

Global High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market size was valued at US\$ 448 million in 2025 and is forecast to a readjusted size of US\$ 1768 million by 2032 with a CAGR of 20.0% during review period.

High-density blind-mate power connectors for liquid-cooled data-centre racks refer to high-current electrical interconnect components used within AI training clusters, high-performance computing infrastructure, cloud data centres and rack-level liquid-cooled power architectures. The products are designed to connect power shelves, battery backup shelves, rack busbars, server trays, GPU racks and IT gear to the rack-level power distribution system through repeatable blind mating, controlled float, low contact resistance and mechanically guided insertion. Typical product forms include ORv3 48V power output connectors, universal AC input connectors for power shelves, panel-to-busbar blind-mate connectors, power-drawer connectors, high-current cable assemblies and connectorised busbar interfaces. Indicative pricing ranges from several tens to several hundred US dollars for discrete high-current connectors, and from several hundred to more than one thousand US dollars for engineered cable or busbar-interface assemblies, depending on current rating, plating, wire gauge, certification, mechanical complexity and customisation level.

According to our research, this topic should be understood as a rack-level high-current power interconnect market rather than a generic data-centre power connector category. Its strategic importance comes from the migration of AI and HPC infrastructure towards

liquid-cooled, high-density and modular rack architectures, where power shelves, battery backup shelves, rack busbars and IT gear must be connected through robust, repeatable and maintainable interfaces. The relevant products are therefore defined not only by their current rating, but also by blind-mate capability, floating tolerance, low contact resistance, mechanical guidance, safety design and compatibility with open rack architectures. OCP ORv3 has provided an important technical anchor for this transition by standardising interfaces between power shelves, 48V busbars and rack-level power systems.

From a supply perspective, the competitive structure is led by global connector groups in North America and Europe, complemented by a rising group of Taiwan-based AI data-centre interconnect suppliers. TE Connectivity, Amphenol and Molex have strong positions through high-current connector portfolios, ORv3-related solutions and global customer access. BizLink and JPC show a more application-specific profile around ORv3 power shelves, rack busbars, AC input assemblies and AI data-centre power interconnects. FIT Hon Teng, Luxshare, LOTES and selected Japanese connector companies represent important potential or adjacent suppliers, but several of them require further official product-level verification before being treated as core formal manufacturers.

From a demand perspective, the most important growth driver is the rapid increase in rack power density associated with AI accelerators, GPU clusters and liquid-cooled rack-scale systems. As high-density racks move towards tens or even more than one hundred kilowatts of power, the power connector becomes a reliability, safety and serviceability component rather than a low-value commodity. The market will therefore grow faster than the traditional connector industry, but its exact size remains difficult to disclose because many products are sold as cable assemblies, power whips, busbar interfaces or customised rack-level power solutions rather than as standalone connector SKUs.

This report is a detailed and comprehensive analysis for global High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Electrical Interface Architecture and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market size and forecasts, by Electrical Interface Architecture and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Corporation, TE Connectivity Ltd., Molex, LLC, BizLink Holding Inc., JPC connectivity Inc., HARTING Technology Group, FIT Hon Teng Limited, Samtec, Inc., Anderson Power Products, Methode Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market is split by Electrical Interface Architecture and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Electrical Interface Architecture, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Electrical Interface Architecture

- ORv3 DC Power Output Interface

- Universal AC Input Interface

- Busbar Power Interface

- Hybrid Power-Signal Interface

- Other

Market segment by Mounting Form

- Rack / Panel Blind-Mate

- Drawer / Sled Blind-Mate

- Board-to-Busbar / Panel-to-Busbar

- Cable Assembly / Power Whip

Market segment by Current Rating

- Below 60A

60A?250A

250A?700A

Above 700A

Market segment by Application

AI Training Rack

HPC / Supercomputing Rack

Cloud Data-Centre Rack

Telecom / Edge High-Power Rack

Other

Major players covered

Amphenol Corporation

TE Connectivity Ltd.

Molex, LLC

BizLink Holding Inc.

JPC connectivity Inc.

HARTING Technology Group

FIT Hon Teng Limited

Samtec, Inc.

Anderson Power Products

Methode Electronics

Smiths Interconnect

ITT Cannon

Jonhon Optronic Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks, with price, sales quantity, revenue, and global market share of High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks from 2021 to 2026.

Chapter 3, the High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Electrical Interface Architecture and by Application, with sales market share and growth rate by Electrical Interface Architecture, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks market forecast, by regions, by Electrical Interface Architecture, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks.

Chapter 14 and 15, to describe High-Density Blind-Mate Power Connectors for Liquid-Cooled Data-Center Racks sales channel, distributors, customers, research findings and conclusion.

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