

Global Hericium Erinaceus Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hericium Erinaceus Extract market size is expected to reach \$ 44.83 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Hericium Erinaceus Extract production reached approximately 640 tons, with an average global market price of around US\$38 per kilogram. Hericium Erinaceus (Lion's Mane) Extract is a popular natural supplement derived from a distinct, shaggy white mushroom, known for its potential cognitive, neurological, and digestive benefits, containing bioactive compounds like hericenones and erinacines that may stimulate nerve growth factor (NGF) and offer anti-inflammatory, antioxidant, and anti-cancer effects, though research is ongoing.

The global market for Hericium Erinaceus Extract is experiencing growth, primarily driven by increasing consumer demand for natural ingredients that support cognitive health, especially within aging populations. Its main applications are in dietary supplements and functional foods or beverages. Current development trends include diversification of product formats from traditional capsules and powders into more convenient options like gummies and drinks, alongside advancements in extraction technologies aimed at improving component standardization. A significant opportunity for the market lies in the potential for broader mainstream acceptance, as growing scientific research and consumer education may further validate its purported health benefits. Nevertheless, the industry faces notable challenges. These include a lack of globally unified standards for quality and efficacy assessment, ambiguous regulatory frameworks in some regions, and the high costs associated with production and quality control. These factors currently hinder more standardized market development and the establishment of comprehensive consumer trust.

This report studies the global Hericium Erinaceus Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hericium Erinaceus Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hericium Erinaceus Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hericium Erinaceus Extract total production and demand, 2021-2032, (Tons)

Global Hericium Erinaceus Extract total production value, 2021-2032, (USD Million)

Global Hericium Erinaceus Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hericium Erinaceus Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hericium Erinaceus Extract domestic production, consumption, key domestic manufacturers and share

Global Hericium Erinaceus Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hericium Erinaceus Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hericium Erinaceus Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hericium Erinaceus Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lion's Mane Mushroom Extract, Neostar United Industrial Co., Ltd., Rosewachim Co., Ltd, Hangzhou FandaChem Co.,Ltd, Zhejiang J&C Biological Technology Co.,Limited, Changsha Vigorous-Tech Co., Ltd., Haihang Industry Co., Ltd., Hunan Sunfull Bio-tech, Greenutra Resource Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hericium Erinaceus Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hericium Erinaceus Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hericium Erinaceus Extract Market, Segmentation by Type:

Pure Hericium Erinaceus Powder

Hericium Erinaceus Extract

Global Hericium Erinaceus Extract Market, Segmentation by Polysaccharide Content:

Polysaccharide ?10%

Polysaccharide >10%

Polysaccharide >30%

Polysaccharide >50%

Global Hericium Erinaceus Extract Market, Segmentation by Extraction Ratio:

1:1

4:1

5:1

8:1

Others

Global Hericium Erinaceus Extract Market, Segmentation by Application:

Health Products

Food and Beverages

Other

Companies Profiled:

Lion's Mane Mushroom Extract

Neostar United Industrial Co., Ltd.

Rosewachem Co., Ltd

Hangzhou FandaChem Co.,Ltd

Zhejiang J&C Biological Technology Co.,Limited

Changsha Vigorous-Tech Co., Ltd.

Haihang Industry Co., Ltd.

Hunan Sunfull Bio-tech

Greenutra Resource Inc

Key Questions Answered:

1. How big is the global Hericium Erinaceus Extract market?
2. What is the demand of the global Hericium Erinaceus Extract market?
3. What is the year over year growth of the global Hericium Erinaceus Extract market?
4. What is the production and production value of the global Hericium Erinaceus Extract market?
5. Who are the key producers in the global Hericium Erinaceus Extract market?
6. What are the growth factors driving the market demand?

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