

Global Heparin API Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heparin API market size is expected to reach \$ 2508 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Heparin API is an anticoagulant (blood thinner) that prevents the formation of blood clots. Heparin API is used to treat and prevent blood clots in the veins, arteries, or lung. It is also used before surgery to reduce the risk of blood clots. Most of the Heparin API product is existed in a form of Heparin Sodium API or Heparin Calcium API.

Heparin is an anticoagulant (blood thinner) that prevents the formation of blood clots. Heparin is used to treat and prevent blood clots in the veins, arteries, or lung. It is also used before surgery to reduce the risk of blood clots. Most of the Heparin product is existed in a form of Heparin Sodium or Heparin Calcium. In this report, we mainly study the Heparin API.

The market driver mainly increasing prevalence of conditions such as renal impairment, coronary artery disease, and venous thromboembolism, High demand for anticoagulants, etc.

The expanding healthcare sector, coupled with a rising prevalence of cardiovascular diseases and thrombotic disorders, continues to drive demand for Heparin Active Pharmaceutical Ingredient (API). The growing global aging population and increasing awareness about these medical conditions have further intensified the need for effective anticoagulant therapies. Additionally, advancements in medical research and development, alongside the escalating number of surgical procedures, contribute to the sustained growth of the Heparin API market. While, one of the significant challenges in the Heparin API market is the vulnerability of its supply chain. Dependence on porcine

mucosa as the primary source, coupled with supply disruptions due to disease outbreaks and geopolitical factors, poses a risk to consistent availability. Moreover, ensuring the quality and safety of Heparin APIs remains a concern, with regulatory scrutiny focused on preventing adulteration and contamination. Balancing these challenges while navigating competition from alternative anticoagulants and addressing complex production processes poses ongoing difficulties for industry stakeholders.

The classification of Heparin includes Heparin Sodium and Heparin Calcium. In 2024, Heparin Sodium accounted for a revenue share of 96.63% in the global Heparin market. In addition, this product segment is poised to reach US\$ 2,228.35 million by 2031 from US\$ 1,184.01 million in 2024.

Heparin is widely used for UFH and LMWH. In Heparin market, the LMWH holds an important share in terms of application, and it is expected to reach a value of US\$ 1,977.66 million by 2031, at a CAGR of 7.94% during 2025 and 2031.

Europe is the largest consumption place, with a revenue market share nearly 36.86% in 2024. China is the world's largest pig production, which is supplied by sufficient raw materials.

North American market for Heparin API is estimated to increase from \$ 431.49 million in 2025 to reach \$ 671.33 million by 2031, at a CAGR of 7.65% during the forecast period of 2025 through 2031.

Asia-Pacific market for Heparin API is estimated to increase from \$ 478.50 million in 2025 to reach \$ 799.46 million by 2031, at a CAGR of 8.93% during the forecast period of 2025 through 2031.

Europe market for Heparin API is estimated to increase from \$ 537.57 million in 2025 to reach \$ 801.22 million by 2031, at a CAGR of 6.88% during the forecast period of 2025 through 2031.

The global key companies of Heparin Active Pharmaceutical Ingredients include Shenzhen Hepalink Pharmaceutical, Yantai Dongcheng Pharmaceutical, Nanjing King-friend Biochemical Pharmaceutical, Pfizer, Hebei Changshan Biochemical Pharmaceutical, Bioib?rica, Qingdao Jiulong Biopharmaceutical, Changzhou Qianhong Biopharma, and Dongying Tiandong Pharmaceutical, etc. In 2024, the global five largest players hold a share approximately 55.0% in terms of revenue.

This report studies the global Heparin API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heparin API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heparin API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heparin API total production and demand, 2021-2032, (Billion Units)

Global Heparin API total production value, 2021-2032, (USD Million)

Global Heparin API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Billion Units), (based on production site)

Global Heparin API consumption by region & country, CAGR, 2021-2032 & (Billion Units)

U.S. VS China: Heparin API domestic production, consumption, key domestic manufacturers and share

Global Heparin API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Billion Units)

Global Heparin API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Billion Units)

Global Heparin API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Billion Units)

This report profiles key players in the global Heparin API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yantai Dongcheng Pharmaceutical, Shenzhen Hepalink Pharmaceutical, Pfizer, Nanjing King-friend Biochemical Pharmaceutical, Bioib?rica, Changzhou Qianhong Biopharma, Hebei Changshan Biochemical Pharmaceutical, Qingdao Jiulong Biopharmaceutical, Opocrin, Dongying Tiandong Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heparin API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Billion Units) and average price (USD/Billion Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heparin API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heparin API Market, Segmentation by Type:

Heparin Sodium

Heparin Calcium

Global Heparin API Market, Segmentation by Application:

UFH

LMWH

Companies Profiled:

Yantai Dongcheng Pharmaceutical

Shenzhen Hepalink Pharmaceutical

Pfizer

Nanjing King-friend Biochemical Pharmaceutical

Bioib?rica

Changzhou Qianhong Biopharma

Hebei Changshan Biochemical Pharmaceutical

Qingdao Jiulong Biopharmaceutical

Opocrin

Dongying Tiandong Pharmaceutical

Aspen Oss

Yino Pharma

Hubei Enoray Biopharmaceutical

Cisen Pharmaceutical

Key Questions Answered:

1. How big is the global Heparin API market?
2. What is the demand of the global Heparin API market?
3. What is the year over year growth of the global Heparin API market?
4. What is the production and production value of the global Heparin API market?
5. Who are the key producers in the global Heparin API market?

6. What are the growth factors driving the market demand?

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