

Global Heptafluorobutyric Acid Methyl Ester Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heptafluorobutyric Acid Methyl Ester market size is expected to reach \$ 28.39 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Heptafluorobutyric acid methyl ester is a fluorinated carboxylic ester—the methyl ester of heptafluorobutyric acid—typically supplied as a colorless, volatile liquid.

Upstream, it is commonly made by direct esterification of heptafluorobutyric acid (C_7F_7COOH) with excess methanol under sulfuric-acid catalysis, and it can also be prepared from heptafluorobutyramide + methanol under stronger acidic conditions. Downstream, it is mainly used as a fluorinated building block / intermediate in organic synthesis (including “fluorous chemistry” contexts) and is also convenient as an analytical reference compound because spectral/GC-related reference data are widely available.

In 2025, global sales of heptafluorobutyric acid methyl ester reached approximately 212 tons, with an average global market price of around US\$ 88/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 45%.

This report studies the global Heptafluorobutyric Acid Methyl Ester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heptafluorobutyric Acid Methyl Ester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Heptafluorobutyric Acid Methyl Ester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heptafluorobutyric Acid Methyl Ester total production and demand, 2021-2032, (Tons)

Global Heptafluorobutyric Acid Methyl Ester total production value, 2021-2032, (USD Million)

Global Heptafluorobutyric Acid Methyl Ester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Heptafluorobutyric Acid Methyl Ester consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Heptafluorobutyric Acid Methyl Ester domestic production, consumption, key domestic manufacturers and share

Global Heptafluorobutyric Acid Methyl Ester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Heptafluorobutyric Acid Methyl Ester production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Heptafluorobutyric Acid Methyl Ester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Heptafluorobutyric Acid Methyl Ester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin Industries, Capot Chemical, Fluoropharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heptafluorobutyric Acid Methyl Ester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heptafluorobutyric Acid Methyl Ester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heptafluorobutyric Acid Methyl Ester Market, Segmentation by Type:

97% Purity

98% Purity

Other

Global Heptafluorobutyric Acid Methyl Ester Market, Segmentation by Grade:

Industrial Grade

Pharmaceutical Grade

Global Heptafluorobutyric Acid Methyl Ester Market, Segmentation by Supply Form:

Neat Liquid

Solution

Global Heptafluorobutyric Acid Methyl Ester Market, Segmentation by Application:

Pharmaceutical

Chemical

Other

Companies Profiled:

Daikin Industries

Capot Chemical

Fluoropharm

Key Questions Answered:

1. How big is the global Heptafluorobutyric Acid Methyl Ester market?
2. What is the demand of the global Heptafluorobutyric Acid Methyl Ester market?
3. What is the year over year growth of the global Heptafluorobutyric Acid Methyl Ester market?
4. What is the production and production value of the global Heptafluorobutyric Acid Methyl Ester market?
5. Who are the key producers in the global Heptafluorobutyric Acid Methyl Ester market?
6. What are the growth factors driving the market demand?

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