

Global Hexagonal Boron Nitride Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G36C97285D7EN.html>

Date: January 2024

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: G36C97285D7EN

Abstracts

According to our (Global Info Research) latest study, the global Hexagonal Boron Nitride market size was valued at USD 236.7 million in 2023 and is forecast to a readjusted size of USD 294.2 million by 2030 with a CAGR of 3.2% during review period.

Hexagonal Boron Nitride (Hexagonal BN), h-BN, commonly known as white graphite, has a structure and properties similar to graphite. It has become one of the most popular dry lubricants due to its lubricating properties and inertness to molten metals and salts. And the hexagonal BN includes 3 grades: PG (Premium), SG (Standard) and CG (Custom).

Global Hexagonal Boron Nitride key players include Saint-Gobain, Momentive, 3M Company, H.C.Starck, etc. Global top four manufacturers hold a share over 40%.

USA is the largest market, with a share over 30%, followed by China, and Europe, both have a share about 55 percent.

In terms of product, Standard Grade(SG) is the largest segment, with a share over 70%. And in terms of application, the largest application is Hexagonal Boron Nitride Composite Ceramics, followed by Paints and Coatings and Lubricants Industrial, Industrial Packing, Cosmetics Industrial, etc.

The Global Info Research report includes an overview of the development of the Hexagonal Boron Nitride industry chain, the market status of Hexagonal Boron Nitride Composite Ceramics (Premium Grade(PG), Standard Grade(SG)), Preparation of Cubic

Boron Nitride (CBN) (Premium Grade(PG), Standard Grade(SG)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hexagonal Boron Nitride.

Regionally, the report analyzes the Hexagonal Boron Nitride markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hexagonal Boron Nitride market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hexagonal Boron Nitride market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hexagonal Boron Nitride industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Premium Grade(PG), Standard Grade(SG)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hexagonal Boron Nitride market.

Regional Analysis: The report involves examining the Hexagonal Boron Nitride market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hexagonal Boron Nitride market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hexagonal Boron Nitride:

Company Analysis: Report covers individual Hexagonal Boron Nitride manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hexagonal Boron Nitride. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hexagonal Boron Nitride Composite Ceramics, Preparation of Cubic Boron Nitride (CBN)).

Technology Analysis: Report covers specific technologies relevant to Hexagonal Boron Nitride. It assesses the current state, advancements, and potential future developments in Hexagonal Boron Nitride areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hexagonal Boron Nitride market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hexagonal Boron Nitride market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Premium Grade(PG)

Standard Grade(SG)

Custom Grade(CG)

Market segment by Application

Hexagonal Boron Nitride Composite Ceramics

Preparation of Cubic Boron Nitride (CBN)

Paints and Coatings and Lubricants Industrial

Cosmetics Industrial

Industrial Packing

Others

Major players covered

Saint-Gobain

Momentive

3M company

H.C.Starck

UK Abrasives

Denka

Henze

Showa Denko Group

Boron Compounds

Xinfukang

Qingzhou Fangyuan

DCEI

Zibo Jonye Ceramic Technologies

YingKou Liaobin

QingZhouMaTeKeChang Materials

Baoding Pengda

DANGDONG RIJIN

Eno High-Tech Material

QingZhou Longjitetao

Liaoning Pengda Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hexagonal Boron Nitride product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hexagonal Boron Nitride, with price, sales, revenue and global market share of Hexagonal Boron Nitride from 2019 to 2024.

Chapter 3, the Hexagonal Boron Nitride competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hexagonal Boron Nitride breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hexagonal Boron Nitride market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hexagonal Boron Nitride.

Chapter 14 and 15, to describe Hexagonal Boron Nitride sales channel, distributors, customers, research findings and conclusion.

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