

# Global High Computing Power AI Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global High Computing Power AI Module market size was valued at US\$ 1634 million in 2025 and is forecast to a readjusted size of US\$ 5917 million by 2032 with a CAGR of 20.3% during review period.

High Computing Power AI Modules refer to integrated computing modules designed for edge and embedded artificial intelligence applications that require significantly higher performance than traditional IoT or communication modules. These modules typically integrate multi-core CPUs, GPUs and/or NPUs, on-board memory, multimedia engines, and high-speed interfaces within a compact form factor such as system-on-module (SoM) or AI smart module. They are widely deployed in industrial edge AI, robotics, intelligent transportation systems, smart cities, and advanced video analytics, bridging the gap between cloud AI accelerators and low-power embedded processors.

In 2024, global High Computing Power AI Module production reached approximately 3,750 k units, with an average global market price of around US\$350 per unit. The market is characterized by strong growth momentum, driven by rapid adoption of edge AI across industrial and commercial sectors, positioning High Computing Power AI Modules as one of the fastest-growing segments within the broader intelligent hardware ecosystem.

The upstream supply chain of High Computing Power AI Modules is centered on advanced SoC platforms, including high-end ARM-based AI processors and embedded GPUs, as well as memory components, PMICs, substrates, and module-level PCB manufacturing. Semiconductor foundries, advanced packaging providers, and IP

licensors play a critical role, while chipset vendors largely determine the computing ceiling of the module. Compared with standard wireless modules, upstream dependence on advanced process nodes and AI-capable silicon is significantly higher.

Downstream demand is driven by OEMs and system integrators in industrial automation, robotics, autonomous equipment, intelligent cameras, and edge AI appliances. These customers typically require long product lifecycles, stable supply, and software ecosystem support, including AI frameworks and SDKs. Module vendors act as an intermediate layer, abstracting hardware complexity and accelerating time-to-market for end-device manufacturers.

The cost structure of High Computing Power AI Modules is dominated by the AI SoC itself, followed by memory, PCB, power management components, and assembly and testing. Compared with low-end communication modules, BOM costs are substantially higher, but value-added integration allows vendors to maintain attractive gross margins. Gross margins are typically higher than those of commodity IoT modules, supported by differentiation in computing performance, thermal design, and software enablement.

This report is a detailed and comprehensive analysis for global High Computing Power AI Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global High Computing Power AI Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Computing Power AI Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Computing Power AI Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Computing Power AI Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for High Computing Power AI Module
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global High Computing Power AI Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MEIG, Fibocom Wireless, Quectel, Sunsea Telecommunications, Lantronix, Advantech, Silex Technology, NVIDIA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

High Computing Power AI Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultra-High Computing Power??100 TOPS?

High Computing Power?50–100 TOPS?

Mid-High Computing Power?20–50 TOPS?

Mid Computing Power?10–20 TOPS?

Entry AI Computing?

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