

Global Heterogeneous Ion-exchange Membrane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G76DFD5066B3EN.html>

Date: September 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G76DFD5066B3EN

Abstracts

The global Heterogeneous Ion-exchange Membrane market size is expected to reach \$ 1998 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Heterogeneous Ion-exchange Membrane output reached about 120 million m² and global capacity of around 140 million m². The average price is about USD 11 per m², with gross margins near 28%. Heterogeneous ion-exchange membranes (HIEMs) are ion-selective membranes manufactured by dispersing finely powdered ion-exchange resins (either cation- or anion-exchange resins) within a thermoplastic or elastomeric polymer binder, followed by processes such as extrusion, hot pressing, or calendaring onto a reinforcing fabric or mesh. Unlike homogeneous ion-exchange membranes, where ion-exchange groups are chemically integrated into a continuous polymer matrix, heterogeneous membranes contain discrete ion-exchange particles embedded throughout the binder, offering lower production costs, good mechanical strength, and satisfactory chemical resistance, although with somewhat lower ionic conductivity and selectivity. They are widely used in electrodialysis (ED), electrodeionization (EDI), desalination, wastewater treatment, acid and alkali recovery, food and beverage processing, hydrometallurgy, and electrochemical industries. The supply chain begins with upstream raw materials including ion-exchange resins (typically styrene-divinylbenzene-based), polymer binders such as polyethylene (PE), polypropylene (PP), or polyvinyl chloride (PVC), reinforcing fabrics, solvents, additives, and catalysts. Midstream activities involve resin preparation, membrane compounding, sheet formation, reinforcement lamination, surface treatment, quality testing, and module fabrication by specialized membrane manufacturers. Downstream, the finished membranes are integrated into electrodialysis stacks, EDI systems, chlor-alkali equipment, water purification plants, industrial wastewater treatment systems, food and

pharmaceutical processing facilities, mining operations, and chemical production plants, where they enable efficient ion separation and resource recovery.

The Heterogeneous Ion-exchange Membrane market is expanding steadily due to increasing global demand for cost-effective water treatment, desalination, industrial wastewater recycling, and resource recovery technologies. Growing environmental regulations and water scarcity are driving wider adoption of electrodialysis (ED) and electrodeionization (EDI) systems, where heterogeneous membranes offer an economical alternative to homogeneous membranes for many industrial applications. The rapid expansion of the chemical processing, food and beverage, pharmaceutical, mining, and metal finishing industries is further increasing demand for efficient ion separation and purification technologies. In addition, the development of zero liquid discharge (ZLD) systems, circular economy initiatives, and stricter discharge standards is accelerating membrane deployment for acid, alkali, and salt recovery. Technological improvements in resin formulation, polymer binders, reinforcement materials, and membrane fabrication processes are enhancing ionic conductivity, mechanical durability, and chemical resistance while reducing manufacturing costs. Emerging applications in battery material production, lithium extraction, green hydrogen, and electrochemical resource recovery are also creating new opportunities, particularly across Asia-Pacific, the Middle East, and other rapidly industrializing regions investing heavily in sustainable water infrastructure and advanced separation technologies.

Report Scope

This report studies the global Heterogeneous Ion-exchange Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heterogeneous Ion-exchange Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heterogeneous Ion-exchange Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heterogeneous Ion-exchange Membrane total production and demand, 2021-2032, (K Sqm)

Global Heterogeneous Ion-exchange Membrane total production value, 2021-2032, (USD Million)

Global Heterogeneous Ion-exchange Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Heterogeneous Ion-exchange Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Heterogeneous Ion-exchange Membrane domestic production, consumption, key domestic manufacturers and share

Global Heterogeneous Ion-exchange Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Heterogeneous Ion-exchange Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Heterogeneous Ion-exchange Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Heterogeneous Ion-exchange Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MEGA a.s., UCC Shchekinoazot, MemBrain s.r.o., Membranes International, ASTOM, AGC Inc., Fujifilm, fumatech, PCCell, SnowPure Water Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heterogeneous Ion-exchange Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heterogeneous Ion-exchange Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Heterogeneous Ion-exchange Membrane Market, Segmentation by Type:

Unipolar Membrane

Bipolar Membrane

Global Heterogeneous Ion-exchange Membrane Market, Segmentation by Thickness:

<150 ?m

150–300 ?m

>300 ?m

Global Heterogeneous Ion-exchange Membrane Market, Segmentation by Resistance:

<5 ?·cm²

5–10 ?·cm²

>10 ?·cm²

Global Heterogeneous Ion-exchange Membrane Market, Segmentation by Application:

Water & Wastewater Treatment

Chemical & Petrochemical

Power Generation

Pharmaceutical & Biotechnology

Electronics & Semiconductor

Others

Companies Profiled:

MEGA a.s.

UCC Shchekinoazot

MemBrain s.r.o.

Membranes International

ASTOM

AGC Inc.

Fujifilm

fumatech

PCCell

SnowPure Water Technologies

Liaoning Yichen Membrane Technology

Hangzhou LANRAN Technology

Shandong Tianwei Membrane Technology

Hefei ChemJoy Polymer Materials

Key Questions Answered:

1. How big is the global Heterogeneous Ion-exchange Membrane market?
2. What is the demand of the global Heterogeneous Ion-exchange Membrane market?
3. What is the year over year growth of the global Heterogeneous Ion-exchange Membrane market?
4. What is the production and production value of the global Heterogeneous Ion-exchange Membrane market?
5. Who are the key producers in the global Heterogeneous Ion-exchange Membrane market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Heterogeneous Ion-exchange Membrane Introduction
- 1.2 World Heterogeneous Ion-exchange Membrane Supply & Forecast
 - 1.2.1 World Heterogeneous Ion-exchange Membrane Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Heterogeneous Ion-exchange Membrane Production (2021-2032)
 - 1.2.3 World Heterogeneous Ion-exchange Membrane Pricing Trends (2021-2032)
- 1.3 World Heterogeneous Ion-exchange Membrane Production by Region (Based on Production Site)
 - 1.3.1 World Heterogeneous Ion-exchange Membrane Production Value by Region (2021-2032)
 - 1.3.2 World Heterogeneous Ion-exchange Membrane Production by Region (2021-2032)
 - 1.3.3 World Heterogeneous Ion-exchange Membrane Average Price by Region (2021-2032)
 - 1.3.4 North America Heterogeneous Ion-exchange Membrane Production (2021-2032)
 - 1.3.5 Europe Heterogeneous Ion-exchange Membrane Production (2021-2032)
 - 1.3.6 China Heterogeneous Ion-exchange Membrane Production (2021-2032)
 - 1.3.7 Japan Heterogeneous Ion-exchange Membrane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Heterogeneous Ion-exchange Membrane Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Heterogeneous Ion-exchange Membrane Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Heterogeneous Ion-exchange Membrane Demand (2021-2032)
- 2.2 World Heterogeneous Ion-exchange Membrane Consumption by Region
 - 2.2.1 World Heterogeneous Ion-exchange Membrane Consumption by Region (2021-2026)
 - 2.2.2 World Heterogeneous Ion-exchange Membrane Consumption Forecast by Region (2027-2032)
- 2.3 United States Heterogeneous Ion-exchange Membrane Consumption (2021-2032)
- 2.4 China Heterogeneous Ion-exchange Membrane Consumption (2021-2032)
- 2.5 Europe Heterogeneous Ion-exchange Membrane Consumption (2021-2032)
- 2.6 Japan Heterogeneous Ion-exchange Membrane Consumption (2021-2032)

- 2.7 South Korea Heterogeneous Ion-exchange Membrane Consumption (2021-2032)
- 2.8 ASEAN Heterogeneous Ion-exchange Membrane Consumption (2021-2032)
- 2.9 India Heterogeneous Ion-exchange Membrane Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Heterogeneous Ion-exchange Membrane Production Value by Manufacturer (2021-2026)
- 3.2 World Heterogeneous Ion-exchange Membrane Production by Manufacturer (2021-2026)
- 3.3 World Heterogeneous Ion-exchange Membrane Average Price by Manufacturer (2021-2026)
- 3.4 Heterogeneous Ion-exchange Membrane Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Heterogeneous Ion-exchange Membrane Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Heterogeneous Ion-exchange Membrane in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Heterogeneous Ion-exchange Membrane in 2025
- 3.6 Heterogeneous Ion-exchange Membrane Market: Overall Company Footprint Analysis
 - 3.6.1 Heterogeneous Ion-exchange Membrane Market: Region Footprint
 - 3.6.2 Heterogeneous Ion-exchange Membrane Market: Company Product Type Footprint
 - 3.6.3 Heterogeneous Ion-exchange Membrane Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Heterogeneous Ion-exchange Membrane Production Value Comparison
 - 4.1.1 United States VS China: Heterogeneous Ion-exchange Membrane Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Heterogeneous Ion-exchange Membrane Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Heterogeneous Ion-exchange Membrane Production Comparison

4.2.1 United States VS China: Heterogeneous Ion-exchange Membrane Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Heterogeneous Ion-exchange Membrane Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Heterogeneous Ion-exchange Membrane Consumption Comparison

4.3.1 United States VS China: Heterogeneous Ion-exchange Membrane Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Heterogeneous Ion-exchange Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Heterogeneous Ion-exchange Membrane Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Heterogeneous Ion-exchange Membrane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Heterogeneous Ion-exchange Membrane Production Value (2021-2026)

4.4.3 United States Based Manufacturers Heterogeneous Ion-exchange Membrane Production (2021-2026)

4.5 China Based Heterogeneous Ion-exchange Membrane Manufacturers and Market Share

4.5.1 China Based Heterogeneous Ion-exchange Membrane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Heterogeneous Ion-exchange Membrane Production Value (2021-2026)

4.5.3 China Based Manufacturers Heterogeneous Ion-exchange Membrane Production (2021-2026)

4.6 Rest of World Based Heterogeneous Ion-exchange Membrane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Heterogeneous Ion-exchange Membrane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Heterogeneous Ion-exchange Membrane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Heterogeneous Ion-exchange Membrane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Heterogeneous Ion-exchange Membrane Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Unipolar Membrane

5.2.2 Bipolar Membrane

5.3 Market Segment by Type

5.3.1 World Heterogeneous Ion-exchange Membrane Production by Type (2021-2032)

5.3.2 World Heterogeneous Ion-exchange Membrane Production Value by Type
(2021-2032)

5.3.3 World Heterogeneous Ion-exchange Membrane Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY THICKNESS

6.1 World Heterogeneous Ion-exchange Membrane Market Size Overview by
Thickness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thickness

6.2.1 <150 ?m

6.2.2 150–300 ?m

6.2.3 >300 ?m

6.3 Market Segment by Thickness

6.3.1 World Heterogeneous Ion-exchange Membrane Production by Thickness
(2021-2032)

6.3.2 World Heterogeneous Ion-exchange Membrane Production Value by Thickness
(2021-2032)

6.3.3 World Heterogeneous Ion-exchange Membrane Average Price by Thickness
(2021-2032)

7 MARKET ANALYSIS BY RESISTANCE

7.1 World Heterogeneous Ion-exchange Membrane Market Size Overview by
Resistance: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Resistance

7.2.1 <5 ?·cm²

7.2.2 5–10 ?·cm²

7.2.3 >10 ?·cm²

7.3 Market Segment by Resistance

7.3.1 World Heterogeneous Ion-exchange Membrane Production by Resistance (2021-2032)

7.3.2 World Heterogeneous Ion-exchange Membrane Production Value by Resistance (2021-2032)

7.3.3 World Heterogeneous Ion-exchange Membrane Average Price by Resistance (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Heterogeneous Ion-exchange Membrane Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Water & Wastewater Treatment

8.2.2 Chemical & Petrochemical

8.2.3 Power Generation

8.2.4 Pharmaceutical & Biotechnology

8.2.5 Electronics & Semiconductor

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Heterogeneous Ion-exchange Membrane Production by Application (2021-2032)

8.3.2 World Heterogeneous Ion-exchange Membrane Production Value by Application (2021-2032)

8.3.3 World Heterogeneous Ion-exchange Membrane Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 MEGA a.s.

9.1.1 MEGA a.s. Details

9.1.2 MEGA a.s. Major Business

9.1.3 MEGA a.s. Heterogeneous Ion-exchange Membrane Product and Services

9.1.4 MEGA a.s. Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 MEGA a.s. Recent Developments/Updates

9.1.6 MEGA a.s. Competitive Strengths & Weaknesses

9.2 UCC Shchekinoazot

9.2.1 UCC Shchekinoazot Details

- 9.2.2 UCC Shchekinoazot Major Business
- 9.2.3 UCC Shchekinoazot Heterogeneous Ion-exchange Membrane Product and Services
- 9.2.4 UCC Shchekinoazot Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 UCC Shchekinoazot Recent Developments/Updates
- 9.2.6 UCC Shchekinoazot Competitive Strengths & Weaknesses
- 9.3 MemBrain s.r.o.
 - 9.3.1 MemBrain s.r.o. Details
 - 9.3.2 MemBrain s.r.o. Major Business
 - 9.3.3 MemBrain s.r.o. Heterogeneous Ion-exchange Membrane Product and Services
 - 9.3.4 MemBrain s.r.o. Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 MemBrain s.r.o. Recent Developments/Updates
 - 9.3.6 MemBrain s.r.o. Competitive Strengths & Weaknesses
- 9.4 Membranes International
 - 9.4.1 Membranes International Details
 - 9.4.2 Membranes International Major Business
 - 9.4.3 Membranes International Heterogeneous Ion-exchange Membrane Product and Services
 - 9.4.4 Membranes International Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Membranes International Recent Developments/Updates
 - 9.4.6 Membranes International Competitive Strengths & Weaknesses
- 9.5 ASTOM
 - 9.5.1 ASTOM Details
 - 9.5.2 ASTOM Major Business
 - 9.5.3 ASTOM Heterogeneous Ion-exchange Membrane Product and Services
 - 9.5.4 ASTOM Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ASTOM Recent Developments/Updates
 - 9.5.6 ASTOM Competitive Strengths & Weaknesses
- 9.6 AGC Inc.
 - 9.6.1 AGC Inc. Details
 - 9.6.2 AGC Inc. Major Business
 - 9.6.3 AGC Inc. Heterogeneous Ion-exchange Membrane Product and Services
 - 9.6.4 AGC Inc. Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 AGC Inc. Recent Developments/Updates

9.6.6 AGC Inc. Competitive Strengths & Weaknesses

9.7 Fujifilm

9.7.1 Fujifilm Details

9.7.2 Fujifilm Major Business

9.7.3 Fujifilm Heterogeneous Ion-exchange Membrane Product and Services

9.7.4 Fujifilm Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Fujifilm Recent Developments/Updates

9.7.6 Fujifilm Competitive Strengths & Weaknesses

9.8 fumatech

9.8.1 fumatech Details

9.8.2 fumatech Major Business

9.8.3 fumatech Heterogeneous Ion-exchange Membrane Product and Services

9.8.4 fumatech Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 fumatech Recent Developments/Updates

9.8.6 fumatech Competitive Strengths & Weaknesses

9.9 PCCell

9.9.1 PCCell Details

9.9.2 PCCell Major Business

9.9.3 PCCell Heterogeneous Ion-exchange Membrane Product and Services

9.9.4 PCCell Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 PCCell Recent Developments/Updates

9.9.6 PCCell Competitive Strengths & Weaknesses

9.10 SnowPure Water Technologies

9.10.1 SnowPure Water Technologies Details

9.10.2 SnowPure Water Technologies Major Business

9.10.3 SnowPure Water Technologies Heterogeneous Ion-exchange Membrane Product and Services

9.10.4 SnowPure Water Technologies Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 SnowPure Water Technologies Recent Developments/Updates

9.10.6 SnowPure Water Technologies Competitive Strengths & Weaknesses

9.11 Liaoning Yichen Membrane Technology

9.11.1 Liaoning Yichen Membrane Technology Details

9.11.2 Liaoning Yichen Membrane Technology Major Business

9.11.3 Liaoning Yichen Membrane Technology Heterogeneous Ion-exchange Membrane Product and Services

- 9.11.4 Liaoning Yichen Membrane Technology Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Liaoning Yichen Membrane Technology Recent Developments/Updates
- 9.11.6 Liaoning Yichen Membrane Technology Competitive Strengths & Weaknesses
- 9.12 Hangzhou LANRAN Technology
 - 9.12.1 Hangzhou LANRAN Technology Details
 - 9.12.2 Hangzhou LANRAN Technology Major Business
 - 9.12.3 Hangzhou LANRAN Technology Heterogeneous Ion-exchange Membrane Product and Services
 - 9.12.4 Hangzhou LANRAN Technology Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Hangzhou LANRAN Technology Recent Developments/Updates
 - 9.12.6 Hangzhou LANRAN Technology Competitive Strengths & Weaknesses
- 9.13 Shandong Tianwei Membrane Technology
 - 9.13.1 Shandong Tianwei Membrane Technology Details
 - 9.13.2 Shandong Tianwei Membrane Technology Major Business
 - 9.13.3 Shandong Tianwei Membrane Technology Heterogeneous Ion-exchange Membrane Product and Services
 - 9.13.4 Shandong Tianwei Membrane Technology Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shandong Tianwei Membrane Technology Recent Developments/Updates
 - 9.13.6 Shandong Tianwei Membrane Technology Competitive Strengths & Weaknesses
- 9.14 Hefei ChemJoy Polymer Materials
 - 9.14.1 Hefei ChemJoy Polymer Materials Details
 - 9.14.2 Hefei ChemJoy Polymer Materials Major Business
 - 9.14.3 Hefei ChemJoy Polymer Materials Heterogeneous Ion-exchange Membrane Product and Services
 - 9.14.4 Hefei ChemJoy Polymer Materials Heterogeneous Ion-exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Hefei ChemJoy Polymer Materials Recent Developments/Updates
 - 9.14.6 Hefei ChemJoy Polymer Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Heterogeneous Ion-exchange Membrane Industry Chain
- 10.2 Heterogeneous Ion-exchange Membrane Upstream Analysis
 - 10.2.1 Heterogeneous Ion-exchange Membrane Core Raw Materials
 - 10.2.2 Main Manufacturers of Heterogeneous Ion-exchange Membrane Core Raw

Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Heterogeneous Ion-exchange Membrane Production Mode

10.6 Heterogeneous Ion-exchange Membrane Procurement Model

10.7 Heterogeneous Ion-exchange Membrane Industry Sales Model and Sales

Channels

10.7.1 Heterogeneous Ion-exchange Membrane Sales Model

10.7.2 Heterogeneous Ion-exchange Membrane Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Heterogeneous Ion-exchange Membrane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Heterogeneous Ion-exchange Membrane Production Value by Region (2021-2026) & (USD Million)

Table 3. World Heterogeneous Ion-exchange Membrane Production Value by Region (2027-2032) & (USD Million)

Table 4. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Region (2021-2026)

Table 5. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Region (2027-2032)

Table 6. World Heterogeneous Ion-exchange Membrane Production by Region (2021-2026) & (K Sqm)

Table 7. World Heterogeneous Ion-exchange Membrane Production by Region (2027-2032) & (K Sqm)

Table 8. World Heterogeneous Ion-exchange Membrane Production Market Share by Region (2021-2026)

Table 9. World Heterogeneous Ion-exchange Membrane Production Market Share by Region (2027-2032)

Table 10. World Heterogeneous Ion-exchange Membrane Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Heterogeneous Ion-exchange Membrane Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Heterogeneous Ion-exchange Membrane Major Market Trends

Table 13. World Heterogeneous Ion-exchange Membrane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Heterogeneous Ion-exchange Membrane Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Heterogeneous Ion-exchange Membrane Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Heterogeneous Ion-exchange Membrane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Heterogeneous Ion-exchange Membrane Producers in 2025

Table 18. World Heterogeneous Ion-exchange Membrane Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Heterogeneous Ion-exchange Membrane Producers in 2025

Table 20. World Heterogeneous Ion-exchange Membrane Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Heterogeneous Ion-exchange Membrane Company Evaluation Quadrant

Table 22. World Heterogeneous Ion-exchange Membrane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Heterogeneous Ion-exchange Membrane Production Site of Key Manufacturer

Table 24. Heterogeneous Ion-exchange Membrane Market: Company Product Type Footprint

Table 25. Heterogeneous Ion-exchange Membrane Market: Company Product Application Footprint

Table 26. Heterogeneous Ion-exchange Membrane Competitive Factors

Table 27. Heterogeneous Ion-exchange Membrane New Entrant and Capacity Expansion Plans

Table 28. Heterogeneous Ion-exchange Membrane Mergers & Acquisitions Activity

Table 29. United States VS China Heterogeneous Ion-exchange Membrane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Heterogeneous Ion-exchange Membrane Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Heterogeneous Ion-exchange Membrane Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Heterogeneous Ion-exchange Membrane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Heterogeneous Ion-exchange Membrane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Heterogeneous Ion-exchange Membrane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Heterogeneous Ion-exchange Membrane Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Heterogeneous Ion-exchange Membrane Production Market Share (2021-2026)

Table 37. China Based Heterogeneous Ion-exchange Membrane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Heterogeneous Ion-exchange Membrane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Heterogeneous Ion-exchange Membrane

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Heterogeneous Ion-exchange Membrane Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Heterogeneous Ion-exchange Membrane Production Market Share (2021-2026)

Table 42. Rest of World Based Heterogeneous Ion-exchange Membrane Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Heterogeneous Ion-exchange Membrane Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Heterogeneous Ion-exchange Membrane Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Heterogeneous Ion-exchange Membrane Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Heterogeneous Ion-exchange Membrane Production Market Share (2021-2026)

Table 47. World Heterogeneous Ion-exchange Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Heterogeneous Ion-exchange Membrane Production by Type (2021-2026) & (K Sqm)

Table 49. World Heterogeneous Ion-exchange Membrane Production by Type (2027-2032) & (K Sqm)

Table 50. World Heterogeneous Ion-exchange Membrane Production Value by Type (2021-2026) & (USD Million)

Table 51. World Heterogeneous Ion-exchange Membrane Production Value by Type (2027-2032) & (USD Million)

Table 52. World Heterogeneous Ion-exchange Membrane Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Heterogeneous Ion-exchange Membrane Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Heterogeneous Ion-exchange Membrane Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World Heterogeneous Ion-exchange Membrane Production by Thickness (2021-2026) & (K Sqm)

Table 56. World Heterogeneous Ion-exchange Membrane Production by Thickness (2027-2032) & (K Sqm)

Table 57. World Heterogeneous Ion-exchange Membrane Production Value by Thickness (2021-2026) & (USD Million)

Table 58. World Heterogeneous Ion-exchange Membrane Production Value by Thickness (2027-2032) & (USD Million)

Table 59. World Heterogeneous Ion-exchange Membrane Average Price by Thickness (2021-2026) & (US\$/Sq m)

Table 60. World Heterogeneous Ion-exchange Membrane Average Price by Thickness (2027-2032) & (US\$/Sq m)

Table 61. World Heterogeneous Ion-exchange Membrane Production Value by Resistance, (USD Million), 2021 & 2025 & 2032

Table 62. World Heterogeneous Ion-exchange Membrane Production by Resistance (2021-2026) & (K Sqm)

Table 63. World Heterogeneous Ion-exchange Membrane Production by Resistance (2027-2032) & (K Sqm)

Table 64. World Heterogeneous Ion-exchange Membrane Production Value by Resistance (2021-2026) & (USD Million)

Table 65. World Heterogeneous Ion-exchange Membrane Production Value by Resistance (2027-2032) & (USD Million)

Table 66. World Heterogeneous Ion-exchange Membrane Average Price by Resistance (2021-2026) & (US\$/Sq m)

Table 67. World Heterogeneous Ion-exchange Membrane Average Price by Resistance (2027-2032) & (US\$/Sq m)

Table 68. World Heterogeneous Ion-exchange Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Heterogeneous Ion-exchange Membrane Production by Application (2021-2026) & (K Sqm)

Table 70. World Heterogeneous Ion-exchange Membrane Production by Application (2027-2032) & (K Sqm)

Table 71. World Heterogeneous Ion-exchange Membrane Production Value by Application (2021-2026) & (USD Million)

Table 72. World Heterogeneous Ion-exchange Membrane Production Value by Application (2027-2032) & (USD Million)

Table 73. World Heterogeneous Ion-exchange Membrane Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Heterogeneous Ion-exchange Membrane Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. MEGA a.s. Basic Information, Manufacturing Base and Competitors

Table 76. MEGA a.s. Major Business

Table 77. MEGA a.s. Heterogeneous Ion-exchange Membrane Product and Services

Table 78. MEGA a.s. Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MEGA a.s. Recent Developments/Updates

Table 80. MEGA a.s. Competitive Strengths & Weaknesses
Table 81. UCC Shchekinoazot Basic Information, Manufacturing Base and Competitors
Table 82. UCC Shchekinoazot Major Business
Table 83. UCC Shchekinoazot Heterogeneous Ion-exchange Membrane Product and Services
Table 84. UCC Shchekinoazot Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. UCC Shchekinoazot Recent Developments/Updates
Table 86. UCC Shchekinoazot Competitive Strengths & Weaknesses
Table 87. MemBrain s.r.o. Basic Information, Manufacturing Base and Competitors
Table 88. MemBrain s.r.o. Major Business
Table 89. MemBrain s.r.o. Heterogeneous Ion-exchange Membrane Product and Services
Table 90. MemBrain s.r.o. Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. MemBrain s.r.o. Recent Developments/Updates
Table 92. MemBrain s.r.o. Competitive Strengths & Weaknesses
Table 93. Membranes International Basic Information, Manufacturing Base and Competitors
Table 94. Membranes International Major Business
Table 95. Membranes International Heterogeneous Ion-exchange Membrane Product and Services
Table 96. Membranes International Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Membranes International Recent Developments/Updates
Table 98. Membranes International Competitive Strengths & Weaknesses
Table 99. ASTOM Basic Information, Manufacturing Base and Competitors
Table 100. ASTOM Major Business
Table 101. ASTOM Heterogeneous Ion-exchange Membrane Product and Services
Table 102. ASTOM Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. ASTOM Recent Developments/Updates
Table 104. ASTOM Competitive Strengths & Weaknesses
Table 105. AGC Inc. Basic Information, Manufacturing Base and Competitors
Table 106. AGC Inc. Major Business

Table 107. AGC Inc. Heterogeneous Ion-exchange Membrane Product and Services

Table 108. AGC Inc. Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. AGC Inc. Recent Developments/Updates

Table 110. AGC Inc. Competitive Strengths & Weaknesses

Table 111. Fujifilm Basic Information, Manufacturing Base and Competitors

Table 112. Fujifilm Major Business

Table 113. Fujifilm Heterogeneous Ion-exchange Membrane Product and Services

Table 114. Fujifilm Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Fujifilm Recent Developments/Updates

Table 116. Fujifilm Competitive Strengths & Weaknesses

Table 117. fumatech Basic Information, Manufacturing Base and Competitors

Table 118. fumatech Major Business

Table 119. fumatech Heterogeneous Ion-exchange Membrane Product and Services

Table 120. fumatech Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. fumatech Recent Developments/Updates

Table 122. fumatech Competitive Strengths & Weaknesses

Table 123. PCCell Basic Information, Manufacturing Base and Competitors

Table 124. PCCell Major Business

Table 125. PCCell Heterogeneous Ion-exchange Membrane Product and Services

Table 126. PCCell Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. PCCell Recent Developments/Updates

Table 128. PCCell Competitive Strengths & Weaknesses

Table 129. SnowPure Water Technologies Basic Information, Manufacturing Base and Competitors

Table 130. SnowPure Water Technologies Major Business

Table 131. SnowPure Water Technologies Heterogeneous Ion-exchange Membrane Product and Services

Table 132. SnowPure Water Technologies Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SnowPure Water Technologies Recent Developments/Updates

Table 134. SnowPure Water Technologies Competitive Strengths & Weaknesses

Table 135. Liaoning Yichen Membrane Technology Basic Information, Manufacturing Base and Competitors

Table 136. Liaoning Yichen Membrane Technology Major Business

Table 137. Liaoning Yichen Membrane Technology Heterogeneous Ion-exchange Membrane Product and Services

Table 138. Liaoning Yichen Membrane Technology Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Liaoning Yichen Membrane Technology Recent Developments/Updates

Table 140. Liaoning Yichen Membrane Technology Competitive Strengths & Weaknesses

Table 141. Hangzhou LANRAN Technology Basic Information, Manufacturing Base and Competitors

Table 142. Hangzhou LANRAN Technology Major Business

Table 143. Hangzhou LANRAN Technology Heterogeneous Ion-exchange Membrane Product and Services

Table 144. Hangzhou LANRAN Technology Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Hangzhou LANRAN Technology Recent Developments/Updates

Table 146. Hangzhou LANRAN Technology Competitive Strengths & Weaknesses

Table 147. Shandong Tianwei Membrane Technology Basic Information, Manufacturing Base and Competitors

Table 148. Shandong Tianwei Membrane Technology Major Business

Table 149. Shandong Tianwei Membrane Technology Heterogeneous Ion-exchange Membrane Product and Services

Table 150. Shandong Tianwei Membrane Technology Heterogeneous Ion-exchange Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shandong Tianwei Membrane Technology Recent Developments/Updates

Table 152. Shandong Tianwei Membrane Technology Competitive Strengths & Weaknesses

Table 153. Hefei ChemJoy Polymer Materials Basic Information, Manufacturing Base and Competitors

Table 154. Hefei ChemJoy Polymer Materials Major Business

Table 155. Hefei ChemJoy Polymer Materials Heterogeneous Ion-exchange Membrane Product and Services

Table 156. Hefei ChemJoy Polymer Materials Heterogeneous Ion-exchange Membrane

Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Hefei ChemJoy Polymer Materials Recent Developments/Updates

Table 158. Hefei ChemJoy Polymer Materials Competitive Strengths & Weaknesses

Table 159. Global Key Players of Heterogeneous Ion-exchange Membrane Upstream (Raw Materials)

Table 160. Global Heterogeneous Ion-exchange Membrane Typical Customers

Table 161. Heterogeneous Ion-exchange Membrane Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Heterogeneous Ion-exchange Membrane Picture

Figure 2. World Heterogeneous Ion-exchange Membrane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Heterogeneous Ion-exchange Membrane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Heterogeneous Ion-exchange Membrane Production (2021-2032) & (K Sqm)

Figure 5. World Heterogeneous Ion-exchange Membrane Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Region (2021-2032)

Figure 7. World Heterogeneous Ion-exchange Membrane Production Market Share by Region (2021-2032)

Figure 8. North America Heterogeneous Ion-exchange Membrane Production (2021-2032) & (K Sqm)

Figure 9. Europe Heterogeneous Ion-exchange Membrane Production (2021-2032) & (K Sqm)

Figure 10. China Heterogeneous Ion-exchange Membrane Production (2021-2032) & (K Sqm)

Figure 11. Japan Heterogeneous Ion-exchange Membrane Production (2021-2032) & (K Sqm)

Figure 12. Heterogeneous Ion-exchange Membrane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Heterogeneous Ion-exchange Membrane Consumption (2021-2032) & (K Sqm)

Figure 15. World Heterogeneous Ion-exchange Membrane Consumption Market Share by Region (2021-2032)

Figure 16. United States Heterogeneous Ion-exchange Membrane Consumption (2021-2032) & (K Sqm)

Figure 17. China Heterogeneous Ion-exchange Membrane Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Heterogeneous Ion-exchange Membrane Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Heterogeneous Ion-exchange Membrane Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Heterogeneous Ion-exchange Membrane Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Heterogeneous Ion-exchange Membrane Consumption (2021-2032) & (K Sqm)

Figure 22. India Heterogeneous Ion-exchange Membrane Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Heterogeneous Ion-exchange Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Heterogeneous Ion-exchange Membrane Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Heterogeneous Ion-exchange Membrane Markets in 2025

Figure 26. United States VS China: Heterogeneous Ion-exchange Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Heterogeneous Ion-exchange Membrane Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Heterogeneous Ion-exchange Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Heterogeneous Ion-exchange Membrane Production Market Share 2025

Figure 30. China Based Manufacturers Heterogeneous Ion-exchange Membrane Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Heterogeneous Ion-exchange Membrane Production Market Share 2025

Figure 32. World Heterogeneous Ion-exchange Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Type in 2025

Figure 34. Unipolar Membrane

Figure 35. Bipolar Membrane

Figure 36. World Heterogeneous Ion-exchange Membrane Production Market Share by Type (2021-2032)

Figure 37. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Type (2021-2032)

Figure 38. World Heterogeneous Ion-exchange Membrane Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 39. World Heterogeneous Ion-exchange Membrane Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 40. World Heterogeneous Ion-exchange Membrane Production Value Market

Share by Thickness in 2025

Figure 41. <150 μm

Figure 42. 150–300 μm

Figure 43. >300 μm

Figure 44. World Heterogeneous Ion-exchange Membrane Production Market Share by Thickness (2021-2032)

Figure 45. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Thickness (2021-2032)

Figure 46. World Heterogeneous Ion-exchange Membrane Average Price by Thickness (2021-2032) & (US\$/Sq m)

Figure 47. World Heterogeneous Ion-exchange Membrane Production Value by Resistance, (USD Million), 2021 & 2025 & 2032

Figure 48. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Resistance in 2025

Figure 49. <5 $\Omega\cdot\text{cm}^2$

Figure 50. 5–10 $\Omega\cdot\text{cm}^2$

Figure 51. >10 $\Omega\cdot\text{cm}^2$

Figure 52. World Heterogeneous Ion-exchange Membrane Production Market Share by Resistance (2021-2032)

Figure 53. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Resistance (2021-2032)

Figure 54. World Heterogeneous Ion-exchange Membrane Average Price by Resistance (2021-2032) & (US\$/Sq m)

Figure 55. World Heterogeneous Ion-exchange Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Application in 2025

Figure 57. Water & Wastewater Treatment

Figure 58. Chemical & Petrochemical

Figure 59. Power Generation

Figure 60. Pharmaceutical & Biotechnology

Figure 61. Electronics & Semiconductor

Figure 62. Others

Figure 63. World Heterogeneous Ion-exchange Membrane Production Market Share by Application (2021-2032)

Figure 64. World Heterogeneous Ion-exchange Membrane Production Value Market Share by Application (2021-2032)

Figure 65. World Heterogeneous Ion-exchange Membrane Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 66. Heterogeneous Ion-exchange Membrane Industry Chain

Figure 67. Heterogeneous Ion-exchange Membrane Procurement Model

Figure 68. Heterogeneous Ion-exchange Membrane Sales Model

Figure 69. Heterogeneous Ion-exchange Membrane Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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