

# Global Hernia Repair Fixation Devices Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

Hernia is a type of disease in which the inner layers of abdominal muscles become weak, and the lining of abdomen bulges out into a small sac. It can affect multiple areas such as navel (umbilical hernia), groin (inguinal hernia), or incision site of surgery (post-surgery hernia). Watchful waiting and surgical procedures are the two measures by which hernia can be treated. The surgical procedures consist of two methods such as open tension-free repair surgery and laparoscopy. These surgeries are performed using mesh which are made up of synthetic material or biological material with the help of fixation devices. Fixation devices are further segmented into tack and other fixation devices, where the tack segment is further sub-segmented into absorbable tack and non-absorbable tack.

According to our (Global Info Research) latest study, the global Hernia Repair Fixation Devices market size was valued at US\$ 1717 million in 2023 and is forecast to a readjusted size of USD 2239 million by 2030 with a CAGR of 3.8% during review period.

Every year, about 20 million inguinal hernia repair surgeries are performed across the world. In the U.S., around 150 thousand incisional hernia repair surgeries are performed yearly. The major factors that contribute toward the growth of the hernia repair consumables market include high adoption rate of tension-free hernia repair surgical procedures, increase in demand for advanced mesh, rising adoption of robotic surgeries, and high prevalence rate of hernia across the world. However, high cost of hernia repair procedures and unfavorable reimbursement policies would hamper the market growth in the near future. On the contrary, the development of novel hernia products including biological mesh as well as high market potential in developing countries are expected to provide lucrative growth opportunities for the market.

This report is a detailed and comprehensive analysis for global Hernia Repair Fixation Devices market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

#### Key Features:

Global Hernia Repair Fixation Devices market size and forecasts, in consumption value (\$ Million), 2019-2030

Global Hernia Repair Fixation Devices market size and forecasts by region and country, in consumption value (\$ Million), 2019-2030

Global Hernia Repair Fixation Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2019-2030

Global Hernia Repair Fixation Devices market shares of main players, in revenue (\$ Million), 2019-2024

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hernia Repair Fixation Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hernia Repair Fixation Devices market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson (Ethicon Inc.), BD, Medtronic Plc., Transeasy, Atrium, TELA Bio, Gore Medical, B. Braun Melsungen AG, Herniamesh S.r.l., Cook Medical, Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market segmentation

Hernia Repair Fixation Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

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Hernia Repair Fixation Devices market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Absorbable Tack

Non-absorbable Tack

Others

#### Market segment by Application

Hospital

Specialist Clinic

Others

#### Market segment by players, this report covers

Johnson & Johnson (Ethicon Inc.)

BD

Medtronic Plc.

Transeasy

Atrium

TELA Bio

Gore Medical

B. Braun Melsungen AG

Herniamesh S.r.l.

Cook Medical, Inc

Baxter International Inc

The Cooper Companies, Inc

Allergan Plc. (LifeCell Corporation)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Hernia Repair Fixation Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Hernia Repair Fixation Devices, with revenue, gross margin, and global market share of Hernia Repair Fixation Devices from 2019 to 2024.

Chapter 3, the Hernia Repair Fixation Devices competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Hernia Repair Fixation Devices market forecast, by regions, by Type and by Application, with consumption value, from 2024 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Hernia Repair Fixation Devices.

Chapter 13, to describe Hernia Repair Fixation Devices research findings and conclusion.

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