

Global HF RFID Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HF RFID Chip market size was valued at US\$ 3555 million in 2025 and is forecast to a readjusted size of US\$ 7056 million by 2032 with a CAGR of 10.3% during review period.

A High Frequency RFID Chip (HF RFID Chip) is an integrated circuit used in radio frequency identification systems that operates at 13.56 MHz. It is typically embedded in RFID tags or smart cards and is responsible for storing data and enabling wireless communication with RFID readers via electromagnetic coupling. HF RFID chips are widely used in applications such as contactless payments, access control, public transportation cards, and asset tracking due to their moderate read range, relatively fast data transfer rate, and strong anti-interference capability. In 2025, global HF RFID/NFC chip production reached approximately 28.79 B units, with an average global market price of around US\$ 0.12 per unit. Annual production capacity is 31 B Units. Gross Profit Margin: 12%. The HF RFID/NFC chip industry chain is relatively mature and vertically integrated. Upstream primarily includes semiconductor wafer suppliers, raw silicon materials, and specialized fab equipment manufacturers. Midstream consists of chip design companies and IC foundries producing HF/NFC ICs, such as NXP, STMicroelectronics, and Infineon. Downstream includes module integrators, RFID/NFC tag manufacturers, and end-product applications in logistics, retail, access control, and mobile payments. The industry relies on high-volume production and stringent quality control to maintain yield and meet global demand. HF RFID/NFC chips remain a cornerstone of the IoT and contactless interaction ecosystem. Although unit prices are low, their global deployment scale makes them strategically significant. Continuous innovation in security features, energy efficiency, and NFC functionality will drive differentiation among manufacturers. With increasing adoption in smart retail, healthcare, and digital ID systems, I believe the market will sustain stable growth,

providing opportunities for both established Tier 1 players and emerging regional manufacturers.

This report is a detailed and comprehensive analysis for global HF RFID Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chip Functionality and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HF RFID Chip market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global HF RFID Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global HF RFID Chip market size and forecasts, by Chip Functionality and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global HF RFID Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HF RFID Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HF RFID Chip market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NXP Semiconductors, STMicroelectronics, Infineon Technologies, Sony Semiconductor Solutions, Renesas Electronics, Texas Instruments, Microchip Technology, EM Microelectronic, Legic Identsystems, Phychips, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HF RFID Chip market is split by Chip Functionality and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chip Functionality, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chip Functionality

- Read-Only Chips

- Write Once Read Many (WORM) Chips

- Read/Write Chips

Market segment by Memory Capacity

- Low Memory Chips??1 Kbit

- Medium Memory Chips?1?8 Kbit

- High Memory Chips??8 Kbit

Market segment by Protocol / Standard

- ISO/IEC 14443 Type A Chips

ISO/IEC 18092 (NFC) Chips

ISO/IEC 15693 Chips

ISO/IEC 14443 Type B Chips

Market segment by Application

Consumer Electronics

Transportation

Retail

Others

Major players covered

NXP Semiconductors

STMicroelectronics

Infineon Technologies

Sony Semiconductor Solutions

Renesas Electronics

Texas Instruments

Microchip Technology

EM Microelectronic

Legic Identsystems

Phychips

Datang Microelectronics

Fujitsu Semiconductor

Mitsubishi Electric

Huada Evercore

Unigroup Guoxin

Giantec Semiconductor

Nationz Technologies

Shanghai Fudan Microelectronics

Tsinghua Tongfang Microelectronics

China Resources Microelectronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HF RFID Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HF RFID Chip, with price, sales quantity, revenue, and global market share of HF RFID Chip from 2021 to 2026.

Chapter 3, the HF RFID Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HF RFID Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chip Functionality and by Application, with sales market share and growth rate by Chip Functionality, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HF RFID Chip market forecast, by regions, by Chip Functionality, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HF RFID Chip.

Chapter 14 and 15, to describe HF RFID Chip sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Chip Functionality

1.3.1 Overview: Global HF RFID Chip Consumption Value by Chip Functionality: 2021 Versus 2025 Versus 2032

1.3.2 Read-Only Chips

1.3.3 Write Once Read Many (WORM) Chips

1.3.4 Read/Write Chips

1.4 Market Analysis by Memory Capacity

1.4.1 Overview: Global HF RFID Chip Consumption Value by Memory Capacity: 2021 Versus 2025 Versus 2032

1.4.2 Low Memory Chips??1 Kbit

1.4.3 Medium Memory Chips?1?8 Kbit

1.4.4 High Memory Chips??8 Kbit

1.5 Market Analysis by Protocol / Standard

1.5.1 Overview: Global HF RFID Chip Consumption Value by Protocol / Standard: 2021 Versus 2025 Versus 2032

1.5.2 ISO/IEC 14443 Type A Chips

1.5.3 ISO/IEC 18092 (NFC) Chips

1.5.4 ISO/IEC 15693 Chips

1.5.5 ISO/IEC 14443 Type B Chips

1.6 Market Analysis by Application

1.6.1 Overview: Global HF RFID Chip Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Consumer Electronics

1.6.3 Transportation

1.6.4 Retail

1.6.5 Others

1.7 Global HF RFID Chip Market Size & Forecast

1.7.1 Global HF RFID Chip Consumption Value (2021 & 2025 & 2032)

1.7.2 Global HF RFID Chip Sales Quantity (2021-2032)

1.7.3 Global HF RFID Chip Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 NXP Semiconductors

2.1.1 NXP Semiconductors Details

2.1.2 NXP Semiconductors Major Business

2.1.3 NXP Semiconductors HF RFID Chip Product and Services

2.1.4 NXP Semiconductors HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 NXP Semiconductors Recent Developments/Updates

2.2 STMicroelectronics

2.2.1 STMicroelectronics Details

2.2.2 STMicroelectronics Major Business

2.2.3 STMicroelectronics HF RFID Chip Product and Services

2.2.4 STMicroelectronics HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 STMicroelectronics Recent Developments/Updates

2.3 Infineon Technologies

2.3.1 Infineon Technologies Details

2.3.2 Infineon Technologies Major Business

2.3.3 Infineon Technologies HF RFID Chip Product and Services

2.3.4 Infineon Technologies HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Infineon Technologies Recent Developments/Updates

2.4 Sony Semiconductor Solutions

2.4.1 Sony Semiconductor Solutions Details

2.4.2 Sony Semiconductor Solutions Major Business

2.4.3 Sony Semiconductor Solutions HF RFID Chip Product and Services

2.4.4 Sony Semiconductor Solutions HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Sony Semiconductor Solutions Recent Developments/Updates

2.5 Renesas Electronics

2.5.1 Renesas Electronics Details

2.5.2 Renesas Electronics Major Business

2.5.3 Renesas Electronics HF RFID Chip Product and Services

2.5.4 Renesas Electronics HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Renesas Electronics Recent Developments/Updates

2.6 Texas Instruments

2.6.1 Texas Instruments Details

2.6.2 Texas Instruments Major Business

2.6.3 Texas Instruments HF RFID Chip Product and Services

2.6.4 Texas Instruments HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Texas Instruments Recent Developments/Updates

2.7 Microchip Technology

2.7.1 Microchip Technology Details

2.7.2 Microchip Technology Major Business

2.7.3 Microchip Technology HF RFID Chip Product and Services

2.7.4 Microchip Technology HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Microchip Technology Recent Developments/Updates

2.8 EM Microelectronic

2.8.1 EM Microelectronic Details

2.8.2 EM Microelectronic Major Business

2.8.3 EM Microelectronic HF RFID Chip Product and Services

2.8.4 EM Microelectronic HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 EM Microelectronic Recent Developments/Updates

2.9 Legic Identsystems

2.9.1 Legic Identsystems Details

2.9.2 Legic Identsystems Major Business

2.9.3 Legic Identsystems HF RFID Chip Product and Services

2.9.4 Legic Identsystems HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Legic Identsystems Recent Developments/Updates

2.10 Phychips

2.10.1 Phychips Details

2.10.2 Phychips Major Business

2.10.3 Phychips HF RFID Chip Product and Services

2.10.4 Phychips HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Phychips Recent Developments/Updates

2.11 Datang Microelectronics

2.11.1 Datang Microelectronics Details

2.11.2 Datang Microelectronics Major Business

2.11.3 Datang Microelectronics HF RFID Chip Product and Services

2.11.4 Datang Microelectronics HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Datang Microelectronics Recent Developments/Updates

2.12 Fujitsu Semiconductor

- 2.12.1 Fujitsu Semiconductor Details
- 2.12.2 Fujitsu Semiconductor Major Business
- 2.12.3 Fujitsu Semiconductor HF RFID Chip Product and Services
- 2.12.4 Fujitsu Semiconductor HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Fujitsu Semiconductor Recent Developments/Updates
- 2.13 Mitsubishi Electric
 - 2.13.1 Mitsubishi Electric Details
 - 2.13.2 Mitsubishi Electric Major Business
 - 2.13.3 Mitsubishi Electric HF RFID Chip Product and Services
 - 2.13.4 Mitsubishi Electric HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Mitsubishi Electric Recent Developments/Updates
- 2.14 Huada Evercore
 - 2.14.1 Huada Evercore Details
 - 2.14.2 Huada Evercore Major Business
 - 2.14.3 Huada Evercore HF RFID Chip Product and Services
 - 2.14.4 Huada Evercore HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Huada Evercore Recent Developments/Updates
- 2.15 Unigroup Guoxin
 - 2.15.1 Unigroup Guoxin Details
 - 2.15.2 Unigroup Guoxin Major Business
 - 2.15.3 Unigroup Guoxin HF RFID Chip Product and Services
 - 2.15.4 Unigroup Guoxin HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Unigroup Guoxin Recent Developments/Updates
- 2.16 Giantec Semiconductor
 - 2.16.1 Giantec Semiconductor Details
 - 2.16.2 Giantec Semiconductor Major Business
 - 2.16.3 Giantec Semiconductor HF RFID Chip Product and Services
 - 2.16.4 Giantec Semiconductor HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Giantec Semiconductor Recent Developments/Updates
- 2.17 Nanz Technology
 - 2.17.1 Nanz Technology Details
 - 2.17.2 Nanz Technology Major Business
 - 2.17.3 Nanz Technology HF RFID Chip Product and Services
 - 2.17.4 Nanz Technology HF RFID Chip Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.17.5 Nanzhang Technologies Recent Developments/Updates

2.18 Shanghai Fudan Microelectronics

2.18.1 Shanghai Fudan Microelectronics Details

2.18.2 Shanghai Fudan Microelectronics Major Business

2.18.3 Shanghai Fudan Microelectronics HF RFID Chip Product and Services

2.18.4 Shanghai Fudan Microelectronics HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Shanghai Fudan Microelectronics Recent Developments/Updates

2.19 Tsinghua Tongfang Microelectronics

2.19.1 Tsinghua Tongfang Microelectronics Details

2.19.2 Tsinghua Tongfang Microelectronics Major Business

2.19.3 Tsinghua Tongfang Microelectronics HF RFID Chip Product and Services

2.19.4 Tsinghua Tongfang Microelectronics HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Tsinghua Tongfang Microelectronics Recent Developments/Updates

2.20 China Resources Microelectronics

2.20.1 China Resources Microelectronics Details

2.20.2 China Resources Microelectronics Major Business

2.20.3 China Resources Microelectronics HF RFID Chip Product and Services

2.20.4 China Resources Microelectronics HF RFID Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 China Resources Microelectronics Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HF RFID CHIP BY MANUFACTURER

3.1 Global HF RFID Chip Sales Quantity by Manufacturer (2021-2026)

3.2 Global HF RFID Chip Revenue by Manufacturer (2021-2026)

3.3 Global HF RFID Chip Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of HF RFID Chip by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 HF RFID Chip Manufacturer Market Share in 2025

3.4.3 Top 6 HF RFID Chip Manufacturer Market Share in 2025

3.5 HF RFID Chip Market: Overall Company Footprint Analysis

3.5.1 HF RFID Chip Market: Region Footprint

3.5.2 HF RFID Chip Market: Company Product Type Footprint

3.5.3 HF RFID Chip Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global HF RFID Chip Market Size by Region

4.1.1 Global HF RFID Chip Sales Quantity by Region (2021-2032)

4.1.2 Global HF RFID Chip Consumption Value by Region (2021-2032)

4.1.3 Global HF RFID Chip Average Price by Region (2021-2032)

4.2 North America HF RFID Chip Consumption Value (2021-2032)

4.3 Europe HF RFID Chip Consumption Value (2021-2032)

4.4 Asia-Pacific HF RFID Chip Consumption Value (2021-2032)

4.5 South America HF RFID Chip Consumption Value (2021-2032)

4.6 Middle East & Africa HF RFID Chip Consumption Value (2021-2032)

5 MARKET SEGMENT BY CHIP FUNCTIONALITY

5.1 Global HF RFID Chip Sales Quantity by Chip Functionality (2021-2032)

5.2 Global HF RFID Chip Consumption Value by Chip Functionality (2021-2032)

5.3 Global HF RFID Chip Average Price by Chip Functionality (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global HF RFID Chip Sales Quantity by Application (2021-2032)

6.2 Global HF RFID Chip Consumption Value by Application (2021-2032)

6.3 Global HF RFID Chip Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America HF RFID Chip Sales Quantity by Chip Functionality (2021-2032)

7.2 North America HF RFID Chip Sales Quantity by Application (2021-2032)

7.3 North America HF RFID Chip Market Size by Country

7.3.1 North America HF RFID Chip Sales Quantity by Country (2021-2032)

7.3.2 North America HF RFID Chip Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe HF RFID Chip Sales Quantity by Chip Functionality (2021-2032)

8.2 Europe HF RFID Chip Sales Quantity by Application (2021-2032)

8.3 Europe HF RFID Chip Market Size by Country

8.3.1 Europe HF RFID Chip Sales Quantity by Country (2021-2032)

8.3.2 Europe HF RFID Chip Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific HF RFID Chip Sales Quantity by Chip Functionality (2021-2032)

9.2 Asia-Pacific HF RFID Chip Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific HF RFID Chip Market Size by Region

9.3.1 Asia-Pacific HF RFID Chip Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific HF RFID Chip Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America HF RFID Chip Sales Quantity by Chip Functionality (2021-2032)

10.2 South America HF RFID Chip Sales Quantity by Application (2021-2032)

10.3 South America HF RFID Chip Market Size by Country

10.3.1 South America HF RFID Chip Sales Quantity by Country (2021-2032)

10.3.2 South America HF RFID Chip Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa HF RFID Chip Sales Quantity by Chip Functionality (2021-2032)

11.2 Middle East & Africa HF RFID Chip Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa HF RFID Chip Market Size by Country

11.3.1 Middle East & Africa HF RFID Chip Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa HF RFID Chip Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 HF RFID Chip Market Drivers

12.2 HF RFID Chip Market Restraints

12.3 HF RFID Chip Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of HF RFID Chip and Key Manufacturers

13.2 Manufacturing Costs Percentage of HF RFID Chip

13.3 HF RFID Chip Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 HF RFID Chip Typical Distributors

14.3 HF RFID Chip Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global HF RFID Chip Consumption Value by Chip Functionality, (USD Million), 2021 & 2025 & 2032

Table 2. Global HF RFID Chip Consumption Value by Memory Capacity, (USD Million), 2021 & 2025 & 2032

Table 3. Global HF RFID Chip Consumption Value by Protocol / Standard, (USD Million), 2021 & 2025 & 2032

Table 4. Global HF RFID Chip Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. NXP Semiconductors Basic Information, Manufacturing Base and Competitors

Table 6. NXP Semiconductors Major Business

Table 7. NXP Semiconductors HF RFID Chip Product and Services

Table 8. NXP Semiconductors HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. NXP Semiconductors Recent Developments/Updates

Table 10. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 11. STMicroelectronics Major Business

Table 12. STMicroelectronics HF RFID Chip Product and Services

Table 13. STMicroelectronics HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. STMicroelectronics Recent Developments/Updates

Table 15. Infineon Technologies Basic Information, Manufacturing Base and Competitors

Table 16. Infineon Technologies Major Business

Table 17. Infineon Technologies HF RFID Chip Product and Services

Table 18. Infineon Technologies HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Infineon Technologies Recent Developments/Updates

Table 20. Sony Semiconductor Solutions Basic Information, Manufacturing Base and Competitors

Table 21. Sony Semiconductor Solutions Major Business

Table 22. Sony Semiconductor Solutions HF RFID Chip Product and Services

Table 23. Sony Semiconductor Solutions HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Sony Semiconductor Solutions Recent Developments/Updates

Table 25. Renesas Electronics Basic Information, Manufacturing Base and Competitors
Table 26. Renesas Electronics Major Business
Table 27. Renesas Electronics HF RFID Chip Product and Services
Table 28. Renesas Electronics HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Renesas Electronics Recent Developments/Updates
Table 30. Texas Instruments Basic Information, Manufacturing Base and Competitors
Table 31. Texas Instruments Major Business
Table 32. Texas Instruments HF RFID Chip Product and Services
Table 33. Texas Instruments HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Texas Instruments Recent Developments/Updates
Table 35. Microchip Technology Basic Information, Manufacturing Base and Competitors
Table 36. Microchip Technology Major Business
Table 37. Microchip Technology HF RFID Chip Product and Services
Table 38. Microchip Technology HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Microchip Technology Recent Developments/Updates
Table 40. EM Microelectronic Basic Information, Manufacturing Base and Competitors
Table 41. EM Microelectronic Major Business
Table 42. EM Microelectronic HF RFID Chip Product and Services
Table 43. EM Microelectronic HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. EM Microelectronic Recent Developments/Updates
Table 45. Legic Identsystems Basic Information, Manufacturing Base and Competitors
Table 46. Legic Identsystems Major Business
Table 47. Legic Identsystems HF RFID Chip Product and Services
Table 48. Legic Identsystems HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Legic Identsystems Recent Developments/Updates
Table 50. Phychips Basic Information, Manufacturing Base and Competitors
Table 51. Phychips Major Business
Table 52. Phychips HF RFID Chip Product and Services
Table 53. Phychips HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Phychips Recent Developments/Updates
Table 55. Datang Microelectronics Basic Information, Manufacturing Base and Competitors

Table 56. Datang Microelectronics Major Business

Table 57. Datang Microelectronics HF RFID Chip Product and Services

Table 58. Datang Microelectronics HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Datang Microelectronics Recent Developments/Updates

Table 60. Fujitsu Semiconductor Basic Information, Manufacturing Base and Competitors

Table 61. Fujitsu Semiconductor Major Business

Table 62. Fujitsu Semiconductor HF RFID Chip Product and Services

Table 63. Fujitsu Semiconductor HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Fujitsu Semiconductor Recent Developments/Updates

Table 65. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 66. Mitsubishi Electric Major Business

Table 67. Mitsubishi Electric HF RFID Chip Product and Services

Table 68. Mitsubishi Electric HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Mitsubishi Electric Recent Developments/Updates

Table 70. Huada Evercore Basic Information, Manufacturing Base and Competitors

Table 71. Huada Evercore Major Business

Table 72. Huada Evercore HF RFID Chip Product and Services

Table 73. Huada Evercore HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Huada Evercore Recent Developments/Updates

Table 75. Unigroup Guoxin Basic Information, Manufacturing Base and Competitors

Table 76. Unigroup Guoxin Major Business

Table 77. Unigroup Guoxin HF RFID Chip Product and Services

Table 78. Unigroup Guoxin HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Unigroup Guoxin Recent Developments/Updates

Table 80. Giantec Semiconductor Basic Information, Manufacturing Base and Competitors

Table 81. Giantec Semiconductor Major Business

Table 82. Giantec Semiconductor HF RFID Chip Product and Services

Table 83. Giantec Semiconductor HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Giantec Semiconductor Recent Developments/Updates

Table 85. Nanzheng Technologies Basic Information, Manufacturing Base and

Competitors

Table 86. Nationz Technologies Major Business

Table 87. Nationz Technologies HF RFID Chip Product and Services

Table 88. Nationz Technologies HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Nationz Technologies Recent Developments/Updates

Table 90. Shanghai Fudan Microelectronics Basic Information, Manufacturing Base and Competitors

Table 91. Shanghai Fudan Microelectronics Major Business

Table 92. Shanghai Fudan Microelectronics HF RFID Chip Product and Services

Table 93. Shanghai Fudan Microelectronics HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Shanghai Fudan Microelectronics Recent Developments/Updates

Table 95. Tsinghua Tongfang Microelectronics Basic Information, Manufacturing Base and Competitors

Table 96. Tsinghua Tongfang Microelectronics Major Business

Table 97. Tsinghua Tongfang Microelectronics HF RFID Chip Product and Services

Table 98. Tsinghua Tongfang Microelectronics HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Tsinghua Tongfang Microelectronics Recent Developments/Updates

Table 100. China Resources Microelectronics Basic Information, Manufacturing Base and Competitors

Table 101. China Resources Microelectronics Major Business

Table 102. China Resources Microelectronics HF RFID Chip Product and Services

Table 103. China Resources Microelectronics HF RFID Chip Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. China Resources Microelectronics Recent Developments/Updates

Table 105. Global HF RFID Chip Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 106. Global HF RFID Chip Revenue by Manufacturer (2021-2026) & (USD Million)

Table 107. Global HF RFID Chip Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 108. Market Position of Manufacturers in HF RFID Chip, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 109. Head Office and HF RFID Chip Production Site of Key Manufacturer

Table 110. HF RFID Chip Market: Company Product Type Footprint

Table 111. HF RFID Chip Market: Company Product Application Footprint

Table 112. HF RFID Chip New Market Entrants and Barriers to Market Entry

Table 113. HF RFID Chip Mergers, Acquisition, Agreements, and Collaborations

Table 114. Global HF RFID Chip Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 115. Global HF RFID Chip Sales Quantity by Region (2021-2026) & (Million Units)

Table 116. Global HF RFID Chip Sales Quantity by Region (2027-2032) & (Million Units)

Table 117. Global HF RFID Chip Consumption Value by Region (2021-2026) & (USD Million)

Table 118. Global HF RFID Chip Consumption Value by Region (2027-2032) & (USD Million)

Table 119. Global HF RFID Chip Average Price by Region (2021-2026) & (US\$/Unit)

Table 120. Global HF RFID Chip Average Price by Region (2027-2032) & (US\$/Unit)

Table 121. Global HF RFID Chip Sales Quantity by Chip Functionality (2021-2026) & (Million Units)

Table 122. Global HF RFID Chip Sales Quantity by Chip Functionality (2027-2032) & (Million Units)

Table 123. Global HF RFID Chip Consumption Value by Chip Functionality (2021-2026) & (USD Million)

Table 124. Global HF RFID Chip Consumption Value by Chip Functionality (2027-2032) & (USD Million)

Table 125. Global HF RFID Chip Average Price by Chip Functionality (2021-2026) & (US\$/Unit)

Table 126. Global HF RFID Chip Average Price by Chip Functionality (2027-2032) & (US\$/Unit)

Table 127. Global HF RFID Chip Sales Quantity by Application (2021-2026) & (Million Units)

Table 128. Global HF RFID Chip Sales Quantity by Application (2027-2032) & (Million Units)

Table 129. Global HF RFID Chip Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Global HF RFID Chip Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Global HF RFID Chip Average Price by Application (2021-2026) & (US\$/Unit)

Table 132. Global HF RFID Chip Average Price by Application (2027-2032) &

(US\$/Unit)

Table 133. North America HF RFID Chip Sales Quantity by Chip Functionality (2021-2026) & (Million Units)

Table 134. North America HF RFID Chip Sales Quantity by Chip Functionality (2027-2032) & (Million Units)

Table 135. North America HF RFID Chip Sales Quantity by Application (2021-2026) & (Million Units)

Table 136. North America HF RFID Chip Sales Quantity by Application (2027-2032) & (Million Units)

Table 137. North America HF RFID Chip Sales Quantity by Country (2021-2026) & (Million Units)

Table 138. North America HF RFID Chip Sales Quantity by Country (2027-2032) & (Million Units)

Table 139. North America HF RFID Chip Consumption Value by Country (2021-2026) & (USD Million)

Table 140. North America HF RFID Chip Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Europe HF RFID Chip Sales Quantity by Chip Functionality (2021-2026) & (Million Units)

Table 142. Europe HF RFID Chip Sales Quantity by Chip Functionality (2027-2032) & (Million Units)

Table 143. Europe HF RFID Chip Sales Quantity by Application (2021-2026) & (Million Units)

Table 144. Europe HF RFID Chip Sales Quantity by Application (2027-2032) & (Million Units)

Table 145. Europe HF RFID Chip Sales Quantity by Country (2021-2026) & (Million Units)

Table 146. Europe HF RFID Chip Sales Quantity by Country (2027-2032) & (Million Units)

Table 147. Europe HF RFID Chip Consumption Value by Country (2021-2026) & (USD Million)

Table 148. Europe HF RFID Chip Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Asia-Pacific HF RFID Chip Sales Quantity by Chip Functionality (2021-2026) & (Million Units)

Table 150. Asia-Pacific HF RFID Chip Sales Quantity by Chip Functionality (2027-2032) & (Million Units)

Table 151. Asia-Pacific HF RFID Chip Sales Quantity by Application (2021-2026) & (Million Units)

Table 152. Asia-Pacific HF RFID Chip Sales Quantity by Application (2027-2032) & (Million Units)

Table 153. Asia-Pacific HF RFID Chip Sales Quantity by Region (2021-2026) & (Million Units)

Table 154. Asia-Pacific HF RFID Chip Sales Quantity by Region (2027-2032) & (Million Units)

Table 155. Asia-Pacific HF RFID Chip Consumption Value by Region (2021-2026) & (USD Million)

Table 156. Asia-Pacific HF RFID Chip Consumption Value by Region (2027-2032) & (USD Million)

Table 157. South America HF RFID Chip Sales Quantity by Chip Functionality (2021-2026) & (Million Units)

Table 158. South America HF RFID Chip Sales Quantity by Chip Functionality (2027-2032) & (Million Units)

Table 159. South America HF RFID Chip Sales Quantity by Application (2021-2026) & (Million Units)

Table 160. South America HF RFID Chip Sales Quantity by Application (2027-2032) & (Million Units)

Table 161. South America HF RFID Chip Sales Quantity by Country (2021-2026) & (Million Units)

Table 162. South America HF RFID Chip Sales Quantity by Country (2027-2032) & (Million Units)

Table 163. South America HF RFID Chip Consumption Value by Country (2021-2026) & (USD Million)

Table 164. South America HF RFID Chip Consumption Value by Country (2027-2032) & (USD Million)

Table 165. Middle East & Africa HF RFID Chip Sales Quantity by Chip Functionality (2021-2026) & (Million Units)

Table 166. Middle East & Africa HF RFID Chip Sales Quantity by Chip Functionality (2027-2032) & (Million Units)

Table 167. Middle East & Africa HF RFID Chip Sales Quantity by Application (2021-2026) & (Million Units)

Table 168. Middle East & Africa HF RFID Chip Sales Quantity by Application (2027-2032) & (Million Units)

Table 169. Middle East & Africa HF RFID Chip Sales Quantity by Country (2021-2026) & (Million Units)

Table 170. Middle East & Africa HF RFID Chip Sales Quantity by Country (2027-2032) & (Million Units)

Table 171. Middle East & Africa HF RFID Chip Consumption Value by Country

(2021-2026) & (USD Million)

Table 172. Middle East & Africa HF RFID Chip Consumption Value by Country

(2027-2032) & (USD Million)

Table 173. HF RFID Chip Raw Material

Table 174. Key Manufacturers of HF RFID Chip Raw Materials

Table 175. HF RFID Chip Typical Distributors

Table 176. HF RFID Chip Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. HF RFID Chip Picture
- Figure 2. Global HF RFID Chip Revenue by Chip Functionality, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global HF RFID Chip Revenue Market Share by Chip Functionality in 2025
- Figure 4. Read-Only Chips Examples
- Figure 5. Write Once Read Many (WORM) Chips Examples
- Figure 6. Read/Write Chips Examples
- Figure 7. Global HF RFID Chip Revenue by Memory Capacity, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global HF RFID Chip Revenue Market Share by Memory Capacity in 2025
- Figure 9. Low Memory Chips??1 Kbit Examples
- Figure 10. Medium Memory Chips??1?8 Kbit Examples
- Figure 11. High Memory Chips??8 Kbit Examples
- Figure 12. Global HF RFID Chip Revenue by Protocol / Standard, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global HF RFID Chip Revenue Market Share by Protocol / Standard in 2025
- Figure 14. ISO/IEC 14443 Type A Chips Examples
- Figure 15. ISO/IEC 18092 (NFC) Chips Examples
- Figure 16. ISO/IEC 15693 Chips Examples
- Figure 17. ISO/IEC 14443 Type B Chips Examples
- Figure 18. Global HF RFID Chip Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global HF RFID Chip Revenue Market Share by Application in 2025
- Figure 20. Consumer Electronics Examples
- Figure 21. Transportation Examples
- Figure 22. Retail Examples
- Figure 23. Others Examples
- Figure 24. Global HF RFID Chip Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global HF RFID Chip Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global HF RFID Chip Sales Quantity (2021-2032) & (Million Units)
- Figure 27. Global HF RFID Chip Price (2021-2032) & (US\$/Unit)
- Figure 28. Global HF RFID Chip Sales Quantity Market Share by Manufacturer in 2025
- Figure 29. Global HF RFID Chip Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of HF RFID Chip by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 HF RFID Chip Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 HF RFID Chip Manufacturer (Revenue) Market Share in 2025

Figure 33. Global HF RFID Chip Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global HF RFID Chip Consumption Value Market Share by Region (2021-2032)

Figure 35. North America HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 38. South America HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 40. Global HF RFID Chip Sales Quantity Market Share by Chip Functionality (2021-2032)

Figure 41. Global HF RFID Chip Consumption Value Market Share by Chip Functionality (2021-2032)

Figure 42. Global HF RFID Chip Average Price by Chip Functionality (2021-2032) & (US\$/Unit)

Figure 43. Global HF RFID Chip Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global HF RFID Chip Revenue Market Share by Application (2021-2032)

Figure 45. Global HF RFID Chip Average Price by Application (2021-2032) & (US\$/Unit)

Figure 46. North America HF RFID Chip Sales Quantity Market Share by Chip Functionality (2021-2032)

Figure 47. North America HF RFID Chip Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America HF RFID Chip Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America HF RFID Chip Consumption Value Market Share by Country (2021-2032)

Figure 50. United States HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe HF RFID Chip Sales Quantity Market Share by Chip Functionality (2021-2032)

Figure 54. Europe HF RFID Chip Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe HF RFID Chip Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe HF RFID Chip Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 58. France HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific HF RFID Chip Sales Quantity Market Share by Chip Functionality (2021-2032)

Figure 63. Asia-Pacific HF RFID Chip Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific HF RFID Chip Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific HF RFID Chip Consumption Value Market Share by Region (2021-2032)

Figure 66. China HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 69. India HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 72. South America HF RFID Chip Sales Quantity Market Share by Chip Functionality (2021-2032)

Figure 73. South America HF RFID Chip Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America HF RFID Chip Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America HF RFID Chip Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa HF RFID Chip Sales Quantity Market Share by Chip Functionality (2021-2032)

Figure 79. Middle East & Africa HF RFID Chip Sales Quantity Market Share by

Application (2021-2032)

Figure 80. Middle East & Africa HF RFID Chip Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa HF RFID Chip Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa HF RFID Chip Consumption Value (2021-2032) & (USD Million)

Figure 86. HF RFID Chip Market Drivers

Figure 87. HF RFID Chip Market Restraints

Figure 88. HF RFID Chip Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of HF RFID Chip in 2025

Figure 91. Manufacturing Process Analysis of HF RFID Chip

Figure 92. HF RFID Chip Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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