

Global Hericium Polysaccharide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hericium Polysaccharide market size is expected to reach \$ 43.51 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of Hericium Polysaccharide reached 592.5 tons, with an average selling price of US\$40 per kilogram. Hericium erinaceus polysaccharides are active polysaccharide components extracted from the fruiting bodies of the precious edible and medicinal fungus Hericium erinaceus. They are its main pharmacologically active components and have significant anti-ulcer, gastric mucosa protective, immunomodulatory, anti-tumor, antioxidant, and lipid-lowering effects.

The global Hericium Polysaccharide market in 2026 is characterized by a strategic pivot from traditional tonic uses to advanced bioactive applications in the functional ingredient sector. Currently, the market is defined by its rapid integration into the cognitive health and immunotherapy segments, moving beyond its historical focus on digestive wellness. The Asia-Pacific region remains the primary production hub, leveraging established cultivation and extraction infrastructures, while North America and Europe are emerging as high-growth markets driven by the nootropics trend and demand for clean-label supplements. Key development trends include the standardization of polysaccharide profiles and the diversification of delivery formats, such as high-potency liquid extracts and functional gummies designed for better bioavailability. Significant market opportunities arise from the increasing global focus on neuroprotection for aging populations, the rise of plant-based functional ingredients, and the exploration of anti-aging properties in the personal care industry. However, market growth is hindered by challenges such as inconsistent quality across different extraction methods, the absence of globally harmonized regulatory standards, and the need for more rigorous clinical validation of long-term therapeutic effects. Furthermore, supply chain volatility

and stringent limits on heavy metals and solvent residues remain critical barriers for manufacturers entering premium international markets.

This report studies the global Hericium Polysaccharide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hericium Polysaccharide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hericium Polysaccharide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hericium Polysaccharide total production and demand, 2021-2032, (Tons)

Global Hericium Polysaccharide total production value, 2021-2032, (USD Million)

Global Hericium Polysaccharide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hericium Polysaccharide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hericium Polysaccharide domestic production, consumption, key domestic manufacturers and share

Global Hericium Polysaccharide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hericium Polysaccharide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hericium Polysaccharide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hericium Polysaccharide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Biosan Biotech, Xi'an Pincredit Biotech, Laybio Natural, Hangzhou Johncan Mushroom, Aogu Biotech, Naturalin Bio-Resources, Xiame Boten, Changsha Comext Biotech, Nammex, Green Stone Swiss, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hericium Polysaccharide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hericium Polysaccharide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hericium Polysaccharide Market, Segmentation by Type:

Polysaccharide Content

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