

Global Hexafluorosilicic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1ED6B723096EN.html>

Date: July 2026

Pages: 144

Price: US\$ 3,480.00 (Single User License)

ID: G1ED6B723096EN

Abstracts

According to our (Global Info Research) latest study, the global Hexafluorosilicic Acid market size was valued at US\$ 586 million in 2025 and is forecast to a readjusted size of US\$ 687 million by 2032 with a CAGR of 2.4% during review period.

Hexafluorosilicic Acid is a strongly corrosive inorganic acid existing in aqueous solution form. It is mainly recovered as a by-product from phosphate fertilizer manufacturing, and can also be synthetically produced from hydrofluoric acid and silica raw materials. The product is commonly applied in drinking water fluoridation, production of various fluoride chemicals and industrial metal surface treatment.

Hexafluorosilicic Acid prices (2026) range from USD 120?200/ton for 30?40% industrial grade, with NSF drinking water grade at USD 300?450/ton and electronic grade exceeding USD 800/ton, fluctuating with phosphate rock and hydrofluoric acid costs. The upstream relies mainly on phosphate fertilizer by-products (72% of supply), plus synthetic routes using hydrofluoric acid and silica. Midstream features global producers like Solvay, LANXESS, and Chinese leaders such as Xingfa and Sanmei. Downstream covers water fluoridation, fluoride salt production (sodium fluoride, cryolite), and metal surface treatment, with Asia-Pacific dominating 67% of global output. The chain is driven by phosphorus-fluorine integration and high-purity demand growth.

Market Driving Factors

First, institutionalized public health policies endorsed by the WHO have underpinned mandatory water fluoridation projects across North America, Latin America and Southeast Asia. Boasting prominent cost and scale advantages, Hexafluorosilicic Acid

has become the dominant fluoridation chemical, with this application accounting for over half of global total demand and showing strong counter-cyclical features. Ongoing urbanization in emerging economies and continuous construction of new water plants further generate incremental purchasing demand.

Second, global environmental regulations push phosphate producers to recycle fluorine-containing waste gas into usable Hexafluorosilicic Acid under circular economy guidelines. Integrated phosphorus-fluorine manufacturers gain substantial cost edges with zero purchased raw material for by-product output, while supportive circular economy policies fuel capacity expansion and consolidate the supply base for bulk industrial Hexafluorosilicic Acid.

Third, expanding electrolytic aluminum capacity drives steady consumption of industrial-grade Hexafluorosilicic Acid for aluminum fluoride production. Rapid expansion of photovoltaic polysilicon, semiconductor wafer etching and lithium battery fine additives boosts robust demand for high-purity electronic grades. Attractive premium profits prompt leading manufacturers to invest in refining technology and lift product added value.

Fourth, compared with solid fluorinated alternatives such as sodium fluoride, liquid Hexafluorosilicic Acid enables automatic dosing in water treatment and lowers comprehensive usage costs, accelerating downstream substitution. Advances in synthetic process also cut high-purity production costs and expand applications in fine chemicals, electroplating and stone finishing.

Market Challenges

First, more than 70% of global Hexafluorosilicic Acid is recovered as phosphate by-product. Prices of phosphate rock, sulfuric acid and fluorspar fluctuate sharply due to geopolitical export restrictions, mining environmental limits and energy inflation. Variable operating rates of phosphate fertilizer plants trigger periodic oversupply or supply shortage of Hexafluorosilicic Acid, causing drastic price volatility and squeezing industrial profits. The synthetic route relying on hydrofluoric acid and quartz sand also faces climbing costs from tightened fluorspar quota management.

Second, Hexafluorosilicic Acid is highly corrosive and prone to decomposing into hazardous hydrogen fluoride. Strict regulatory frameworks including EU REACH, North American environmental codes and global hazardous chemical rules keep lifting pollutant discharge standards, driving up enterprises' environmental investment by

8%?14%. Smaller factories lacking funds for environmental upgrades are forced to reduce output or exit the market. Rigorous approval rules for hazardous chemical land and maritime transportation raise cross-border logistics expenses and hinder international product circulation.

Third, heated disputes over potential health risks of fluoridation have prompted some Western jurisdictions to suspend or abolish municipal water fluoridation policies, shrinking regional demand. New fluorine-free water treatment additives and solid fluorinating reagents gradually substitute traditional Hexafluorosilicic Acid and erode existing market space.

Fourth, core purification and stable storage technologies for ultra-high-purity electronic-grade Hexafluorosilicic Acid are monopolized by a small number of European and Japanese firms such as Solvay, Morita and Stella Chemifa. Most domestic manufacturers can only produce low-margin industrial-grade goods and rely heavily on imports for high-end products. Outdated equipment and poor impurity control among mid-small players prevent access to premium NSF-certified drinking-water and electronic-grade orders, triggering vicious homogeneous price competition across the industry.

This report is a detailed and comprehensive analysis for global Hexafluorosilicic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hexafluorosilicic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Hexafluorosilicic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Hexafluorosilicic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices

(US\$/kg), 2021-2032

Global Hexafluorosilicic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hexafluorosilicic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hexafluorosilicic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay, DDF, LANXEES, PVS Chemicals, Zhejiang Sanmei Chemical, Morita Chemical Industries, Stella Chemifa Corporation, Foshan Nanhai Shuangfu Chemical, Jiangxi China Fluorine Chemicals, FCY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hexafluorosilicic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

20%?25%

38%?40%

Other

Market segment by Product Purity Grade

Industrial Grade

NSF Drinking Water Grade

High Purity Fine Processing Grade

Other

Market segment by Production Source

Phosphorus Fertilizer By-product

Synthetic Refined Type

Market segment by Application

Water Treatment

Fluoride Raw Material

Surface Treatment

Other

Major players covered

Solvay

DDF

LANXESS

PVS Chemicals

Zhejiang Sanmei Chemical

Morita Chemical Industries

Stella Chemifa Corporation

Foshan Nanhai Shuangfu Chemical

Jiangxi China Fluorine Chemicals

FCY

Fengyuan Group

Xinxiang Yellow River Fine Chemicals

IXOM

Hubei Xingfa Group

Nantong Jinxing Fluorine

Shangrao Comprehensive Fluoride Chemical

Borden & Remington

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hexafluorosilicic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hexafluorosilicic Acid, with price, sales quantity, revenue, and global market share of Hexafluorosilicic Acid from 2021 to 2026.

Chapter 3, the Hexafluorosilicic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hexafluorosilicic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hexafluorosilicic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hexafluorosilicic Acid.

Chapter 14 and 15, to describe Hexafluorosilicic Acid sales channel, distributors, customers, research findings and conclusion.

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