

Global Hexamethylene Glycol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hexamethylene Glycol market size is expected to reach \$ 705 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032). Hexamethylene glycol, also known as 1,6-hexanediol (HDO), is an aliphatic diol that exists as a white, waxy or needle-like crystalline solid at room temperature. Its molecular chain has a hydroxyl functional group at each end. It is primarily used as a high-performance organic intermediate and chemical raw material, produced industrially through processes such as the catalytic hydrogenation of adipic acid. It is widely used in the synthesis of high-quality polyurethanes, polyesters, coating resins, plasticizers, and other applications.

Its upstream industry mainly consists of basic chemical raw materials, with adipic acid being a core raw material. These raw materials are processed through hydrogenation and other processes to produce hexamethylene glycol, etc. Global sales are projected to reach 257,500 tons in 2025, with an average market price of approximately US\$2,000 per ton. The industry's gross profit margin is in the range of 17%-30%.

Hexamethylene Glycol has entered an accelerated phase of both technological maturity and widespread application. As the downstream polyurethane (PU) and ultraviolet (UV) curing industries demand increasingly extreme material performance, 1,6-HDO is no longer considered merely a common monomer, but rather a key element in improving the weather resistance and high-end quality of end products. Simultaneously, advancements in materials science and manufacturing technology are driving product development towards higher purity and improved synthesis efficiency to meet market demands for high-performance and specialized products.

This report studies the global Hexamethylene Glycol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Hexamethylene Glycol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hexamethylene Glycol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hexamethylene Glycol total production and demand, 2021-2032, (Kilotons)

Global Hexamethylene Glycol total production value, 2021-2032, (USD Million)

Global Hexamethylene Glycol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hexamethylene Glycol consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hexamethylene Glycol domestic production, consumption, key domestic manufacturers and share

Global Hexamethylene Glycol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hexamethylene Glycol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hexamethylene Glycol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hexamethylene Glycol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Lanxess, Perstorp, Ube Industries, Shandong Yuanli, Zhejiang Boju New Material, Zhongrong Technology Corporation, China Pingmei Shenma Group Nylon Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hexamethylene Glycol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hexamethylene Glycol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hexamethylene Glycol Market, Segmentation by Type:

Purity grade 99%

Purity grade 99.7%

Others

Global Hexamethylene Glycol Market, Segmentation by Physical Form:

Waxy

Needle

Global Hexamethylene Glycol Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Hexamethylene Glycol Market, Segmentation by Application:

Coating

Polyurethane

Polyester Plasticizers

Others

Companies Profiled:

BASF

Lanxess

Perstorp

Ube Industries

Shandong Yuanli

Zhejiang Boju New Material

Zhongrong Technology Corporation

China Pingmei Shenma Group Nylon Technology

Key Questions Answered:

1. How big is the global Hexamethylene Glycol market?
2. What is the demand of the global Hexamethylene Glycol market?
3. What is the year over year growth of the global Hexamethylene Glycol market?
4. What is the production and production value of the global Hexamethylene Glycol market?
5. Who are the key producers in the global Hexamethylene Glycol market?
6. What are the growth factors driving the market demand?

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