

# Global Heterojunction Back Contact Cell (HBC Cell) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G4FAD7D2890EEN.html

Date: May 2024

Pages: 89

Price: US\$ 3,480.00 (Single User License)

ID: G4FAD7D2890EEN

# **Abstracts**

HBC cell is a combination of HJT and IBC battery technology. It takes advantage of the superior surface passivation performance of amorphous silicon in the HJT cell structure and the lack of metal shielding on the front of the IBC cell structure. On the front side of the n-type silicon substrate are i-a-Si:H front passivation layer, i-a-Si:H layer and anti-reflection layer; on the back side are i-a-Si:H back passivation layer, with interdigitated shapes on the passivation layer. The p-aSi:H layer and n-a-Si:H layer distributed in the shape are the emitter and BSF respectively. Both the emitter and BSF are covered with TCO films and metal contact electrodes.

According to our (Global Info Research) latest study, the global Heterojunction Back Contact Cell (HBC Cell) market size was valued at US\$ million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of %during review period.

This report is a detailed and comprehensive analysis for global Heterojunction Back Contact Cell (HBC Cell) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

#### Key Features:

Global Heterojunction Back Contact Cell (HBC Cell) market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices



(US\$/KW), 2019-2030

Global Heterojunction Back Contact Cell (HBC Cell) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2019-2030

Global Heterojunction Back Contact Cell (HBC Cell) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2019-2030

Global Heterojunction Back Contact Cell (HBC Cell) market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/KW), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heterojunction Back Contact Cell (HBC Cell)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heterojunction Back Contact Cell (HBC Cell) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LONGi Green Energy Technology, KANEKA, POLAR, Sharp Corporation, Goldstone (Fujian) Energy Company, Golden Solar New Energy Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heterojunction Back Contact Cell (HBC Cell) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche



markets.

Market segment by Type

Silicon-based HBC Battery

Thin Film HBC Battery

Market segment by Application

Household Photovoltaic System

Industrial and Commercial Photovoltaic Systems

Major players covered

LONGi Green Energy Technology

**KANEKA** 

**POLAR** 

**Sharp Corporation** 

Goldstone (Fujian) Energy Company

Golden Solar New Energy Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)



South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heterojunction Back Contact Cell (HBC Cell) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heterojunction Back Contact Cell (HBC Cell), with price, sales quantity, revenue, and global market share of Heterojunction Back Contact Cell (HBC Cell) from 2019 to 2024.

Chapter 3, the Heterojunction Back Contact Cell (HBC Cell) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heterojunction Back Contact Cell (HBC Cell) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024.and Heterojunction Back Contact Cell (HBC Cell) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heterojunction Back Contact Cell (HBC Cell).

Chapter 14 and 15, to describe Heterojunction Back Contact Cell (HBC Cell) sales channel, distributors, customers, research findings and conclusion.



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