide areas; anti-vehicle/light armor (e.g., rocket-propelled grenades) to damage external components and crew via shockwaves; and anti-fortification (e.g., bunker-buster bombs) to penetrate hardened structures with concentrated blasts. Used across various delivery methods—artillery, aerial bombs, or handheld grenades—high explosive ammunition is a core component of modern military tactics, prioritizing destructive power to achieve strategic or tactical objectives in combat scenarios.

This report is a detailed and comprehensive analysis for global High Explosive Ammunition market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Explosive Ammunition market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global High Explosive Ammunition market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global High Explosive Ammunition market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global High Explosive Ammunition market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Explosive Ammunition

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Explosive Ammunition market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Dynamics Ordnance and Tactical Systems, BAE Systems, Elbit Systems, Nammo, American Ordnance, Northrop Grumman Corporation, BAES, Santa Barbara, Nexter, Rheinmetal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Explosive Ammunition market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small Caliber Ammunition

Medium Caliber Ammunition

Large Caliber Ammunition

Market segment by Application

Military

Law Enforcement

Civilian

Others

Major players covered

General Dynamics Ordnance and Tactical Systems

BAE Systems

Elbit Systems

Nammo

American Ordnance

Northrop Grumman Corporation

BAES

Santa Barbara

Nexter

Rheinmetal

Explosia

Expal

Raytheon Technologies

China North Industries Corporation

Thales Group

Leonardo

Junghans

Saab AB

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Explosive Ammunition product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Explosive Ammunition, with price, sales quantity, revenue, and global market share of High Explosive Ammunition from 2020 to 2025.

Chapter 3, the High Explosive Ammunition competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Explosive Ammunition breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and High Explosive Ammunition market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Explosive Ammunition.

Chapter 14 and 15, to describe High Explosive Ammunition sales channel, distributors, customers, research findings and conclusion.

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