

Global Hernia Repair PVP Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hernia Repair PVP Devices market size is expected to reach \$ 1311 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global production of Hernia Repair PVP Devices reached 1,150,000 units, with an average selling price of USD 680 per unit, installed production capacity of 1,300,000 units, and a gross margin of approximately 32%.

Hernia Repair PVP Devices refer to hernia repair implants or auxiliary surgical devices that utilize polyvinylpyrrolidone (PVP) or PVP-based coatings/compound structures as a key material feature. These devices, primarily including hernia meshes and related implant components, provide mechanical reinforcement and support tissue integration in the repair of inguinal, ventral, and incisional hernias, and are widely used in both open and minimally invasive surgical procedures.

At a global level, Hernia Repair PVP Devices represent a relatively mature yet steadily growing segment of the surgical implant market. Demand is primarily driven by an aging population, increasing hernia surgery volumes, and the continued penetration of minimally invasive procedures. North America and Europe remain the core markets, characterized by high-value products, standardized clinical pathways, and stringent regulatory frameworks, while the Asia-Pacific region shows rapid growth in procedure volumes with clear price segmentation. The market is dominated by a limited number of multinational medical device companies, with entry barriers centered on material safety, long-term clinical evidence, and regulatory compliance, supporting relatively high gross margin levels within the medical consumables space.

This report studies the global Hernia Repair PVP Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hernia Repair PVP Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hernia Repair PVP Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hernia Repair PVP Devices total production and demand, 2021-2032, (K Units)

Global Hernia Repair PVP Devices total production value, 2021-2032, (USD Million)

Global Hernia Repair PVP Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hernia Repair PVP Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hernia Repair PVP Devices domestic production, consumption, key domestic manufacturers and share

Global Hernia Repair PVP Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hernia Repair PVP Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hernia Repair PVP Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hernia Repair PVP Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ethicon(Johnson & Johnson), Medtronic, B. Braun, Baxter International, C. R. Bard(BD), Cook Group, Gore Medical, FEG Textiltechnik, Integra LifeSciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hernia Repair PVP Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hernia Repair PVP Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hernia Repair PVP Devices Market, Segmentation by Type:

Collagen Matrix

Monofilament Polypropylene Mesh

Others

Global Hernia Repair PVP Devices Market, Segmentation by Product Configuration:

Open Repair

Laparoscopic / Minimally Invasive Repair

Global Hernia Repair PVP Devices Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Ethicon(Johnson & Johnson)

Medtronic

B. Braun

Baxter International

C. R. Bard(BD)

Cook Group

Gore Medical

FEG Textiltechnik

Integra LifeSciences

Key Questions Answered:

1. How big is the global Hernia Repair PVP Devices market?
2. What is the demand of the global Hernia Repair PVP Devices market?
3. What is the year over year growth of the global Hernia Repair PVP Devices market?
4. What is the production and production value of the global Hernia Repair PVP Devices market?

5. Who are the key producers in the global Hernia Repair PVP Devices market?
6. What are the growth factors driving the market demand?

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