

Global Hexamethylene Diisocyanate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hexamethylene Diisocyanate market size was valued at US\$ 2696 million in 2025 and is forecast to a readjusted size of US\$ 4289 million by 2032 with a CAGR of 6.9% during review period.

Hexamethylene diisocyanate (HDI) is an organic compound in the class known as isocyanates. More specifically, it is an aliphatic diisocyanate. Aliphatic diisocyanates are used in special applications, such as enamel coatings which are resistant to abrasion and degradation from ultraviolet light. These properties are particularly desirable in, for instance, the exterior paint applied to aircraft and vessels.

Hexamethylene diisocyanate is widely used in automotive paint and adhesive industry. The most proportion of hexamethylene diisocyanate is automotive paint and with 66% market share. The trend of automotive paint is increasing.

Asia Pacific is the largest consumption region of hexamethylene diisocyanate, with a consumption value market share nearly 49%. Europe is the second largest consumption region of hexamethylene diisocyanate, enjoying consumption value market share nearly 27%.

The market is much focused. Covestro, Vencorex and Tosoh are the leaders of the industry, with about 71% market shares.

This report is a detailed and comprehensive analysis for global Hexamethylene Diisocyanate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Purity and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hexamethylene Diisocyanate market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Hexamethylene Diisocyanate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Hexamethylene Diisocyanate market size and forecasts, by Purity and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Hexamethylene Diisocyanate market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hexamethylene Diisocyanate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hexamethylene Diisocyanate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Vencorex, Tosoh, WANHUA, Asahi Kasei Corporation, BASF SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hexamethylene Diisocyanate market is split by Purity and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Purity

0.999

0.995

Others

Market segment by Application

Coating

Adhesive

Others

Major players covered

Covestro

Vencorex

Tosoh

WANHUA

Asahi Kasei Corporation

BASF SE

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hexamethylene Diisocyanate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hexamethylene Diisocyanate, with price, sales quantity, revenue, and global market share of Hexamethylene Diisocyanate from 2021 to 2026.

Chapter 3, the Hexamethylene Diisocyanate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hexamethylene Diisocyanate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Purity and by Application, with sales market share and growth rate by Purity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hexamethylene Diisocyanate market forecast, by regions, by Purity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hexamethylene Diisocyanate.

Chapter 14 and 15, to describe Hexamethylene Diisocyanate sales channel, distributors, customers, research findings and conclusion.

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