

# Global High-carbon Ferrochromium Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High-carbon Ferrochromium market size is expected to reach \$ 20246 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

High-carbon ferrochrome is a ferrochrome alloy with a high carbon content (typically 6-8%) and a chromium content generally between 60-70%. It is produced by carbon reduction of chromium ore in an electric arc furnace and is the most produced and widely used type of ferrochrome. It is mainly used in stainless steel manufacturing, especially 300 series austenitic stainless steel, providing the steel with the necessary chromium to enhance corrosion resistance and hardness. It is also used in some cast steels and wear-resistant steels. The average price of this product is approximately US\$922 per ton, with global sales of approximately 16.2 million tons.

The ferrochrome market is closely dependent on upstream chromium ore resources and downstream stainless steel demand. Upstream, chromium ore is mainly concentrated in South Africa (accounting for approximately 70% of global reserves), Kazakhstan, and India, resulting in high resource concentration and price fluctuations significantly influenced by geopolitical and environmental policies. Downstream, global stainless steel production continues to grow, particularly driven by infrastructure and manufacturing expansion in China, India, and Southeast Asia, which has fueled stable growth in ferrochrome demand. Looking ahead, with the development of green smelting technologies, low-carbon ferrochrome processes, and recycling, the ferrochrome industry will evolve towards higher purity, lower energy consumption, and greater environmental friendliness. The supply chain will also place greater emphasis on resource sustainability and regional diversification. High-carbon ferrochrome will remain the 'mainstay' of the global stainless steel industry, especially in countries like China, India, and Indonesia where stainless steel production capacity is rapidly expanding, with demand remaining rigid. However, its future development will face the triple challenges

of resource concentration, carbon emission pressure, and price volatility. To address these issues, the industry is accelerating its transformation towards green smelting, diversified ore sources, and intelligent manufacturing, promoting energy-saving retrofits of electric arc furnaces, chromium ore recycling, and carbon footprint management. Driven by the 'dual carbon' goals, low-carbon, high-efficiency high-carbon ferrochrome will become the mainstream direction, helping the stainless steel industry chain achieve sustainable upgrading.

This report studies the global High-carbon Ferrochromium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-carbon Ferrochromium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-carbon Ferrochromium that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global High-carbon Ferrochromium total production and demand, 2021-2032, (K Tons)

Global High-carbon Ferrochromium total production value, 2021-2032, (USD Million)

Global High-carbon Ferrochromium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global High-carbon Ferrochromium consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: High-carbon Ferrochromium domestic production, consumption, key domestic manufacturers and share

Global High-carbon Ferrochromium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global High-carbon Ferrochromium production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global High-carbon Ferrochromium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global High-carbon Ferrochromium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Glencore, Eurasian Resources Group, Samancor Chrome, FACOR, Mintal Group, Tata Steel, IMFA, Tianyuan Manganese, Sichuan Mingda Group, Ehui Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-carbon Ferrochromium market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-carbon Ferrochromium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-carbon Ferrochromium Market, Segmentation by Type:

Blast Furnace Method

Electric Furnace Method

Plasma Furnace Method

Global High-carbon Ferrochromium Market, Segmentation by Form:

Lumpy

Granular

Powder

Global High-carbon Ferrochromium Market, Segmentation by Chromium Content:

High Chromium Type

Low Chromium Type

Standard Type

Global High-carbon Ferrochromium Market, Segmentation by Application:

Stainless Steel

Engineering & Alloy Steel

Other

**Companies Profiled:**

Glencore

Eurasian Resources Group

Samancor Chrome

FACOR

Mintal Group

Tata Steel

IMFA

Tianyuan Manganese

Sichuan Mingda Group

Ehui Group

Outokumpu

Yildirim Group

TNC Kazchrome

Tsingshan

Marubeni Tetsugen

Balasure Alloys

AlbChrome

**Key Questions Answered:**

1. How big is the global High-carbon Ferrochromium market?
2. What is the demand of the global High-carbon Ferrochromium market?
3. What is the year over year growth of the global High-carbon Ferrochromium market?
4. What is the production and production value of the global High-carbon Ferrochromium market?
5. Who are the key producers in the global High-carbon Ferrochromium market?
6. What are the growth factors driving the market demand?

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