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Global High-end CNC Lathe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-end CNC Lathe market size is expected to reach $ 19110 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

High-end CNC lathes are industrial metal-cutting machines in which workpiece rotation and CNC turning constitute the primary or co-primary machining process. They are designed for precision rotational components, complex workpieces and high-efficiency serial production, and are distinguished by comparatively high machining accuracy, accuracy retention, spindle performance, structural rigidity, thermal stability, production efficiency or integrated machining capability.

The global supply structure consists of three overlapping groups: diversified international machine-tool corporations, specialist precision-turning manufacturers and regional companies serving particular machine architectures or end-use industries. Japanese suppliers maintain strong positions in Swiss-type automatic lathes, twin-spindle and multi-turret systems, precision horizontal turning and turn-mill platforms. German, Austrian and Swiss suppliers are particularly competitive in complete machining, multi-spindle production equipment, inverted vertical turning and high-complexity multitasking systems. Italian, Spanish, Czech and Taiwanese manufacturers provide differentiated capacity in large vertical lathes, heavy horizontal machines, production turning centers and customer-specific configurations. Chinese manufacturers now offer a broad range of gang-type precision lathes, turret machines, medium and large turning centers, heavy-duty lathes and automated machining cells, although capabilities remain uneven in self-developed functional components, long-term accuracy retention, thermal management, advanced control software and global service coverage.

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Automotive and general machinery remain the volume foundation of the market, but incremental demand is shifting toward aerospace, medical devices, robotics, semiconductor equipment, energy systems and high-precision electronic components. These applications impose stricter requirements for concentricity, roundness, dimensional consistency, surface integrity and completion of multiple operations in a single setup. As a result, customers are replacing combinations of conventional single-function machines with systems incorporating live tooling, Y axes, sub-spindles, twin turrets or B-axis milling spindles. Regional demand remained uneven in 2025. European machine-tool consumption was still under pressure, with CECIMO reporting a continuing decline in 2025, while Japanese precision automatic-lathe businesses recovered more rapidly; Citizen reported a 16.1% year-on-year increase in machine-tool sales for the fiscal year ended March 2026. This divergence indicates that the high-end CNC-lathe market does not move uniformly across regions or product categories. Standard machines exposed to conventional automotive powertrains and broad industrial capital expenditure remain cyclical, whereas equipment used for complex precision parts, labor substitution and process consolidation is more resilient. Market growth should therefore be interpreted as a combination of moderate unit expansion and a favorable product-mix shift toward higher-value systems, rather than as a synchronized global volume boom.

Report Scope

This report studies the global High-end CNC Lathe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-end CNC Lathe and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-end CNC Lathe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-end CNC Lathe total production and demand, 2021-2032, (Units)

Global High-end CNC Lathe total production value, 2021-2032, (USD Million)

Global High-end CNC Lathe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

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Global High-end CNC Lathe consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High-end CNC Lathe domestic production, consumption, key domestic manufacturers and share

Global High-end CNC Lathe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global High-end CNC Lathe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global High-end CNC Lathe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High-end CNC Lathe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hardinge Inc., DMG MORI Co., Ltd., INDEX-Werke GmbH & Co. KG, EMAG GmbH & Co. KG, WFL, Sch?tte, CMZ, StarragTornos Group AG, Biglia S.p.A., Pietro Carnaghi S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-end CNC Lathe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-end CNC Lathe Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-end CNC Lathe Market, Segmentation by Type:

Vertical Lathe

Horizontal Lathe

Global High-end CNC Lathe Market, Segmentation by Workholding Spindle:

Single-spindle Lathe

Twin-spindle Lathe

Multi-spindle Lathe

Global High-end CNC Lathe Market, Segmentation by Application:

Automotive and New Energy Vehicles

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Aerospace and Defense

General Machinery and Industrial Equipment

Construction, Agricultural and Hydraulic Equipment

Energy and Heavy Equipment

Medical, Electronics and Precision Components

Rail, Marine and Other Transportation Equipment

Other

Companies Profiled:

Hardinge Inc.

DMG MORI Co., Ltd.

INDEX-Werke GmbH & Co. KG

EMAG GmbH & Co. KG

WFL

Sch?tte

CMZ

StarragTornos Group AG

Biglia S.p.A.

Pietro Carnaghi S.p.A.

Famar S.r.l.

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SPINNER Werkzeugmaschinenfabrik GmbH

Gurutzpe Turning Solutions, S.L.

Geminis Lathes, S.A.

NSH Group GmbH

GMTK Multi-Process Machining, S.A.

TOSHULIN, a.s.

TAJMAC-ZPS, a.s.

Alpine Metal Tech GmbH

RAFAMET S.A.

Zhejiang Headman Intelligent Equipment Co., Ltd.

Qiqihar Heavy CNC Equipment Co., Ltd.

Neway CNC Equipment (Suzhou) Co., Ltd.

Ningbo Haitian Precision Machinery Co., Ltd.

Ningbo Yongbo Machinery Manufacturing Co., Ltd.

Yamazaki Mazak Corporation

Okuma Corporation

Citizen Machinery Co., Ltd.

Tsugami Corporation

Star Micronics Co., Ltd.

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Nakamura-Tome Precision Industry Co., Ltd.

Takamatsu Machinery Co., Ltd.

Takisawa Machine Tool Co., Ltd.

Murata Machinery, Ltd.

Fuji Corporation

O-M Ltd.

EGURO Ltd.

Hasegawa Machine Works Ltd.

Shibaura Machine Co., Ltd.

DN Solutions Co., Ltd.

Hwacheon Machine Tool Co., Ltd.

Hanwha Semitech Co., Ltd.

Hyundai WIA Corporation

Nexturn & Roll Korea Co., Ltd.

Victor Taichung Machinery Works Co., Ltd.

Tongtai Machine & Tool Co., Ltd.

Goodway Machine Corp.

Honor Seiki Co., Ltd.

You Ji Machine Industrial Co., Ltd.

Taiwan Takisawa Technology Co., Ltd.

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Fair Friend Group

Roundtop Machinery Industries Co., Ltd.

Force One Machinery Co., Ltd.

Yeong Chin Machinery Industries Co., Ltd.

Jarng Yeong Machine Industrial Co., Ltd.

Romi S.A.

Key Questions Answered:

1. How big is the global High-end CNC Lathe market?
2. What is the demand of the global High-end CNC Lathe market?
3. What is the year over year growth of the global High-end CNC Lathe market?
4. What is the production and production value of the global High-end CNC Lathe market?
5. Who are the key producers in the global High-end CNC Lathe market?
6. What are the growth factors driving the market demand?

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