

Global High-Cis Methyl dihydrojasmonate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-Cis Methyl dihydrojasmonate market size is expected to reach \$ 164 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

High-cis dihydrojasmonic acid methyl ester is a colorless to pale yellow liquid fragrance. Due to its high proportion of cis isomers, its aroma intensity is far superior to that of ordinary hedione. It possesses an elegant jasmine, lemon, and delicate powdery notes. By overcoming the 'dilution effect' of ordinary hedione, this ingredient is frequently used in high-end fragrances, providing a light, airy, strong, and long-lasting scent.

The upstream mainly relies on basic chemical raw materials. The core synthetic route starts with cyclopentanone and n-pentanal, prepared via a Michael addition reaction. The midstream is the core of this industrial chain, with extremely high technological barriers, mainly in chiral stereoselective catalysis and isomerization control. The downstream connects to the high-end fragrance and premium daily chemical markets.

Global sales in 2025 were approximately 1800 tons, with an average selling price of \$65/kg. The industry's gross profit margin is around 25%-35%.

This report studies the global High-Cis Methyl dihydrojasmonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Cis Methyl dihydrojasmonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Cis Methyl

dihydrojasmonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Cis Methyl dihydrojasmonate total production and demand, 2021-2032, (Tons)

Global High-Cis Methyl dihydrojasmonate total production value, 2021-2032, (USD Million)

Global High-Cis Methyl dihydrojasmonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High-Cis Methyl dihydrojasmonate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High-Cis Methyl dihydrojasmonate domestic production, consumption, key domestic manufacturers and share

Global High-Cis Methyl dihydrojasmonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High-Cis Methyl dihydrojasmonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High-Cis Methyl dihydrojasmonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High-Cis Methyl dihydrojasmonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM-Firmenich, IFF, ZEON, Takasago, Zhejiang NHU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World High-Cis Methyl dihydrojasmonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Cis Methyl dihydrojasmonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Cis Methyl dihydrojasmonate Market, Segmentation by Type:

Cis Isomer Content ?70%

Cis Isomer Content ?90%

Global High-Cis Methyl dihydrojasmonate Market, Segmentation by Purity:

Purity ?95%

Purity ?98%

Other

Global High-Cis Methyl dihydrojasmonate Market, Segmentation by Application:

Fragrance

Daily Chemicals

Other

Companies Profiled:

DSM-Firmenich

IFF

ZEON

Takasago

Zhejiang NHU

Key Questions Answered:

1. How big is the global High-Cis Methyl dihydrojasmonate market?
2. What is the demand of the global High-Cis Methyl dihydrojasmonate market?
3. What is the year over year growth of the global High-Cis Methyl dihydrojasmonate market?
4. What is the production and production value of the global High-Cis Methyl dihydrojasmonate market?
5. Who are the key producers in the global High-Cis Methyl dihydrojasmonate market?
6. What are the growth factors driving the market demand?

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