

# Global Hernia Repair Mesh Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hernia Repair Mesh market size is expected to reach \$ 5456 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Hernia repair mesh is (surgical mesh) the abbreviation of hernia repair implant material, which is widely used in tension-free hernia repair to support the hernia healing of surrounding damaged tissue. Abdominal wall hernia refers to the expansion of organs or tissues from the weak area or defect of abdominal wall. Abdominal wall hernia includes inguinal hernia, umbilical hernia, femoral hernia, incisional hernia and parastomal hernia, and inguinal hernia (the junction of thigh and abdomen) is the most common. Because of the high incidence rate, the treatment of abdominal hernia has become an important social problem. At present, hernia repair is the only choice to cure abdominal wall hernia.

In the global market, the core manufacturers of hernia repair mesh are mainly distributed in the United States and Europe, mainly BD, B Braun, Johnson & Johnson, Gore Medical, Medtronic and Allergan, among which BD's representative products are Bard Mesh (polypropylene patch) and Ventralight ST (lightweight, bioresorbable patch); B Braun's core product is Optilene Mesh (monofilament polypropylene). The leading Chinese local companies are mainly Beijing TransEasy Medical Tech, which ranks among the top four in the Chinese market and has achieved import substitution. Its products are mainly PVDF and composite hernia repair patches. In the future, technological iteration will accelerate industry differentiation - degradable patches will become the next track.

This report studies the global Hernia Repair Mesh production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hernia Repair Mesh and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hernia Repair Mesh that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hernia Repair Mesh total production and demand, 2021-2032, (K Units)

Global Hernia Repair Mesh total production value, 2021-2032, (USD Million)

Global Hernia Repair Mesh production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hernia Repair Mesh consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hernia Repair Mesh domestic production, consumption, key domestic manufacturers and share

Global Hernia Repair Mesh production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hernia Repair Mesh production by Material, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hernia Repair Mesh production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hernia Repair Mesh market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, B Braun, Johnson & Johnson, Gore Medical, Medtronic, Allergan, TELA Bio, Integra LifeSciences, Cook Biotech, Hernimesh, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hernia Repair Mesh market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Hernia Repair Mesh Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Hernia Repair Mesh Market, Segmentation by Material:

Absorbable Hernia Repair Mesh

Non-absorbable Hernia Repair Mesh

### Global Hernia Repair Mesh Market, Segmentation by Application:

Inguinal Hernias

Abdominal Hernias

Incisional Hernia

Others

Companies Profiled:

BD

B Braun

Johnson & Johnson

Gore Medical

Medtronic

Allergan

TELA Bio

Integra LifeSciences

Cook Biotech

Hernimesh

FEG Textiltechnik

Beijing Temedical

Beijing Compont

Beijing Biosis Healing

## Shanghai Chest Medical

### **Key Questions Answered:**

1. How big is the global Hernia Repair Mesh market?
2. What is the demand of the global Hernia Repair Mesh market?
3. What is the year over year growth of the global Hernia Repair Mesh market?
4. What is the production and production value of the global Hernia Repair Mesh market?
5. Who are the key producers in the global Hernia Repair Mesh market?
6. What are the growth factors driving the market demand?

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