

Global High-density GPU Server Power Shelf Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-density GPU Server Power Shelf market size was valued at US\$ 1904 million in 2025 and is forecast to a readjusted size of US\$ 6556 million by 2032 with a CAGR of 19.3% during review period.

In 2025, global High-density GPU Server Power Shelf production reached approximately 1.48 million units, with an average global market price of around USD 1,250 per unit.

The gross profit margin of major companies in the industry is between 21.54%-38.86%.

In 2025, the global production capacity of High-density GPU Server Power Shelf was approximately 1.95 million units.

High-density GPU Server Power Shelf is a modular power distribution and conversion assembly used in AI servers and GPU server racks. It houses multiple power supply units, busbars, control boards, protection devices and monitoring interfaces to provide stable high-current power for GPUs, CPUs, memory and accelerator modules. The product supports redundancy, hot swapping, high efficiency and rack-level power management. The market includes server power shelves and high-density power trays for GPU systems, but excludes standalone power supply units, complete servers and data center UPS systems.

The industry chain includes power semiconductors, magnetic components, capacitors, busbars, printed circuit boards, connectors, fans, sheet metal frames, controllers,

sensors and firmware. Midstream production covers power architecture design, module assembly, thermal design, electrical testing, safety certification, firmware integration and reliability validation. Downstream demand comes from AI servers, GPU clusters, cloud data centers, high-performance computing systems and enterprise accelerator platforms. Growth is driven by higher GPU power consumption, AI training clusters, rack-scale power architecture and demand for efficient server power delivery.

This report is a detailed and comprehensive analysis for global High-density GPU Server Power Shelf market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-density GPU Server Power Shelf market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-density GPU Server Power Shelf market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-density GPU Server Power Shelf market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-density GPU Server Power Shelf market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-density GPU Server Power Shelf

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-density GPU Server Power Shelf market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, Flex, Schneider Electric, Murata Manufacturing, Bel Power Solutions, Delta Electronics, LITEON Technology, AcBel Polytech, Compuware Technology, FSP Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-density GPU Server Power Shelf market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AC-DC Power Shelves

DC-DC Power Shelves

Hybrid Power Shelves

Market segment by Redundancy Configuration

N+1 Redundant Power Shelves

N+N Redundant Power Shelves

2N Redundant Power Shelves

Market segment by Output Power

Low Power??15 kW?

Medium Power?15.1?30 kW?

High Power??30 kW?

Market segment by Application

AI GPU Servers

High-Performance Computing Servers

Cloud Acceleration Servers

Other

Major players covered

Advanced Energy

Flex

Schneider Electric

Murata Manufacturing

Bel Power Solutions

Delta Electronics

LITEON Technology

AcBel Polytech

Compuware Technology

FSP Technology

Phihong Technology

Chicony Power Technology

Shenzhen Megmeet Electrical

Shenzhen Honor Electronic

Aohai Technology

China Greatwall Technology

Guangdong Gospower Electric Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-density GPU Server Power Shelf product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-density GPU Server Power Shelf, with price, sales quantity, revenue, and global market share of High-

density GPU Server Power Shelf from 2021 to 2026.

Chapter 3, the High-density GPU Server Power Shelf competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-density GPU Server Power Shelf breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-density GPU Server Power Shelf market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-density GPU Server Power Shelf.

Chapter 14 and 15, to describe High-density GPU Server Power Shelf sales channel, distributors, customers, research findings and conclusion.

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