

Global Hexamethylenediamine Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hexamethylenediamine market size was valued at US\$ 8556 million in 2024 and is forecast to a readjusted size of USD 12310 million by 2031 with a CAGR of 4.8% during review period.

Hexamethylenediamine (HMD) is an organic compound with the chemical formula $C_6H_{16}N_2$. It is a colorless, hygroscopic, and strongly alkaline liquid with a distinct amine odor. HMD is a crucial industrial chemical primarily used as a precursor in the production of polyamides (nylon), particularly Nylon 6,6. The compound is synthesized through the hydrogenation of adiponitrile and is known for its high reactivity due to the presence of two primary amine groups. These properties make it an essential intermediate in polymer manufacturing, coatings, adhesives, and other specialty chemicals.

The versatility of HMD extends beyond polymer applications, as it is also used in the production of epoxy curing agents, lubricants, and water treatment chemicals. Its role in synthesizing polyurethane elastomers, resins, and polyureas further enhances its industrial importance. Due to its strong alkaline nature, HMD is corrosive and requires proper handling to ensure safety in industrial environments.

The global hexamethylenediamine market has witnessed significant growth in recent years, primarily driven by the expanding automotive, textile, and plastics industries. The increasing demand for high-performance nylon-based materials in these sectors has fueled the need for HMD. The automotive industry, in particular, relies on Nylon 6,6 for lightweight components, fuel-efficient designs, and durable parts that can withstand high temperatures and mechanical stress.

Additionally, the rising demand for industrial coatings, adhesives, and sealants has contributed to the steady market expansion of HMD. With the growing emphasis on sustainable and bio-based polyamides, research and development efforts are focused on alternative production methods that reduce environmental impact while maintaining the high performance of HMD-based materials.

Hexamethylenediamine (HMD) is an indispensable chemical in the global industrial landscape, primarily due to its role in polymer production, adhesives, and coatings. The market for HMD is experiencing robust growth, fueled by demand from automotive, textiles, electronics, and water treatment industries. However, challenges such as price volatility and environmental concerns necessitate innovation and sustainability-focused strategies. With continued advancements in material science and chemical engineering, HMD will remain a critical component of industrial and consumer applications for years to come.

Global key manufacturers of hexamethylenediamine (HMD) include Asecend, BASF, Invista, Shenma Group, Toray, Anshan Guorui Chemical and Domo Chemicals. The largest market is North America, with over 40% of global market share, followed by Asia-Pacific, with about 30% market share. In terms of application, nylon resin is the dominant product, accounting for about 90% of total market share.

This report is a detailed and comprehensive analysis for global Hexamethylenediamine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hexamethylenediamine market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (USD/MT), 2020-2031

Global Hexamethylenediamine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (USD/MT), 2020-2031

Global Hexamethylenediamine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (USD/MT), 2020-2031

Global Hexamethylenediamine market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hexamethylenediamine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hexamethylenediamine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ascend, BASF, INVISTA, China Shenma Group, RadiciGroup, Toray, Anshan Guorui Chemical, Domo Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hexamethylenediamine market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nylon Resin

Polyurethane Resin and Epoxy Resin

Market segment by Application

Other

Major players covered

Ascend

BASF

INVISTA

China Shenma Group

RadiciGroup

Toray

Anshan Guorui Chemical

Domo Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hexamethylenediamine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hexamethylenediamine, with price, sales quantity, revenue, and global market share of Hexamethylenediamine from 2020 to 2025.

Chapter 3, the Hexamethylenediamine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hexamethylenediamine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hexamethylenediamine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hexamethylenediamine.

Chapter 14 and 15, to describe Hexamethylenediamine sales channel, distributors, customers, research findings and conclusion.

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