

# Global HFO Refrigerant Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global HFO Refrigerant market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

HFOs (hydrofluoro-olefins) are the fourth generation of fluorine-based gases. HFC refrigerants are composed of hydrogen, fluorine and carbon atoms connected by single bonds between the atoms. HFO refrigerants are composed of hydrogen, fluorine and carbon atoms but contain at least one double bond between the carbon atoms.

The first HFO, jointly developed by DuPont and Honeywell, is HFO 1234yf which is sold under the brand names Opteon YF and SOLSTICE yf. This is a low GWP (Global Warming Potential) replacement for R134a for use in mobile air conditioning (MAC) systems in the automotive sector.

HFO refrigerants are categorised as having zero ODP (Ozone Depletion Potential) and low GWP and so offer a more environmentally friendly alternative to CFCs, HCFCs and HFCs.

The Global Info Research report includes an overview of the development of the HFO Refrigerant industry chain, the market status of Automotive (R1234yf, R1234ze), Air Conditioner Appliances (R1234yf, R1234ze), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of HFO Refrigerant.

Regionally, the report analyzes the HFO Refrigerant markets in key regions. North



America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global HFO Refrigerant market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the HFO Refrigerant market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the HFO Refrigerant industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., R1234yf, R1234ze).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the HFO Refrigerant market.

Regional Analysis: The report involves examining the HFO Refrigerant market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the HFO Refrigerant market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to HFO Refrigerant:

Company Analysis: Report covers individual HFO Refrigerant manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards HFO Refrigerant This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Air Conditioner Appliances).

Technology Analysis: Report covers specific technologies relevant to HFO Refrigerant. It assesses the current state, advancements, and potential future developments in HFO Refrigerant areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the HFO Refrigerant market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

HFO Refrigerant market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

R1234yf

R1234ze

R1234zd

Others

Market segment by Application

Automotive

Air Conditioner Appliances



Others

| Major players covered   |  |  |
|---|--|--|
| Honeywell   |  |  |
| Chemours  |  |  |
| Linde Gas   |  |  |
| Gas Servei  |  |  |
| Mitsubishi Electric   |  |  |
| Climalife   |  |  |
| Nippon Gases  |  |  |
| Arkema  |  |  |
| Huanxin Fluoro  |  |  |
| Zhejiang Juhua Co.,Ltd.   |  |  |
| Market segment by region, regional analysis covers                          |  |  |
| North America (United States, Canada and Mexico)                            |  |  |
| Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) |  |  |
| Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)    |  |  |
| South America (Brazil, Argentina, Colombia, and Rest of South America)      |  |  |
| Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of   |  |  |

Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HFO Refrigerant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HFO Refrigerant, with price, sales, revenue and global market share of HFO Refrigerant from 2019 to 2024.

Chapter 3, the HFO Refrigerant competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HFO Refrigerant breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and HFO Refrigerant market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HFO Refrigerant.

Chapter 14 and 15, to describe HFO Refrigerant sales channel, distributors, customers, research findings and conclusion.



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