

Global Hexamethylene Diisocyanate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hexamethylene Diisocyanate market size is expected to reach \$ 4289 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Hexamethylene diisocyanate (HDI) is an organic compound in the class known as isocyanates. More specifically, it is an aliphatic diisocyanate. Aliphatic diisocyanates are used in special applications, such as enamel coatings which are resistant to abrasion and degradation from ultraviolet light. These properties are particularly desirable in, for instance, the exterior paint applied to aircraft and vessels.

Hexamethylene diisocyanate is widely used in automotive paint and adhesive industry. The most proportion of hexamethylene diisocyanate is automotive paint and with 66% market share. The trend of automotive paint is increasing.

Asia Pacific is the largest consumption region of hexamethylene diisocyanate, with a consumption value market share nearly 49%. Europe is the second largest consumption region of hexamethylene diisocyanate, enjoying consumption value market share nearly 27%.

The market is much focused. Covestro, Vencorex and Tosoh are the leaders of the industry, with about 71% market shares.

This report studies the global Hexamethylene Diisocyanate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Hexamethylene Diisocyanate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hexamethylene Diisocyanate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hexamethylene Diisocyanate total production and demand, 2021-2032, (K MT)

Global Hexamethylene Diisocyanate total production value, 2021-2032, (USD Million)

Global Hexamethylene Diisocyanate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Hexamethylene Diisocyanate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Hexamethylene Diisocyanate domestic production, consumption, key domestic manufacturers and share

Global Hexamethylene Diisocyanate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Hexamethylene Diisocyanate production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Hexamethylene Diisocyanate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Hexamethylene Diisocyanate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Vencorex, Tosoh, WANHUA, Asahi Kasei Corporation, BASF SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Hexamethylene Diisocyanate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hexamethylene Diisocyanate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hexamethylene Diisocyanate Market, Segmentation by Purity:

0.999

0.995

Others

Global Hexamethylene Diisocyanate Market, Segmentation by Application:

Coating

Adhesive

Others

Companies Profiled:

Covestro

Vencorex

Tosoh

WANHUA

Asahi Kasei Corporation

BASF SE

Key Questions Answered:

1. How big is the global Hexamethylene Diisocyanate market?
2. What is the demand of the global Hexamethylene Diisocyanate market?
3. What is the year over year growth of the global Hexamethylene Diisocyanate market?
4. What is the production and production value of the global Hexamethylene Diisocyanate market?
5. Who are the key producers in the global Hexamethylene Diisocyanate market?
6. What are the growth factors driving the market demand?

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