

Global High-Density Rack Power Distribution Unit?rPDU?for Liquid-Cooled Data Centers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Density Rack Power Distribution Unit?rPDU?for Liquid-Cooled Data Centers market size was valued at US\$ 803 million in 2025 and is forecast to a readjusted size of US\$ 2421 million by 2032 with a CAGR of 16.1% during review period.

A high-density rack power distribution unit, or rPDU, for liquid-cooled data centers is a rack-level electrical distribution device installed inside or alongside server cabinets in AI, HPC, hyperscale, colocation and other high-density computing environments. It distributes power from upstream busway, remote power panels, floor PDUs, switchboards or UPS outputs to servers, GPU systems, networking equipment, storage devices and associated rack-level IT loads. In high-density liquid-cooled deployments, such rPDUs are typically designed around three-phase input, high-current capacity, C13/C19 or hybrid outlet architectures, branch protection, phase balancing, remote metering, environmental sensing, DCIM integration, optional outlet-level switching and A/B-feed redundancy.

Commercial pricing ranges from low-cost basic rack strips to several thousand dollars for intelligent high-density three-phase models, while highly customised 60A, 63A, 100A or AI-rack-oriented configurations can exceed USD 10,000 depending on certification, input topology, monitoring granularity and project-specific requirements.

The high-density rack PDU for liquid-cooled data centers should be understood as an upgraded rack-level power distribution device rather than a completely new equipment

class. Its defining feature is not that the PDU itself is liquid-cooled, but that it is engineered for data center racks where liquid cooling, AI accelerators and high-performance computing loads drive power density far beyond traditional enterprise IT levels. In this context, the product's function shifts from basic outlet distribution to safe, measurable and remotely manageable delivery of high-current power to mission-critical rack-level loads. The most appropriate market boundary is therefore a narrow one: three-phase, high-current, intelligent, monitored, switched or metered rack PDUs used in AI, HPC, hyperscale, colocation and liquid-cooled high-density environments.

The supply structure is led by a small group of global electrical and data center infrastructure companies. Legrand, Schneider Electric, Vertiv and Eaton represent the most visible global tier, supported by broad product portfolios, strong data center customer access and mature rack power platforms. A second group, including Panduit, nVent, Chatsworth Products, Rittal, Bachmann, Schleifenbauer, Socomec, Delta Electronics, ATEN, Austin Hughes and Clever Electronic, addresses regional, customised or application-specific demand. This layered structure is important: the broad vendor pool is wider than the core formal list, but not every supplier of rack accessories, busway, UPS or data center integration services should be counted as a true high-density rack PDU manufacturer.

Demand growth is being driven primarily by AI and accelerated computing infrastructure. Liquid-cooled racks tend to carry higher-value IT loads, higher current requirements and stricter uptime expectations, which increases the value of intelligent power metering, remote switching, branch-level protection, outlet-level visibility and environmental sensing. In high-density deployments, customers increasingly evaluate rack PDUs not only by amperage and outlet count, but also by thermal operating range, cybersecurity, DCIM compatibility, load balancing, redundancy and deployment flexibility. This is why intelligent and high-density rPDUs are expected to outgrow basic rack power strips.

The technology pathway is moving toward higher current ratings, three-phase architectures, hybrid outlets, denser form factors and richer telemetry. However, the longer-term emergence of high-voltage DC rack architectures may gradually change part of the addressable market. Google's public discussion of moving from 48VDC to 400VDC for 100kW to 1MW IT racks indicates that rack-level power delivery is entering a period of architectural experimentation. Even so, for most commercial deployments between 2026 and 2032, intelligent three-phase AC rack PDUs are expected to remain the dominant practical solution because they fit existing upstream distribution architectures and global operating practices.

This report is a detailed and comprehensive analysis for global High-Density Rack Power Distribution Unit (PDU) for Liquid-Cooled Data Centers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Density Rack Power Distribution Unit (PDU) for Liquid-Cooled Data Centers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Density Rack Power Distribution Unit (PDU) for Liquid-Cooled Data Centers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Density Rack Power Distribution Unit (PDU) for Liquid-Cooled Data Centers market size and forecasts, by Product Function and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Density Rack Power Distribution Unit (PDU) for Liquid-Cooled Data Centers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Density Rack Power Distribution Unit (PDU) for Liquid-Cooled Data Centers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Density Rack Power Distribution Unit (rPDU) for Liquid-Cooled Data Centers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Legrand, Schneider Electric, Vertiv, Eaton, Panduit, nVent Electric, Chatsworth Products, Rittal, Bachmann Group, Schleifenbauer Products B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Density Rack Power Distribution Unit (rPDU) for Liquid-Cooled Data Centers market is split by Product Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Function

Basic Rack PDU

Metered / Monitored Rack PDU

Switched / Managed Rack PDU

Transfer / Redundant Rack PDU

Other

Market segment by Power Rating

Standard Power Rack PDU

High-Power Rack PDU

Ultra-High-Power Rack PDU

Other

Market segment by Mounting Form Factor

Vertical 0U Rack PDU

Horizontal 1U Rack PDU

Multi-U / High-Capacity PDU

Custom Rack-Integrated PDU

Market segment by Electrical Input

Single-Phase AC PDU

Three-Phase AC PDU

High-Voltage AC PDU

Other

Market segment by Application

AI Training / Inference Data Centers

HPC / Supercomputing

Hyperscale Cloud Data Centers

Colocation / Enterprise Data Centers

Other

Major players covered

Legrand

Schneider Electric

Vertiv

Eaton

Panduit

nVent Electric

Chatsworth Products

Rittal

Bachmann Group

Schleifenbauer Products B.V.

Socomec

Delta Electronics

ATEN International

CyberPower Systems

Austin Hughes

Ahoku Electronic

Shenzhen Clever Electronic

Sanwa Supply

GUDE Systems

DaTangBG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Density Rack Power Distribution Unit?rPDU?for Liquid-Cooled Data Centers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Density Rack Power Distribution Unit?rPDU?for Liquid-Cooled Data Centers, with price, sales quantity, revenue, and global market share of High-Density Rack Power Distribution Unit?rPDU?for Liquid-Cooled Data Centers from 2021 to 2026.

Chapter 3, the High-Density Rack Power Distribution Unit?rPDU?for Liquid-Cooled Data Centers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Density Rack Power Distribution Unit?rPDU?for Liquid-Cooled Data Centers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Function and by Application, with sales market share and growth rate by Product Function, by Application, from 2021 to

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Density Rack Power Distribution Unit (rPDU) for Liquid-Cooled Data Centers market forecast, by regions, by Product Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Density Rack Power Distribution Unit (rPDU) for Liquid-Cooled Data Centers.

Chapter 14 and 15, to describe High-Density Rack Power Distribution Unit (rPDU) for Liquid-Cooled Data Centers sales channel, distributors, customers, research findings and conclusion.

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