

Global Hetianyu Rough Stone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hetianyu Rough Stone market size was valued at US\$ 514 million in 2025 and is forecast to a readjusted size of US\$ 788 million by 2032 with a CAGR of 6.0% during review period.

Hetianyu Rough Stone refers to natural tremolite jade ore directly extracted or recovered from tremolite jade deposits without any cutting, polishing or artificial treatment. Its essence is a dense massive mineral aggregate of the tremolite-actinolite isomorphous series, with a Mohs hardness of 6.0 to 6.5. It appears in white, greenish-white, green, black, yellow, green and brown-sugar colors, exhibiting greasy to waxy luster, opaque to semi-transparent, fine and tough texture, and can be directly used for carving or as jade rough material. The formation of Hetianyu is related to contact metasomatism between intermediate-acid magma intruding into dolomitic marble, with mineralization ages ranging from late Paleozoic to Mesozoic. In a broad sense, major producing areas of Hetianyu Rough Stone include the Kunlun Mountains to Altun Mountains in Xinjiang, China, Golmud in Qinghai, the Lake Baikal region in Russia, and Chuncheon in South Korea. Hetianyu Rough Stone is a primary or secondary ore from tremolite jade deposits. As a carveable white to green series jade rough material, it holds unique application value in high-end jewelry accessories, jade carving crafts and collection investment, while carrying profound Chinese jade cultural value due to its cultural symbolism and non-renewable nature.

The market price of Hetianyu rough stone shows extreme divergence. Top grade pebble material continues to rise due to scarcity, while low end mountain material and broad sense sources see weak prices, widening the overall price gap. Gross margin varies significantly across different segments. Upstream extraction faces compressed profit

margins due to high mining rights costs and environmental investment. Companies controlling scarce mine sources maintain higher margins, while ordinary mountain material miners earn lower profits. Midstream processing and trading segments have dispersed pricing power, with branded companies capturing higher added value and profits.

Downstream consumption is dominated by high end jewelry customization, jade carving art collection, and investment value storage, with traditional gift demand still holding a notable share. Incremental demand primarily comes from young consumers preference for light luxury jade ornaments, as well as asset allocation needs driving high end rough stone collection. Additionally, the return of cultural confidence has spurred the rise of national trend jade carving cultural products, injecting new momentum into the market.

The competitive landscape shows low concentration in upstream extraction, featuring regional fragmentation. Multiple small and medium sized licensed mining companies exist in Xinjiang and Qinghai, with a few scaled extraction entities in Russia. However, the market remains dominated by local enterprises and individual contractors. Participant types include state owned mining operations, private mining companies, and overseas investment firms with Chinese background. Uncertainties mainly stem from policy and regulatory risks, including stricter environmental inspections on mines, intensified crackdown on illegal mining, and adjustments to export trade policies. At the same time, the depletion of high quality resources poses a long term threat to supply stability.

Overall, the future market will continue the trend of bipolar divergence. Top grade rough stone will maintain strong value based on cultural core and scarcity, while ordinary sources face demand substitution pressure. In the long run, the industry will gradually evolve toward resource consolidation, branded operations, and compliant extraction.

This report is a detailed and comprehensive analysis for global Hetianyu Rough Stone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hetianyu Rough Stone market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Hetianyu Rough Stone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Hetianyu Rough Stone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Hetianyu Rough Stone market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hetianyu Rough Stone

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hetianyu Rough Stone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Golmud Kunlun Jade Stone (Qinghai Desheng Investment Group), Xinjiang Hehe Jade Article, Baikalkvarcsamocvety AO, Progress Invest (West Siberian Mining Shenzhen), Yutian County Changxing Mining, Qiemo County Guorun Mining, Qiemo County Jade Mining, Xinjiang Huifeng Xintong Mining, Golmud Juyu Kungang Mining Dev, Qinghai MangKun Mining, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hetianyu Rough Stone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mountain Material

Mountain Torrent Material

Pebble Material

Gobi Material

Market segment by Color

White Jade

Greenish White Jade

Green Jade

Black Jade

Yellow Jade

Green Jade (Jasper)

Brown Sugar Jade

Market segment by Application

High End Jewelry

Art Carving & Sculpture

Collectible Investment

Others

Major players covered

Golmud Kunlun Jade Stone (Qinghai Desheng Investment Group)

Xinjiang Hehe Jade Article

Baikalkvarcsamocvety AO

Progress Invest (West Siberian Mining Shenzhen)

Yutian County Changxing Mining

Qiem County Guorun Mining

Qiem County Jade Mining

Xinjiang Huifeng Xintong Mining

Golmud Juyu Kungang Mining Dev

Qinghai MangKun Mining

Qiem County Jinhong Mining

Qiem Jinshan Jade Arts and Crafts

Ruoqiang Tiantai Mining

Hubei Dongyu Songyu Mining

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hetianyu Rough Stone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hetianyu Rough Stone, with price, sales quantity, revenue, and global market share of Hetianyu Rough Stone from 2021 to 2026.

Chapter 3, the Hetianyu Rough Stone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hetianyu Rough Stone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hetianyu Rough Stone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hetianyu Rough Stone.

Chapter 14 and 15, to describe Hetianyu Rough Stone sales channel, distributors, customers, research findings and conclusion.

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