

Global High-density Spray-applied Fire Resistive Materials (SFRM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G33D7EEA27CAEN.html>

Date: April 2026

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: G33D7EEA27CAEN

Abstracts

According to our (Global Info Research) latest study, the global High-density Spray-applied Fire Resistive Materials (SFRM) market size was valued at US\$ 3293 million in 2025 and is forecast to a readjusted size of US\$ 5340 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global High-density Spray-applied Fire Resistive Materials production reached approximately 4.71 million tons, with an average global market price of around US\$680 per ton.

The gross profit margin of major companies in the industry is between 20%–35%.

In 2025, the global production capacity of high-density spray-applied fire resistive materials was approximately 6.28 million tons.

High-density Spray-applied Fire Resistive Materials (SFRM) are fire protection coatings applied by spraying onto structural steel, concrete, and other construction materials to improve fire resistance. These materials form an insulating barrier that slows heat transfer during a fire, allowing building structures to maintain structural integrity for longer periods. High-density SFRM products typically contain mineral fibers, cementitious binders, and specialized additives that improve adhesion and durability. They are widely used in commercial buildings, industrial facilities, transportation infrastructure, and energy facilities where fire protection is required.

The industrial chain includes upstream raw materials such as mineral fibers, cement, gypsum, additives, and chemical binders. Midstream processes involve material

formulation, mixing, quality testing, and packaging. Downstream users include construction companies, infrastructure projects, industrial plants, and fire protection contractors. Supporting services include fire protection engineering design, on-site application services, and inspection certification.

This report is a detailed and comprehensive analysis for global High-density Spray-applied Fire Resistive Materials (SFRM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-density Spray-applied Fire Resistive Materials (SFRM) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-density Spray-applied Fire Resistive Materials (SFRM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-density Spray-applied Fire Resistive Materials (SFRM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-density Spray-applied Fire Resistive Materials (SFRM) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-density Spray-applied Fire Resistive Materials (SFRM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-density Spray-applied Fire Resistive Materials (SFRM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AkzoNobel, Sika AG, Sherwin-Williams, PPG Industries, Inc., Beijing BBMG, Etex Group, Jotun, Shandong Judong New Material, RPM International, Shikoku Kaken Kogyo Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-density Spray-applied Fire Resistive Materials (SFRM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cement-based SFRM

Gypsum-based SFRM

Mineral Fiber SFRM

Market segment by Fire Rating

1-hour Fire Rating SFRM

2-hour Fire Rating SFRM

3-hour Fire Rating SFRM

Market segment by Application

Building Constructions

Oil and Gas

Others

Major players covered

AkzoNobel

Sika AG

Sherwin-Williams

PPG Industries, Inc.

Beijing BBMG

Etex Group

Jotun

Shandong Judong New Material

RPM International

Shikoku Kaken Kogyo Co., Ltd.

Hempel

Isolatek International

GCP Applied Technologies Inc.

Huntsman Corporation

Yung Chi

MBCC Group

Teknos Group

Flame Control

Rudolf Hensel GmbH

INCA

Contego International Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-density Spray-applied Fire Resistive Materials (SFRM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-density Spray-applied Fire Resistive Materials (SFRM), with price, sales quantity, revenue, and global market share of High-density Spray-applied Fire Resistive Materials (SFRM) from 2021 to 2026.

Chapter 3, the High-density Spray-applied Fire Resistive Materials (SFRM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-density Spray-applied Fire Resistive Materials (SFRM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-density Spray-applied Fire Resistive Materials (SFRM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-density Spray-applied Fire Resistive Materials (SFRM).

Chapter 14 and 15, to describe High-density Spray-applied Fire Resistive Materials (SFRM) sales channel, distributors, customers, research findings and conclusion.

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