

# Global Heptafluorobutyric Acid Methyl Ester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Heptafluorobutyric Acid Methyl Ester market size was valued at US\$ 19.17 million in 2025 and is forecast to a readjusted size of US\$ 28.39 million by 2032 with a CAGR of 5.7% during review period.

Heptafluorobutyric acid methyl ester is a fluorinated carboxylic ester—the methyl ester of heptafluorobutyric acid—typically supplied as a colorless, volatile liquid.

Upstream, it is commonly made by direct esterification of heptafluorobutyric acid ( $C_7F_7COOH$ ) with excess methanol under sulfuric-acid catalysis, and it can also be prepared from heptafluorobutyramide + methanol under stronger acidic conditions. Downstream, it is mainly used as a fluorinated building block / intermediate in organic synthesis (including “fluorous chemistry” contexts) and is also convenient as an analytical reference compound because spectral/GC-related reference data are widely available.

In 2025, global sales of heptafluorobutyric acid methyl ester reached approximately 212 tons, with an average global market price of around US\$ 88/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 45%.

This report is a detailed and comprehensive analysis for global Heptafluorobutyric Acid Methyl Ester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Heptafluorobutyric Acid Methyl Ester market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Heptafluorobutyric Acid Methyl Ester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Heptafluorobutyric Acid Methyl Ester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Heptafluorobutyric Acid Methyl Ester market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Heptafluorobutyric Acid Methyl Ester
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Heptafluorobutyric Acid Methyl Ester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin Industries, Capot Chemical, Fluoropharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Heptafluorobutyric Acid Methyl Ester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

97% Purity

98% Purity

Other

#### Market segment by Grade

Industrial Grade

Pharmaceutical Grade

#### Market segment by Supply Form

Neat Liquid

Solution

#### Market segment by Application

Pharmaceutical

Chemical

Other

#### Major players covered

Daikin Industries

Capot Chemical

Fluoropharm

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Heptafluorobutyric Acid Methyl Ester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heptafluorobutyric Acid Methyl Ester, with price, sales quantity, revenue, and global market share of Heptafluorobutyric Acid Methyl Ester from 2021 to 2026.

Chapter 3, the Heptafluorobutyric Acid Methyl Ester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heptafluorobutyric Acid Methyl Ester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heptafluorobutyric Acid Methyl Ester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heptafluorobutyric Acid Methyl Ester.

Chapter 14 and 15, to describe Heptafluorobutyric Acid Methyl Ester sales channel, distributors, customers, research findings and conclusion.

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