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Global High-end CNC Lathe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-end CNC Lathe market size was valued at US$ 12718 million in 2025 and is forecast to a readjusted size of US$ 19110 million by 2032 with a CAGR of 6.0% during review period.

High-end CNC lathes are industrial metal-cutting machines in which workpiece rotation and CNC turning constitute the primary or co-primary machining process. They are designed for precision rotational components, complex workpieces and high-efficiency serial production, and are distinguished by comparatively high machining accuracy, accuracy retention, spindle performance, structural rigidity, thermal stability, production efficiency or integrated machining capability.

The global supply structure consists of three overlapping groups: diversified international machine-tool corporations, specialist precision-turning manufacturers and regional companies serving particular machine architectures or end-use industries. Japanese suppliers maintain strong positions in Swiss-type automatic lathes, twin-spindle and multi-turret systems, precision horizontal turning and turn-mill platforms. German, Austrian and Swiss suppliers are particularly competitive in complete machining, multi-spindle production equipment, inverted vertical turning and high-complexity multitasking systems. Italian, Spanish, Czech and Taiwanese manufacturers provide differentiated capacity in large vertical lathes, heavy horizontal machines, production turning centers and customer-specific configurations. Chinese manufacturers now offer a broad range of gang-type precision lathes, turret machines, medium and large turning centers, heavy-duty lathes and automated machining cells, although capabilities remain uneven in self-developed functional components, long-term accuracy retention, thermal management, advanced control software and global service

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coverage.

Automotive and general machinery remain the volume foundation of the market, but incremental demand is shifting toward aerospace, medical devices, robotics, semiconductor equipment, energy systems and high-precision electronic components. These applications impose stricter requirements for concentricity, roundness, dimensional consistency, surface integrity and completion of multiple operations in a single setup. As a result, customers are replacing combinations of conventional single-function machines with systems incorporating live tooling, Y axes, sub-spindles, twin turrets or B-axis milling spindles. Regional demand remained uneven in 2025. European machine-tool consumption was still under pressure, with CECIMO reporting a continuing decline in 2025, while Japanese precision automatic-lathe businesses recovered more rapidly; Citizen reported a 16.1% year-on-year increase in machine-tool sales for the fiscal year ended March 2026. This divergence indicates that the high-end CNC-lathe market does not move uniformly across regions or product categories. Standard machines exposed to conventional automotive powertrains and broad industrial capital expenditure remain cyclical, whereas equipment used for complex precision parts, labor substitution and process consolidation is more resilient. Market growth should therefore be interpreted as a combination of moderate unit expansion and a favorable product-mix shift toward higher-value systems, rather than as a synchronized global volume boom.

Report Scope

This report is a detailed and comprehensive analysis for global High-end CNC Lathe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-end CNC Lathe market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global High-end CNC Lathe market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K

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US$/Unit), 2021-2032

Global High-end CNC Lathe market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global High-end CNC Lathe market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-end CNC Lathe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-end CNC Lathe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hardinge Inc., DMG MORI Co., Ltd., INDEX-Werke GmbH & Co. KG, EMAG GmbH & Co. KG, WFL, Sch?tte, CMZ, StarragTornos Group AG, Biglia S.p.A., Pietro Carnaghi S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-end CNC Lathe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market segment by Type

Vertical Lathe

Horizontal Lathe

Market segment by Workholding Spindle

Single-spindle Lathe

Twin-spindle Lathe

Multi-spindle Lathe

Market segment by Application

Automotive and New Energy Vehicles

Aerospace and Defense

General Machinery and Industrial Equipment

Construction, Agricultural and Hydraulic Equipment

Energy and Heavy Equipment

Medical, Electronics and Precision Components

Rail, Marine and Other Transportation Equipment

Other

Major players covered

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Hardinge Inc.

DMG MORI Co., Ltd.

INDEX-Werke GmbH & Co. KG

EMAG GmbH & Co. KG

WFL

Sch?tte

CMZ

StarragTornos Group AG

Biglia S.p.A.

Pietro Carnaghi S.p.A.

Famar S.r.l.

SPINNER Werkzeugmaschinenfabrik GmbH

Gurutzpe Turning Solutions, S.L.

Geminis Lathes, S.A.

NSH Group GmbH

GMTK Multi-Process Machining, S.A.

TOSHULIN, a.s.

TAJMAC-ZPS, a.s.

Alpine Metal Tech GmbH

RAFAMET S.A.

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Zhejiang Headman Intelligent Equipment Co., Ltd.

Qiqihar Heavy CNC Equipment Co., Ltd.

Neway CNC Equipment (Suzhou) Co., Ltd.

Ningbo Haitian Precision Machinery Co., Ltd.

Ningbo Yongbo Machinery Manufacturing Co., Ltd.

Yamazaki Mazak Corporation

Okuma Corporation

Citizen Machinery Co., Ltd.

Tsugami Corporation

Star Micronics Co., Ltd.

Nakamura-Tome Precision Industry Co., Ltd.

Takamatsu Machinery Co., Ltd.

Takisawa Machine Tool Co., Ltd.

Murata Machinery, Ltd.

Fuji Corporation

O-M Ltd.

EGURO Ltd.

Hasegawa Machine Works Ltd.

Shibaura Machine Co., Ltd.

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DN Solutions Co., Ltd.

Hwacheon Machine Tool Co., Ltd.

Hanwha Semitech Co., Ltd.

Hyundai WIA Corporation

Nexturn & Roll Korea Co., Ltd.

Victor Taichung Machinery Works Co., Ltd.

Tongtai Machine & Tool Co., Ltd.

Goodway Machine Corp.

Honor Seiki Co., Ltd.

You Ji Machine Industrial Co., Ltd.

Taiwan Takisawa Technology Co., Ltd.

Fair Friend Group

Roundtop Machinery Industries Co., Ltd.

Force One Machinery Co., Ltd.

Yeong Chin Machinery Industries Co., Ltd.

Jarng Yeong Machine Industrial Co., Ltd.

Romi S.A.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe High-end CNC Lathe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-end CNC Lathe, with price, sales quantity, revenue, and global market share of High-end CNC Lathe from 2021 to 2026.

Chapter 3, the High-end CNC Lathe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-end CNC Lathe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and High-end CNC Lathe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-end CNC Lathe.

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Chapter 14 and 15, to describe High-end CNC Lathe sales channel, distributors, customers, research findings and conclusion.

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