

# Global HEPA & ULPA Air Filters Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G45B9C13972FEN.html>

Date: April 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G45B9C13972FEN

## Abstracts

The global HEPA & ULPA Air Filters market size is expected to reach \$ 1277 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global HEPA & ULPA Air Filters capacity is 23 million units, with production reached approximately 17.66 million units, with an average global market price of around US\$ 45 per unit. The market gross margin is mainly 35%-45%.

HEPA (High-Efficiency Particulate Air) and ULPA (Ultra-Low Penetration Air) filters are high-performance air filtration products designed to remove airborne particulate contaminants with extremely high efficiency. HEPA filters typically capture at least 99.97% of particles  $\geq 0.3$  microns, while ULPA filters achieve efficiencies of 99.9995% or higher for particles  $\geq 0.12$  microns. They are widely used in cleanrooms, hospitals, semiconductor fabrication, pharmaceutical manufacturing, biotechnology laboratories, and other environments requiring strict air purity control.

The HEPA & ULPA air filter industrial chain consists of upstream raw materials, midstream manufacturing, and downstream applications. Upstream mainly includes filter media such as micro-glass fiber, PTFE membranes, synthetic fibers, sealants, aluminum or stainless-steel frames, and adhesives. The quality and uniformity of filter media are critical to filtration efficiency and pressure drop performance.

Midstream involves filter design, pleating, frame assembly, sealing, leak testing, and performance certification according to international standards (such as EN 1822 or ISO 29463). Manufacturers differentiate themselves through media technology, low energy consumption design, lifespan optimization, and consistency control.

Downstream applications span cleanroom HVAC systems, laminar flow hoods, fan filter units (FFUs), medical ventilation systems, and industrial process equipment. Key end-users include semiconductor fabs, pharmaceutical plants, hospitals, biotechnology labs, data centers, and advanced manufacturing facilities, where air cleanliness directly affects yield, safety, and compliance.

The global HEPA & ULPA air filter market is expected to maintain steady growth driven by the expansion of high-cleanliness industries and stricter environmental and health regulations. Semiconductor manufacturing, pharmaceutical production, and biotechnology remain the strongest demand drivers, as increasing process complexity and yield requirements push cleanroom standards toward higher filtration efficiency and lower contamination risk.

Healthcare demand is also rising, supported by hospital expansion, infection control awareness, and upgraded ventilation systems. In parallel, data centers and electronics manufacturing are emerging as important growth segments, where air purity contributes to equipment reliability and operational stability.

Technological trends include lower pressure drop designs, extended service life, and energy-efficient filter structures to reduce total cost of ownership. The adoption of PTFE-based and synthetic media is increasing due to their durability and chemical resistance.

Regionally, Asia-Pacific is the fastest-growing market, driven by semiconductor fabs, pharmaceutical capacity expansion, and clean manufacturing investments. Europe and North America remain mature but stable markets with strong replacement demand and regulatory support. Overall, HEPA & ULPA filters are expected to remain essential infrastructure components for high-value manufacturing and critical environments.

This report studies the global HEPA & ULPA Air Filters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HEPA & ULPA Air Filters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HEPA & ULPA Air Filters that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global HEPA & ULPA Air Filters total production and demand, 2021-2032, (K Units)

Global HEPA & ULPA Air Filters total production value, 2021-2032, (USD Million)  
Global HEPA & ULPA Air Filters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)  
Global HEPA & ULPA Air Filters consumption by region & country, CAGR, 2021-2032 & (K Units)  
U.S. VS China: HEPA & ULPA Air Filters domestic production, consumption, key domestic manufacturers and share  
Global HEPA & ULPA Air Filters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)  
Global HEPA & ULPA Air Filters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)  
Global HEPA & ULPA Air Filters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global HEPA & ULPA Air Filters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Camfil, CLARCOR, American Air Filters Company, MANN+HUMMEL, Nippon Muki, Freudenberg, Filtration Group, Daesung, Trox, KOWA air filter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HEPA & ULPA Air Filters market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HEPA & ULPA Air Filters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global HEPA & ULPA Air Filters Market, Segmentation by Type:

HEPA Filter

ULPA Filter

#### Global HEPA & ULPA Air Filters Market, Segmentation by Media:

Glass Fiber Filter Media

Synthetic Fiber Filter Media

PTFE Membrane Filter Media

Others

#### Global HEPA & ULPA Air Filters Market, Segmentation by Airflow Organization Method:

Unidirectional Flow Air Filter

Turbulent Air Filter

## Global HEPA & ULPA Air Filters Market, Segmentation by Application:

Semiconductor and Electronics

Pharma

Biotech

Medical

Others

## Companies Profiled:

Camfil

CLARCOR

American Air Filters Company

MANN+HUMMEL

Nippon Muki

Freudenberg

Filtration Group

Daesung

Trox

KOWA air filter

Dafco Filtration

Kalthoff Luftfilter und Filtermedien GmbH

AIRTECH

MC Air Filtration Ltd

MayAir Technology (China) Co., Ltd

Shenzhen Zhong Jian South Environmnet CO., Ltd

Jiangsu Hayner

Suzhou U-air Environmental Technology Co., Ltd

Shenzhen Huajing Environmental Technology Co., Ltd

Hangzhou Darlly Filtration

**Key Questions Answered:**

1. How big is the global HEPA & ULPA Air Filters market?
2. What is the demand of the global HEPA & ULPA Air Filters market?
3. What is the year over year growth of the global HEPA & ULPA Air Filters market?
4. What is the production and production value of the global HEPA & ULPA Air Filters market?
5. Who are the key producers in the global HEPA & ULPA Air Filters market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 HEPA & ULPA Air Filters Introduction
- 1.2 World HEPA & ULPA Air Filters Supply & Forecast
  - 1.2.1 World HEPA & ULPA Air Filters Production Value (2021 & 2025 & 2032)
  - 1.2.2 World HEPA & ULPA Air Filters Production (2021-2032)
  - 1.2.3 World HEPA & ULPA Air Filters Pricing Trends (2021-2032)
- 1.3 World HEPA & ULPA Air Filters Production by Region (Based on Production Site)
  - 1.3.1 World HEPA & ULPA Air Filters Production Value by Region (2021-2032)
  - 1.3.2 World HEPA & ULPA Air Filters Production by Region (2021-2032)
  - 1.3.3 World HEPA & ULPA Air Filters Average Price by Region (2021-2032)
  - 1.3.4 North America HEPA & ULPA Air Filters Production (2021-2032)
  - 1.3.5 Europe HEPA & ULPA Air Filters Production (2021-2032)
  - 1.3.6 China HEPA & ULPA Air Filters Production (2021-2032)
  - 1.3.7 Japan HEPA & ULPA Air Filters Production (2021-2032)
  - 1.3.8 South Korea HEPA & ULPA Air Filters Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 HEPA & ULPA Air Filters Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 HEPA & ULPA Air Filters Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World HEPA & ULPA Air Filters Demand (2021-2032)
- 2.2 World HEPA & ULPA Air Filters Consumption by Region
  - 2.2.1 World HEPA & ULPA Air Filters Consumption by Region (2021-2026)
  - 2.2.2 World HEPA & ULPA Air Filters Consumption Forecast by Region (2027-2032)
- 2.3 United States HEPA & ULPA Air Filters Consumption (2021-2032)
- 2.4 China HEPA & ULPA Air Filters Consumption (2021-2032)
- 2.5 Europe HEPA & ULPA Air Filters Consumption (2021-2032)
- 2.6 Japan HEPA & ULPA Air Filters Consumption (2021-2032)
- 2.7 South Korea HEPA & ULPA Air Filters Consumption (2021-2032)
- 2.8 ASEAN HEPA & ULPA Air Filters Consumption (2021-2032)
- 2.9 India HEPA & ULPA Air Filters Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World HEPA & ULPA Air Filters Production Value by Manufacturer (2021-2026)
- 3.2 World HEPA & ULPA Air Filters Production by Manufacturer (2021-2026)
- 3.3 World HEPA & ULPA Air Filters Average Price by Manufacturer (2021-2026)
- 3.4 HEPA & ULPA Air Filters Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global HEPA & ULPA Air Filters Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for HEPA & ULPA Air Filters in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for HEPA & ULPA Air Filters in 2025
- 3.6 HEPA & ULPA Air Filters Market: Overall Company Footprint Analysis
  - 3.6.1 HEPA & ULPA Air Filters Market: Region Footprint
  - 3.6.2 HEPA & ULPA Air Filters Market: Company Product Type Footprint
  - 3.6.3 HEPA & ULPA Air Filters Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: HEPA & ULPA Air Filters Production Value Comparison
  - 4.1.1 United States VS China: HEPA & ULPA Air Filters Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: HEPA & ULPA Air Filters Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: HEPA & ULPA Air Filters Production Comparison
  - 4.2.1 United States VS China: HEPA & ULPA Air Filters Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: HEPA & ULPA Air Filters Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: HEPA & ULPA Air Filters Consumption Comparison
  - 4.3.1 United States VS China: HEPA & ULPA Air Filters Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: HEPA & ULPA Air Filters Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based HEPA & ULPA Air Filters Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based HEPA & ULPA Air Filters Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers HEPA & ULPA Air Filters Production Value (2021-2026)

4.4.3 United States Based Manufacturers HEPA & ULPA Air Filters Production (2021-2026)

## 4.5 China Based HEPA & ULPA Air Filters Manufacturers and Market Share

4.5.1 China Based HEPA & ULPA Air Filters Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers HEPA & ULPA Air Filters Production Value (2021-2026)

4.5.3 China Based Manufacturers HEPA & ULPA Air Filters Production (2021-2026)

## 4.6 Rest of World Based HEPA & ULPA Air Filters Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based HEPA & ULPA Air Filters Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers HEPA & ULPA Air Filters Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers HEPA & ULPA Air Filters Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World HEPA & ULPA Air Filters Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 HEPA Filter

5.2.2 ULPA Filter

### 5.3 Market Segment by Type

5.3.1 World HEPA & ULPA Air Filters Production by Type (2021-2032)

5.3.2 World HEPA & ULPA Air Filters Production Value by Type (2021-2032)

5.3.3 World HEPA & ULPA Air Filters Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MEDIA**

6.1 World HEPA & ULPA Air Filters Market Size Overview by Media: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Media

6.2.1 Glass Fiber Filter Media

6.2.2 Synthetic Fiber Filter Media

6.2.3 PTFE Membrane Filter Media

6.2.4 Others

6.3 Market Segment by Media

6.3.1 World HEPA & ULPA Air Filters Production by Media (2021-2032)

6.3.2 World HEPA & ULPA Air Filters Production Value by Media (2021-2032)

6.3.3 World HEPA & ULPA Air Filters Average Price by Media (2021-2032)

## **7 MARKET ANALYSIS BY AIRFLOW ORGANIZATION METHOD**

7.1 World HEPA & ULPA Air Filters Market Size Overview by Airflow Organization Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Airflow Organization Method

7.2.1 Unidirectional Flow Air Filter

7.2.2 Turbulent Air Filter

7.3 Market Segment by Airflow Organization Method

7.3.1 World HEPA & ULPA Air Filters Production by Airflow Organization Method (2021-2032)

7.3.2 World HEPA & ULPA Air Filters Production Value by Airflow Organization Method (2021-2032)

7.3.3 World HEPA & ULPA Air Filters Average Price by Airflow Organization Method (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World HEPA & ULPA Air Filters Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor and Electronics

8.2.2 Pharma

8.2.3 Biotech

8.2.4 Medical

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World HEPA & ULPA Air Filters Production by Application (2021-2032)

8.3.2 World HEPA & ULPA Air Filters Production Value by Application (2021-2032)

8.3.3 World HEPA & ULPA Air Filters Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

## 9.1 Camfil

### 9.1.1 Camfil Details

### 9.1.2 Camfil Major Business

### 9.1.3 Camfil HEPA & ULPA Air Filters Product and Services

### 9.1.4 Camfil HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.1.5 Camfil Recent Developments/Updates

### 9.1.6 Camfil Competitive Strengths & Weaknesses

## 9.2 CLARCOR

### 9.2.1 CLARCOR Details

### 9.2.2 CLARCOR Major Business

### 9.2.3 CLARCOR HEPA & ULPA Air Filters Product and Services

### 9.2.4 CLARCOR HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 CLARCOR Recent Developments/Updates

### 9.2.6 CLARCOR Competitive Strengths & Weaknesses

## 9.3 American Air Filters Company

### 9.3.1 American Air Filters Company Details

### 9.3.2 American Air Filters Company Major Business

### 9.3.3 American Air Filters Company HEPA & ULPA Air Filters Product and Services

### 9.3.4 American Air Filters Company HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 American Air Filters Company Recent Developments/Updates

### 9.3.6 American Air Filters Company Competitive Strengths & Weaknesses

## 9.4 MANN+HUMMEL

### 9.4.1 MANN+HUMMEL Details

### 9.4.2 MANN+HUMMEL Major Business

### 9.4.3 MANN+HUMMEL HEPA & ULPA Air Filters Product and Services

### 9.4.4 MANN+HUMMEL HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 MANN+HUMMEL Recent Developments/Updates

### 9.4.6 MANN+HUMMEL Competitive Strengths & Weaknesses

## 9.5 Nippon Muki

### 9.5.1 Nippon Muki Details

### 9.5.2 Nippon Muki Major Business

### 9.5.3 Nippon Muki HEPA & ULPA Air Filters Product and Services

### 9.5.4 Nippon Muki HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Nippon Muki Recent Developments/Updates

- 9.5.6 Nippon Muki Competitive Strengths & Weaknesses
- 9.6 Freudenberg
  - 9.6.1 Freudenberg Details
  - 9.6.2 Freudenberg Major Business
  - 9.6.3 Freudenberg HEPA & ULPA Air Filters Product and Services
  - 9.6.4 Freudenberg HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Freudenberg Recent Developments/Updates
  - 9.6.6 Freudenberg Competitive Strengths & Weaknesses
- 9.7 Filtration Group
  - 9.7.1 Filtration Group Details
  - 9.7.2 Filtration Group Major Business
  - 9.7.3 Filtration Group HEPA & ULPA Air Filters Product and Services
  - 9.7.4 Filtration Group HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Filtration Group Recent Developments/Updates
  - 9.7.6 Filtration Group Competitive Strengths & Weaknesses
- 9.8 Daesung
  - 9.8.1 Daesung Details
  - 9.8.2 Daesung Major Business
  - 9.8.3 Daesung HEPA & ULPA Air Filters Product and Services
  - 9.8.4 Daesung HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Daesung Recent Developments/Updates
  - 9.8.6 Daesung Competitive Strengths & Weaknesses
- 9.9 Trox
  - 9.9.1 Trox Details
  - 9.9.2 Trox Major Business
  - 9.9.3 Trox HEPA & ULPA Air Filters Product and Services
  - 9.9.4 Trox HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Trox Recent Developments/Updates
  - 9.9.6 Trox Competitive Strengths & Weaknesses
- 9.10 KOWA air filter
  - 9.10.1 KOWA air filter Details
  - 9.10.2 KOWA air filter Major Business
  - 9.10.3 KOWA air filter HEPA & ULPA Air Filters Product and Services
  - 9.10.4 KOWA air filter HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 KOWA air filter Recent Developments/Updates
- 9.10.6 KOWA air filter Competitive Strengths & Weaknesses
- 9.11 Dafco Filtration
  - 9.11.1 Dafco Filtration Details
  - 9.11.2 Dafco Filtration Major Business
  - 9.11.3 Dafco Filtration HEPA & ULPA Air Filters Product and Services
  - 9.11.4 Dafco Filtration HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Dafco Filtration Recent Developments/Updates
  - 9.11.6 Dafco Filtration Competitive Strengths & Weaknesses
- 9.12 Kalthoff Luftfilter und Filtermedien GmbH
  - 9.12.1 Kalthoff Luftfilter und Filtermedien GmbH Details
  - 9.12.2 Kalthoff Luftfilter und Filtermedien GmbH Major Business
  - 9.12.3 Kalthoff Luftfilter und Filtermedien GmbH HEPA & ULPA Air Filters Product and Services
  - 9.12.4 Kalthoff Luftfilter und Filtermedien GmbH HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Kalthoff Luftfilter und Filtermedien GmbH Recent Developments/Updates
  - 9.12.6 Kalthoff Luftfilter und Filtermedien GmbH Competitive Strengths & Weaknesses
- 9.13 AIRTECH
  - 9.13.1 AIRTECH Details
  - 9.13.2 AIRTECH Major Business
  - 9.13.3 AIRTECH HEPA & ULPA Air Filters Product and Services
  - 9.13.4 AIRTECH HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 AIRTECH Recent Developments/Updates
  - 9.13.6 AIRTECH Competitive Strengths & Weaknesses
- 9.14 MC Air Filtration Ltd
  - 9.14.1 MC Air Filtration Ltd Details
  - 9.14.2 MC Air Filtration Ltd Major Business
  - 9.14.3 MC Air Filtration Ltd HEPA & ULPA Air Filters Product and Services
  - 9.14.4 MC Air Filtration Ltd HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 MC Air Filtration Ltd Recent Developments/Updates
  - 9.14.6 MC Air Filtration Ltd Competitive Strengths & Weaknesses
- 9.15 MayAir Technology (China) Co., Ltd
  - 9.15.1 MayAir Technology (China) Co., Ltd Details
  - 9.15.2 MayAir Technology (China) Co., Ltd Major Business
  - 9.15.3 MayAir Technology (China) Co., Ltd HEPA & ULPA Air Filters Product and

## Services

9.15.4 MayAir Technology (China) Co., Ltd HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 MayAir Technology (China) Co., Ltd Recent Developments/Updates

9.15.6 MayAir Technology (China) Co., Ltd Competitive Strengths & Weaknesses

9.16 Shenzhen Zhong Jian South Environmnet CO., Ltd

9.16.1 Shenzhen Zhong Jian South Environmnet CO., Ltd Details

9.16.2 Shenzhen Zhong Jian South Environmnet CO., Ltd Major Business

9.16.3 Shenzhen Zhong Jian South Environmnet CO., Ltd HEPA & ULPA Air Filters

## Product and Services

9.16.4 Shenzhen Zhong Jian South Environmnet CO., Ltd HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Shenzhen Zhong Jian South Environmnet CO., Ltd Recent Developments/Updates

9.16.6 Shenzhen Zhong Jian South Environmnet CO., Ltd Competitive Strengths & Weaknesses

9.17 Jiangsu Hayner

9.17.1 Jiangsu Hayner Details

9.17.2 Jiangsu Hayner Major Business

9.17.3 Jiangsu Hayner HEPA & ULPA Air Filters Product and Services

9.17.4 Jiangsu Hayner HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Jiangsu Hayner Recent Developments/Updates

9.17.6 Jiangsu Hayner Competitive Strengths & Weaknesses

9.18 Suzhou U-air Environmental Technology Co., Ltd

9.18.1 Suzhou U-air Environmental Technology Co., Ltd Details

9.18.2 Suzhou U-air Environmental Technology Co., Ltd Major Business

9.18.3 Suzhou U-air Environmental Technology Co., Ltd HEPA & ULPA Air Filters Product and Services

9.18.4 Suzhou U-air Environmental Technology Co., Ltd HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Suzhou U-air Environmental Technology Co., Ltd Recent Developments/Updates

9.18.6 Suzhou U-air Environmental Technology Co., Ltd Competitive Strengths & Weaknesses

9.19 Shenzhen Huajing Environmental Technology Co., Ltd

9.19.1 Shenzhen Huajing Environmental Technology Co., Ltd Details

9.19.2 Shenzhen Huajing Environmental Technology Co., Ltd Major Business

9.19.3 Shenzhen Huajing Environmental Technology Co., Ltd HEPA & ULPA Air

## Filters Product and Services

9.19.4 Shenzhen Huajing Environmental Technology Co., Ltd HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shenzhen Huajing Environmental Technology Co., Ltd Recent Developments/Updates

9.19.6 Shenzhen Huajing Environmental Technology Co., Ltd Competitive Strengths & Weaknesses

## 9.20 Hangzhou Darlly Filtration

9.20.1 Hangzhou Darlly Filtration Details

9.20.2 Hangzhou Darlly Filtration Major Business

9.20.3 Hangzhou Darlly Filtration HEPA & ULPA Air Filters Product and Services

9.20.4 Hangzhou Darlly Filtration HEPA & ULPA Air Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Hangzhou Darlly Filtration Recent Developments/Updates

9.20.6 Hangzhou Darlly Filtration Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 HEPA & ULPA Air Filters Industry Chain

10.2 HEPA & ULPA Air Filters Upstream Analysis

10.2.1 HEPA & ULPA Air Filters Core Raw Materials

10.2.2 Main Manufacturers of HEPA & ULPA Air Filters Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 HEPA & ULPA Air Filters Production Mode

10.6 HEPA & ULPA Air Filters Procurement Model

10.7 HEPA & ULPA Air Filters Industry Sales Model and Sales Channels

10.7.1 HEPA & ULPA Air Filters Sales Model

10.7.2 HEPA & ULPA Air Filters Typical Distributors

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World HEPA & ULPA Air Filters Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World HEPA & ULPA Air Filters Production Value by Region (2021-2026) & (USD Million)
- Table 3. World HEPA & ULPA Air Filters Production Value by Region (2027-2032) & (USD Million)
- Table 4. World HEPA & ULPA Air Filters Production Value Market Share by Region (2021-2026)
- Table 5. World HEPA & ULPA Air Filters Production Value Market Share by Region (2027-2032)
- Table 6. World HEPA & ULPA Air Filters Production by Region (2021-2026) & (K Units)
- Table 7. World HEPA & ULPA Air Filters Production by Region (2027-2032) & (K Units)
- Table 8. World HEPA & ULPA Air Filters Production Market Share by Region (2021-2026)
- Table 9. World HEPA & ULPA Air Filters Production Market Share by Region (2027-2032)
- Table 10. World HEPA & ULPA Air Filters Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World HEPA & ULPA Air Filters Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. HEPA & ULPA Air Filters Major Market Trends
- Table 13. World HEPA & ULPA Air Filters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World HEPA & ULPA Air Filters Consumption by Region (2021-2026) & (K Units)
- Table 15. World HEPA & ULPA Air Filters Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World HEPA & ULPA Air Filters Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key HEPA & ULPA Air Filters Producers in 2025
- Table 18. World HEPA & ULPA Air Filters Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key HEPA & ULPA Air Filters Producers in 2025
- Table 20. World HEPA & ULPA Air Filters Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global HEPA & ULPA Air Filters Company Evaluation Quadrant

Table 22. World HEPA & ULPA Air Filters Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and HEPA & ULPA Air Filters Production Site of Key Manufacturer

Table 24. HEPA & ULPA Air Filters Market: Company Product Type Footprint

Table 25. HEPA & ULPA Air Filters Market: Company Product Application Footprint

Table 26. HEPA & ULPA Air Filters Competitive Factors

Table 27. HEPA & ULPA Air Filters New Entrant and Capacity Expansion Plans

Table 28. HEPA & ULPA Air Filters Mergers & Acquisitions Activity

Table 29. United States VS China HEPA & ULPA Air Filters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China HEPA & ULPA Air Filters Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China HEPA & ULPA Air Filters Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based HEPA & ULPA Air Filters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers HEPA & ULPA Air Filters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers HEPA & ULPA Air Filters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers HEPA & ULPA Air Filters Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers HEPA & ULPA Air Filters Production Market Share (2021-2026)

Table 37. China Based HEPA & ULPA Air Filters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers HEPA & ULPA Air Filters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers HEPA & ULPA Air Filters Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers HEPA & ULPA Air Filters Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers HEPA & ULPA Air Filters Production Market Share (2021-2026)

Table 42. Rest of World Based HEPA & ULPA Air Filters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers HEPA & ULPA Air Filters Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers HEPA & ULPA Air Filters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers HEPA & ULPA Air Filters Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers HEPA & ULPA Air Filters Production Market Share (2021-2026)

Table 47. World HEPA & ULPA Air Filters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World HEPA & ULPA Air Filters Production by Type (2021-2026) & (K Units)

Table 49. World HEPA & ULPA Air Filters Production by Type (2027-2032) & (K Units)

Table 50. World HEPA & ULPA Air Filters Production Value by Type (2021-2026) & (USD Million)

Table 51. World HEPA & ULPA Air Filters Production Value by Type (2027-2032) & (USD Million)

Table 52. World HEPA & ULPA Air Filters Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World HEPA & ULPA Air Filters Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World HEPA & ULPA Air Filters Production Value by Media, (USD Million), 2021 & 2025 & 2032

Table 55. World HEPA & ULPA Air Filters Production by Media (2021-2026) & (K Units)

Table 56. World HEPA & ULPA Air Filters Production by Media (2027-2032) & (K Units)

Table 57. World HEPA & ULPA Air Filters Production Value by Media (2021-2026) & (USD Million)

Table 58. World HEPA & ULPA Air Filters Production Value by Media (2027-2032) & (USD Million)

Table 59. World HEPA & ULPA Air Filters Average Price by Media (2021-2026) & (US\$/Unit)

Table 60. World HEPA & ULPA Air Filters Average Price by Media (2027-2032) & (US\$/Unit)

Table 61. World HEPA & ULPA Air Filters Production Value by Airflow Organization Method, (USD Million), 2021 & 2025 & 2032

Table 62. World HEPA & ULPA Air Filters Production by Airflow Organization Method (2021-2026) & (K Units)

Table 63. World HEPA & ULPA Air Filters Production by Airflow Organization Method (2027-2032) & (K Units)

Table 64. World HEPA & ULPA Air Filters Production Value by Airflow Organization

Method (2021-2026) & (USD Million)

Table 65. World HEPA & ULPA Air Filters Production Value by Airflow Organization

Method (2027-2032) & (USD Million)

Table 66. World HEPA & ULPA Air Filters Average Price by Airflow Organization

Method (2021-2026) & (US\$/Unit)

Table 67. World HEPA & ULPA Air Filters Average Price by Airflow Organization

Method (2027-2032) & (US\$/Unit)

Table 68. World HEPA & ULPA Air Filters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World HEPA & ULPA Air Filters Production by Application (2021-2026) & (K Units)

Table 70. World HEPA & ULPA Air Filters Production by Application (2027-2032) & (K Units)

Table 71. World HEPA & ULPA Air Filters Production Value by Application (2021-2026) & (USD Million)

Table 72. World HEPA & ULPA Air Filters Production Value by Application (2027-2032) & (USD Million)

Table 73. World HEPA & ULPA Air Filters Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World HEPA & ULPA Air Filters Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Camfil Basic Information, Manufacturing Base and Competitors

Table 76. Camfil Major Business

Table 77. Camfil HEPA & ULPA Air Filters Product and Services

Table 78. Camfil HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Camfil Recent Developments/Updates

Table 80. Camfil Competitive Strengths & Weaknesses

Table 81. CLARCOR Basic Information, Manufacturing Base and Competitors

Table 82. CLARCOR Major Business

Table 83. CLARCOR HEPA & ULPA Air Filters Product and Services

Table 84. CLARCOR HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. CLARCOR Recent Developments/Updates

Table 86. CLARCOR Competitive Strengths & Weaknesses

Table 87. American Air Filters Company Basic Information, Manufacturing Base and Competitors

Table 88. American Air Filters Company Major Business

Table 89. American Air Filters Company HEPA & ULPA Air Filters Product and Services

Table 90. American Air Filters Company HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. American Air Filters Company Recent Developments/Updates

Table 92. American Air Filters Company Competitive Strengths & Weaknesses

Table 93. MANN+HUMMEL Basic Information, Manufacturing Base and Competitors

Table 94. MANN+HUMMEL Major Business

Table 95. MANN+HUMMEL HEPA & ULPA Air Filters Product and Services

Table 96. MANN+HUMMEL HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. MANN+HUMMEL Recent Developments/Updates

Table 98. MANN+HUMMEL Competitive Strengths & Weaknesses

Table 99. Nippon Muki Basic Information, Manufacturing Base and Competitors

Table 100. Nippon Muki Major Business

Table 101. Nippon Muki HEPA & ULPA Air Filters Product and Services

Table 102. Nippon Muki HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Nippon Muki Recent Developments/Updates

Table 104. Nippon Muki Competitive Strengths & Weaknesses

Table 105. Freudenberg Basic Information, Manufacturing Base and Competitors

Table 106. Freudenberg Major Business

Table 107. Freudenberg HEPA & ULPA Air Filters Product and Services

Table 108. Freudenberg HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Freudenberg Recent Developments/Updates

Table 110. Freudenberg Competitive Strengths & Weaknesses

Table 111. Filtration Group Basic Information, Manufacturing Base and Competitors

Table 112. Filtration Group Major Business

Table 113. Filtration Group HEPA & ULPA Air Filters Product and Services

Table 114. Filtration Group HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Filtration Group Recent Developments/Updates

Table 116. Filtration Group Competitive Strengths & Weaknesses

Table 117. Daesung Basic Information, Manufacturing Base and Competitors

Table 118. Daesung Major Business

- Table 119. Daesung HEPA & ULPA Air Filters Product and Services
- Table 120. Daesung HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Daesung Recent Developments/Updates
- Table 122. Daesung Competitive Strengths & Weaknesses
- Table 123. Trox Basic Information, Manufacturing Base and Competitors
- Table 124. Trox Major Business
- Table 125. Trox HEPA & ULPA Air Filters Product and Services
- Table 126. Trox HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Trox Recent Developments/Updates
- Table 128. Trox Competitive Strengths & Weaknesses
- Table 129. KOWA air filter Basic Information, Manufacturing Base and Competitors
- Table 130. KOWA air filter Major Business
- Table 131. KOWA air filter HEPA & ULPA Air Filters Product and Services
- Table 132. KOWA air filter HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. KOWA air filter Recent Developments/Updates
- Table 134. KOWA air filter Competitive Strengths & Weaknesses
- Table 135. Dafco Filtration Basic Information, Manufacturing Base and Competitors
- Table 136. Dafco Filtration Major Business
- Table 137. Dafco Filtration HEPA & ULPA Air Filters Product and Services
- Table 138. Dafco Filtration HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Dafco Filtration Recent Developments/Updates
- Table 140. Dafco Filtration Competitive Strengths & Weaknesses
- Table 141. Kalthoff Luftfilter und Filtermedien GmbH Basic Information, Manufacturing Base and Competitors
- Table 142. Kalthoff Luftfilter und Filtermedien GmbH Major Business
- Table 143. Kalthoff Luftfilter und Filtermedien GmbH HEPA & ULPA Air Filters Product and Services
- Table 144. Kalthoff Luftfilter und Filtermedien GmbH HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Kalthoff Luftfilter und Filtermedien GmbH Recent Developments/Updates
- Table 146. Kalthoff Luftfilter und Filtermedien GmbH Competitive Strengths & Weaknesses

- Table 147. AIRTECH Basic Information, Manufacturing Base and Competitors
- Table 148. AIRTECH Major Business
- Table 149. AIRTECH HEPA & ULPA Air Filters Product and Services
- Table 150. AIRTECH HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. AIRTECH Recent Developments/Updates
- Table 152. AIRTECH Competitive Strengths & Weaknesses
- Table 153. MC Air Filtration Ltd Basic Information, Manufacturing Base and Competitors
- Table 154. MC Air Filtration Ltd Major Business
- Table 155. MC Air Filtration Ltd HEPA & ULPA Air Filters Product and Services
- Table 156. MC Air Filtration Ltd HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. MC Air Filtration Ltd Recent Developments/Updates
- Table 158. MC Air Filtration Ltd Competitive Strengths & Weaknesses
- Table 159. MayAir Technology (China) Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 160. MayAir Technology (China) Co., Ltd Major Business
- Table 161. MayAir Technology (China) Co., Ltd HEPA & ULPA Air Filters Product and Services
- Table 162. MayAir Technology (China) Co., Ltd HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. MayAir Technology (China) Co., Ltd Recent Developments/Updates
- Table 164. MayAir Technology (China) Co., Ltd Competitive Strengths & Weaknesses
- Table 165. Shenzhen Zhong Jian South Environmnet CO., Ltd Basic Information, Manufacturing Base and Competitors
- Table 166. Shenzhen Zhong Jian South Environmnet CO., Ltd Major Business
- Table 167. Shenzhen Zhong Jian South Environmnet CO., Ltd HEPA & ULPA Air Filters Product and Services
- Table 168. Shenzhen Zhong Jian South Environmnet CO., Ltd HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Shenzhen Zhong Jian South Environmnet CO., Ltd Recent Developments/Updates
- Table 170. Shenzhen Zhong Jian South Environmnet CO., Ltd Competitive Strengths & Weaknesses
- Table 171. Jiangsu Hayner Basic Information, Manufacturing Base and Competitors
- Table 172. Jiangsu Hayner Major Business

- Table 173. Jiangsu Hayner HEPA & ULPA Air Filters Product and Services
- Table 174. Jiangsu Hayner HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Jiangsu Hayner Recent Developments/Updates
- Table 176. Jiangsu Hayner Competitive Strengths & Weaknesses
- Table 177. Suzhou U-air Environmental Technology Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 178. Suzhou U-air Environmental Technology Co., Ltd Major Business
- Table 179. Suzhou U-air Environmental Technology Co., Ltd HEPA & ULPA Air Filters Product and Services
- Table 180. Suzhou U-air Environmental Technology Co., Ltd HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Suzhou U-air Environmental Technology Co., Ltd Recent Developments/Updates
- Table 182. Suzhou U-air Environmental Technology Co., Ltd Competitive Strengths & Weaknesses
- Table 183. Shenzhen Huajing Environmental Technology Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 184. Shenzhen Huajing Environmental Technology Co., Ltd Major Business
- Table 185. Shenzhen Huajing Environmental Technology Co., Ltd HEPA & ULPA Air Filters Product and Services
- Table 186. Shenzhen Huajing Environmental Technology Co., Ltd HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Shenzhen Huajing Environmental Technology Co., Ltd Recent Developments/Updates
- Table 188. Shenzhen Huajing Environmental Technology Co., Ltd Competitive Strengths & Weaknesses
- Table 189. Hangzhou Darlly Filtration Basic Information, Manufacturing Base and Competitors
- Table 190. Hangzhou Darlly Filtration Major Business
- Table 191. Hangzhou Darlly Filtration HEPA & ULPA Air Filters Product and Services
- Table 192. Hangzhou Darlly Filtration HEPA & ULPA Air Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Hangzhou Darlly Filtration Recent Developments/Updates
- Table 194. Hangzhou Darlly Filtration Competitive Strengths & Weaknesses

Table 195. Global Key Players of HEPA & ULPA Air Filters Upstream (Raw Materials)

Table 196. Global HEPA & ULPA Air Filters Typical Customers

Table 197. HEPA & ULPA Air Filters Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. HEPA & ULPA Air Filters Picture
- Figure 2. World HEPA & ULPA Air Filters Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World HEPA & ULPA Air Filters Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World HEPA & ULPA Air Filters Production (2021-2032) & (K Units)
- Figure 5. World HEPA & ULPA Air Filters Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World HEPA & ULPA Air Filters Production Value Market Share by Region (2021-2032)
- Figure 7. World HEPA & ULPA Air Filters Production Market Share by Region (2021-2032)
- Figure 8. North America HEPA & ULPA Air Filters Production (2021-2032) & (K Units)
- Figure 9. Europe HEPA & ULPA Air Filters Production (2021-2032) & (K Units)
- Figure 10. China HEPA & ULPA Air Filters Production (2021-2032) & (K Units)
- Figure 11. Japan HEPA & ULPA Air Filters Production (2021-2032) & (K Units)
- Figure 12. South Korea HEPA & ULPA Air Filters Production (2021-2032) & (K Units)
- Figure 13. HEPA & ULPA Air Filters Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World HEPA & ULPA Air Filters Consumption (2021-2032) & (K Units)
- Figure 16. World HEPA & ULPA Air Filters Consumption Market Share by Region (2021-2032)
- Figure 17. United States HEPA & ULPA Air Filters Consumption (2021-2032) & (K Units)
- Figure 18. China HEPA & ULPA Air Filters Consumption (2021-2032) & (K Units)
- Figure 19. Europe HEPA & ULPA Air Filters Consumption (2021-2032) & (K Units)
- Figure 20. Japan HEPA & ULPA Air Filters Consumption (2021-2032) & (K Units)
- Figure 21. South Korea HEPA & ULPA Air Filters Consumption (2021-2032) & (K Units)
- Figure 22. ASEAN HEPA & ULPA Air Filters Consumption (2021-2032) & (K Units)
- Figure 23. India HEPA & ULPA Air Filters Consumption (2021-2032) & (K Units)
- Figure 24. Producer Shipments of HEPA & ULPA Air Filters by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for HEPA & ULPA Air Filters Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for HEPA & ULPA Air Filters Markets in 2025

Figure 27. United States VS China: HEPA & ULPA Air Filters Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: HEPA & ULPA Air Filters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: HEPA & ULPA Air Filters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers HEPA & ULPA Air Filters Production Market Share 2025

Figure 31. China Based Manufacturers HEPA & ULPA Air Filters Production Market Share 2025

Figure 32. Rest of World Based Manufacturers HEPA & ULPA Air Filters Production Market Share 2025

Figure 33. World HEPA & ULPA Air Filters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World HEPA & ULPA Air Filters Production Value Market Share by Type in 2025

Figure 35. HEPA Filter

Figure 36. ULPA Filter

Figure 37. World HEPA & ULPA Air Filters Production Market Share by Type (2021-2032)

Figure 38. World HEPA & ULPA Air Filters Production Value Market Share by Type (2021-2032)

Figure 39. World HEPA & ULPA Air Filters Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World HEPA & ULPA Air Filters Production Value by Media, (USD Million), 2021 & 2025 & 2032

Figure 41. World HEPA & ULPA Air Filters Production Value Market Share by Media in 2025

Figure 42. Glass Fiber Filter Media

Figure 43. Synthetic Fiber Filter Media

Figure 44. PTFE Membrane Filter Media

Figure 45. Others

Figure 46. World HEPA & ULPA Air Filters Production Market Share by Media (2021-2032)

Figure 47. World HEPA & ULPA Air Filters Production Value Market Share by Media (2021-2032)

Figure 48. World HEPA & ULPA Air Filters Average Price by Media (2021-2032) & (US\$/Unit)

Figure 49. World HEPA & ULPA Air Filters Production Value by Airflow Organization

Method, (USD Million), 2021 & 2025 & 2032

Figure 50. World HEPA & ULPA Air Filters Production Value Market Share by Airflow Organization Method in 2025

Figure 51. Unidirectional Flow Air Filter

Figure 52. Turbulent Air Filter

Figure 53. World HEPA & ULPA Air Filters Production Market Share by Airflow Organization Method (2021-2032)

Figure 54. World HEPA & ULPA Air Filters Production Value Market Share by Airflow Organization Method (2021-2032)

Figure 55. World HEPA & ULPA Air Filters Average Price by Airflow Organization Method (2021-2032) & (US\$/Unit)

Figure 56. World HEPA & ULPA Air Filters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World HEPA & ULPA Air Filters Production Value Market Share by Application in 2025

Figure 58. Semiconductor and Electronics

Figure 59. Pharma

Figure 60. Biotech

Figure 61. Medical

Figure 62. Others

Figure 63. World HEPA & ULPA Air Filters Production Market Share by Application (2021-2032)

Figure 64. World HEPA & ULPA Air Filters Production Value Market Share by Application (2021-2032)

Figure 65. World HEPA & ULPA Air Filters Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. HEPA & ULPA Air Filters Industry Chain

Figure 67. HEPA & ULPA Air Filters Procurement Model

Figure 68. HEPA & ULPA Air Filters Sales Model

Figure 69. HEPA & ULPA Air Filters Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

## I would like to order

Product name: Global HEPA & ULPA Air Filters Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G45B9C13972FEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G45B9C13972FEN.html>