

Global Hernia Repair Composite Ventral Patch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hernia Repair Composite Ventral Patch market size is expected to reach \$ 392 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of Hernia Repair Composite Ventral Patch reached 1.95 million patches, with an average selling price of USD 118 per patch, production capacity of 2.45 million patches, and a gross margin of 62.0%.

Hernia Repair Composite Ventral Patch is an implantable medical patch used for the repair of ventral, umbilical, epigastric, incisional and trocar-site hernias. It is generally composed of a non-absorbable or partially absorbable synthetic mesh, an anti-adhesion barrier layer, a positioning/deployment structure and fixation-support design. Its primary function is to reinforce weakened or defective abdominal wall tissue while reducing the risk of visceral adhesion when placed intraperitoneally or within abdominal wall layers. Compared with standard flat hernia mesh, this product is characterized by a composite material structure and a ventral-hernia-specific patch configuration, mainly serving small to medium-sized ventral hernia repair procedures.

Upstream of the Hernia Repair Composite Ventral Patch industry mainly includes medical-grade polypropylene, polyester, ePTFE, absorbable polymers, collagen or other anti-adhesion barrier materials, as well as medical textile processing, mesh knitting, coating and lamination, sterilization packaging and quality testing. The midstream segment consists of hernia patch manufacturers, whose key barriers lie in material biocompatibility, anti-adhesion barrier design, patch conformability, deployment and fixation structure, sterilization validation, clinical evidence and regulatory registration capability. Downstream demand mainly comes from general surgery departments,

hernia and abdominal wall surgery departments, ambulatory surgery centers and medical device distribution channels, and is influenced by ventral hernia procedure volume, choice of laparoscopic or open repair, hospital procurement policies, product safety evaluation and surgeon preference.

This report studies the global Hernia Repair Composite Ventral Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hernia Repair Composite Ventral Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hernia Repair Composite Ventral Patch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hernia Repair Composite Ventral Patch total production and demand, 2021-2032, (K Pcs)

Global Hernia Repair Composite Ventral Patch total production value, 2021-2032, (USD Million)

Global Hernia Repair Composite Ventral Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Hernia Repair Composite Ventral Patch consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Hernia Repair Composite Ventral Patch domestic production, consumption, key domestic manufacturers and share

Global Hernia Repair Composite Ventral Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Hernia Repair Composite Ventral Patch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Hernia Repair Composite Ventral Patch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Hernia Repair Composite Ventral Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ethicon, Johnson & Johnson, Medtronic, B. Braun, Baxter International, C. R. Bard, Cook Group, Gore Medical, FEG Textiltechnik, Integra LifeSciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hernia Repair Composite Ventral Patch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hernia Repair Composite Ventral Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hernia Repair Composite Ventral Patch Market, Segmentation by Type:

Collagen Matrix

Monofilament Polypropylene Mesh

Others

Global Hernia Repair Composite Ventral Patch Market, Segmentation by Surgical Approach:

Open Repair

Laparoscopic / Minimally Invasive Repair

Global Hernia Repair Composite Ventral Patch Market, Segmentation by Implant Material Type:

Permanent PVP Implants

Absorbable / Partially Absorbable PVP Implants

Global Hernia Repair Composite Ventral Patch Market, Segmentation by Product Configuration:

Flat Mesh

Three-dimensional Shaped Mesh

Global Hernia Repair Composite Ventral Patch Market, Segmentation by Application:

Inguinal Hernia Repair

Primary Ventral Hernia Repair

Incisional Hernia Repair

Companies Profiled:

Ethicon?Johnson & Johnson?

Medtronic

B. Braun

Baxter International

C. R. Bard?BD)

Cook Group

Gore Medical

FEG Textiltechnik

Integra LifeSciences

Key Questions Answered:

1. How big is the global Hernia Repair Composite Ventral Patch market?
2. What is the demand of the global Hernia Repair Composite Ventral Patch market?
3. What is the year over year growth of the global Hernia Repair Composite Ventral Patch market?
4. What is the production and production value of the global Hernia Repair Composite Ventral Patch market?
5. Who are the key producers in the global Hernia Repair Composite Ventral Patch market?
6. What are the growth factors driving the market demand?

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