

Global High-barrier Packaging Adhesive Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-barrier Packaging Adhesive Resin market size was valued at US\$ 303 million in 2025 and is forecast to a readjusted size of US\$ 418 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global high-barrier packaging adhesive resin production reached approximately 134 kilotons, the average price is 2200 usd/ton. High-barrier packaging adhesive resin is a special resin used for interlayer adhesion of multi-layer composite packaging materials. It can not only firmly bond different materials (such as plastic, aluminum foil, paper, etc.), but also maintain or enhance the barrier performance of the package as a whole to oxygen, water vapor and other external substances.

The annual production capacity of a single production line for high-barrier packaging adhesive resin is typically 8,000-10,000 tons/year, with a gross profit margin of around 28%.

The downstream consumption of high-barrier packaging adhesive resin is as follows: food and beverage 35%, pharmaceuticals 26%, cosmetics 28%, and others 11%.

This report is a detailed and comprehensive analysis for global High-barrier Packaging Adhesive Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chemical Construction and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are

provided.

Key Features:

Global High-barrier Packaging Adhesive Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-barrier Packaging Adhesive Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-barrier Packaging Adhesive Resin market size and forecasts, by Chemical Construction and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-barrier Packaging Adhesive Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for High-barrier Packaging Adhesive Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global High-barrier Packaging Adhesive Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, ExxonMobil, Sojitz Pla-Net Corporation, Dupont, LyondellBasell, Mitsui Chemicals, Arkema, Borealis, MPB, Pluss Advanced Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-barrier Packaging Adhesive Resin market is split by Chemical Construction and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chemical Construction, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chemical Construction

Anhydride Grafted Polyolefin

Ethylene-acrylate Copolymer

Ionic Adhesive Resin

Reactive Adhesive Resin

Market segment by Application Substrate

For PE / EVOH Construction

For PP / EVOH Construction

For PA Construction

For PET Construction

Market segment by Process

Adhesive Resin for Coextrusion

Adhesive Resin for Dry Compounding

Coating Type Adhesive Resin

Market segment by Application

Food & Beverage

Medicine

Cosmetics

Others

Major players covered

Mitsubishi Chemical

ExxonMobil

Sojitz Pla-Net Corporation

Dupont

LyondellBasell

Mitsui Chemicals

Arkema

Borealis

MPB

Pluss Advanced Technologies

Compounding Solutions

LOTTE Chemical

Guangzhou Lushan New Materials

Guangzhou Honsea Company

Guangdong Jushi Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-barrier Packaging Adhesive Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-barrier Packaging Adhesive Resin, with price, sales quantity, revenue, and global market share of High-barrier Packaging Adhesive Resin from 2021 to 2026.

Chapter 3, the High-barrier Packaging Adhesive Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-barrier Packaging Adhesive Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chemical Construction and by Application, with sales market share and growth rate by Chemical Construction, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-barrier Packaging Adhesive Resin market forecast, by regions, by Chemical Construction, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-barrier Packaging Adhesive Resin.

Chapter 14 and 15, to describe High-barrier Packaging Adhesive Resin sales channel, distributors, customers, research findings and conclusion.

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