

Global Heptafluorobutyric Anhydride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heptafluorobutyric Anhydride market size is expected to reach \$ 15.59 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Heptafluorobutyric anhydride (HFBA/HFAA; CAS 336-59-4) is a perfluoroacyl carboxylic anhydride derived from heptafluorobutyric acid, with a typical formula written as $(C_7F_{13}CO)_2O$ / $(CF_3CF_2CF_2CO)_2O$. It is usually supplied as a colorless liquid and is moisture-sensitive and corrosive, with safety data noting incompatibility with moist air/water and potential release of HF upon decomposition.

Upstream, HFBA can be prepared by dehydration of heptafluorobutyric acid (e.g., using phosphorus pentoxide) or by reacting the acid chloride with the alkali metal salt of the acid. Downstream, HFBA is widely used as a perfluoroacylation/derivatization reagent that forms stable, volatile derivatives with alcohols, amines, and phenols, enabling enhanced sensitivity in GC/ECD and GC-MS workflows; it is commonly used together with an acid scavenger to drive derivatization and reduce column damage from acidic by-products.

In 2025, global sales of heptafluorobutyric anhydride reached approximately 77 tons, with an average global market price of around US\$ 126/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report studies the global Heptafluorobutyric Anhydride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heptafluorobutyric Anhydride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heptafluorobutyric Anhydride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heptafluorobutyric Anhydride total production and demand, 2021-2032, (Tons)
Global Heptafluorobutyric Anhydride total production value, 2021-2032, (USD Million)
Global Heptafluorobutyric Anhydride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Heptafluorobutyric Anhydride consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Heptafluorobutyric Anhydride domestic production, consumption, key domestic manufacturers and share
Global Heptafluorobutyric Anhydride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Heptafluorobutyric Anhydride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Heptafluorobutyric Anhydride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Heptafluorobutyric Anhydride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Capot Chemical, Fluoropharm, CoReSyn, Jiangxi Time Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heptafluorobutyric Anhydride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heptafluorobutyric Anhydride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heptafluorobutyric Anhydride Market, Segmentation by Type:

98% Purity

99% Purity

Other

Global Heptafluorobutyric Anhydride Market, Segmentation by Grade:

Industrial Grade

High Purity Grade

Global Heptafluorobutyric Anhydride Market, Segmentation by Packaging Form:

Glass Bottle

Sealed Ampoule

Bulk Drum

Global Heptafluorobutyric Anhydride Market, Segmentation by Application:

Pharmaceutical

Chemical

Other

Companies Profiled:

Capot Chemical

Fluoropharm

CoReSyn

Jiangxi Time Pharmaceutical

Key Questions Answered:

1. How big is the global Heptafluorobutyric Anhydride market?
2. What is the demand of the global Heptafluorobutyric Anhydride market?
3. What is the year over year growth of the global Heptafluorobutyric Anhydride market?
4. What is the production and production value of the global Heptafluorobutyric Anhydride market?
5. Who are the key producers in the global Heptafluorobutyric Anhydride market?
6. What are the growth factors driving the market demand?

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