

Global HEPA High Efficiency Filter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6563DF188F8EN.html>

Date: July 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: G6563DF188F8EN

Abstracts

The global HEPA High Efficiency Filter market size is expected to reach \$ 3120 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

HEPA high efficiency filters utilize core materials such as ultrafine glass fiber, PTFE membranes, or other high-efficiency media to capture fine airborne particles through mechanisms including interception, inertial impaction, diffusion, and electrostatic assistance. They are primarily used in supply, exhaust, and recirculating air systems that demand high standards of cleanliness, safety, or particulate control. HEPA filters typically require a capture efficiency of 99.97% for 0.3 µm particles.

The upstream sector primarily encompasses materials and components such as ultrafine glass fiber filter paper, PTFE/ePTFE membranes, melt-blown or composite non-woven fabrics, frames (aluminum alloy, galvanized steel, or plastic), separators, hot-melt adhesives, and polyurethane sealants. The midstream sector involves manufacturing processes such as media pleating, separator/separator-less assembly, frame mounting, adhesive sealing, integrity scanning (leak testing), and efficiency testing. Downstream applications primarily serve high-cleanliness or critical environments, including the pharmaceutical, medical, semiconductor, and data center sectors.

Global sales volume is projected to reach the tens of millions of units by 2025, with an average selling price of approximately \$50-\$65 per unit; leading manufacturers typically achieve gross margins of around 25%-38%.

The HEPA high-efficiency filter industry is experiencing steady growth, driven primarily by the expansion of cleanrooms for semiconductor and display panel manufacturing,

stricter aseptic production requirements in biopharmaceuticals, heightened awareness of air safety in hospitals and public buildings, and increasingly stringent controls on particulates and aerosols in sectors such as the nuclear industry, laboratories, food processing, and precision manufacturing. Particularly in the semiconductor and pharmaceutical sectors, HEPA/ULPA filters are not merely standard consumables but critical components of cleanrooms, fan filter units (FFUs), laminar flow hoods, isolators, and exhaust safety systems. Key industry challenges stem from rigorous product standards and certification requirements; H13/H14 and U-class products necessitate individual unit efficiency testing, leak scanning, and consistent filter media quality, while high-grade filters must also strike a balance between high efficiency, low airflow resistance, long service life, and energy efficiency.

This report studies the global HEPA High Efficiency Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HEPA High Efficiency Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HEPA High Efficiency Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HEPA High Efficiency Filter total production and demand, 2021-2032, (K Units)

Global HEPA High Efficiency Filter total production value, 2021-2032, (USD Million)

Global HEPA High Efficiency Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global HEPA High Efficiency Filter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: HEPA High Efficiency Filter domestic production, consumption, key domestic manufacturers and share

Global HEPA High Efficiency Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global HEPA High Efficiency Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global HEPA High Efficiency Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global HEPA High Efficiency Filter market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Camfil, AAF International, Freudenberg Filter, MANN+HUMMEL, Parker Hannifin, Filtration Group, MayAir Group, Japan Air Filter, Nippon Muki, Hengst Filtration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HEPA High Efficiency Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HEPA High Efficiency Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HEPA High Efficiency Filter Market, Segmentation by Type:

High Efficiency Filter

Ultra High Efficiency Filter

Global HEPA High Efficiency Filter Market, Segmentation by Filter Media:

Glass Fiber

PTFE Membrane

Others

Global HEPA High Efficiency Filter Market, Segmentation by Structure:

With Separators

Separatorless

Global HEPA High Efficiency Filter Market, Segmentation by Application:

Medical & Pharmaceutical

Semiconductor

Food & Beverage

Residential

Commercial

Other

Companies Profiled:

Camfil

AAF International

Freudenberg Filter

MANN+HUMMEL

Parker Hannifin

Filtration Group

MayAir Group

Japan Air Filter

Nippon Muki

Hengst Filtration

Donaldson

Koch Filter

APC Filtration

TROX

Mikropor

Xiangnan Purification

Key Questions Answered:

1. How big is the global HEPA High Efficiency Filter market?
2. What is the demand of the global HEPA High Efficiency Filter market?
3. What is the year over year growth of the global HEPA High Efficiency Filter market?
4. What is the production and production value of the global HEPA High Efficiency Filter market?
5. Who are the key producers in the global HEPA High Efficiency Filter market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 HEPA High Efficiency Filter Introduction
- 1.2 World HEPA High Efficiency Filter Supply & Forecast
 - 1.2.1 World HEPA High Efficiency Filter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World HEPA High Efficiency Filter Production (2021-2032)
 - 1.2.3 World HEPA High Efficiency Filter Pricing Trends (2021-2032)
- 1.3 World HEPA High Efficiency Filter Production by Region (Based on Production Site)
 - 1.3.1 World HEPA High Efficiency Filter Production Value by Region (2021-2032)
 - 1.3.2 World HEPA High Efficiency Filter Production by Region (2021-2032)
 - 1.3.3 World HEPA High Efficiency Filter Average Price by Region (2021-2032)
 - 1.3.4 North America HEPA High Efficiency Filter Production (2021-2032)
 - 1.3.5 Europe HEPA High Efficiency Filter Production (2021-2032)
 - 1.3.6 China HEPA High Efficiency Filter Production (2021-2032)
 - 1.3.7 Japan HEPA High Efficiency Filter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 HEPA High Efficiency Filter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 HEPA High Efficiency Filter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World HEPA High Efficiency Filter Demand (2021-2032)
- 2.2 World HEPA High Efficiency Filter Consumption by Region
 - 2.2.1 World HEPA High Efficiency Filter Consumption by Region (2021-2026)
 - 2.2.2 World HEPA High Efficiency Filter Consumption Forecast by Region (2027-2032)
- 2.3 United States HEPA High Efficiency Filter Consumption (2021-2032)
- 2.4 China HEPA High Efficiency Filter Consumption (2021-2032)
- 2.5 Europe HEPA High Efficiency Filter Consumption (2021-2032)
- 2.6 Japan HEPA High Efficiency Filter Consumption (2021-2032)
- 2.7 South Korea HEPA High Efficiency Filter Consumption (2021-2032)
- 2.8 ASEAN HEPA High Efficiency Filter Consumption (2021-2032)
- 2.9 India HEPA High Efficiency Filter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World HEPA High Efficiency Filter Production Value by Manufacturer (2021-2026)

- 3.2 World HEPA High Efficiency Filter Production by Manufacturer (2021-2026)
- 3.3 World HEPA High Efficiency Filter Average Price by Manufacturer (2021-2026)
- 3.4 HEPA High Efficiency Filter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global HEPA High Efficiency Filter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for HEPA High Efficiency Filter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for HEPA High Efficiency Filter in 2025
- 3.6 HEPA High Efficiency Filter Market: Overall Company Footprint Analysis
 - 3.6.1 HEPA High Efficiency Filter Market: Region Footprint
 - 3.6.2 HEPA High Efficiency Filter Market: Company Product Type Footprint
 - 3.6.3 HEPA High Efficiency Filter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: HEPA High Efficiency Filter Production Value Comparison
 - 4.1.1 United States VS China: HEPA High Efficiency Filter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: HEPA High Efficiency Filter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: HEPA High Efficiency Filter Production Comparison
 - 4.2.1 United States VS China: HEPA High Efficiency Filter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: HEPA High Efficiency Filter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: HEPA High Efficiency Filter Consumption Comparison
 - 4.3.1 United States VS China: HEPA High Efficiency Filter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: HEPA High Efficiency Filter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based HEPA High Efficiency Filter Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based HEPA High Efficiency Filter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers HEPA High Efficiency Filter Production Value (2021-2026)

4.4.3 United States Based Manufacturers HEPA High Efficiency Filter Production (2021-2026)

4.5 China Based HEPA High Efficiency Filter Manufacturers and Market Share

4.5.1 China Based HEPA High Efficiency Filter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers HEPA High Efficiency Filter Production Value (2021-2026)

4.5.3 China Based Manufacturers HEPA High Efficiency Filter Production (2021-2026)

4.6 Rest of World Based HEPA High Efficiency Filter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based HEPA High Efficiency Filter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers HEPA High Efficiency Filter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers HEPA High Efficiency Filter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World HEPA High Efficiency Filter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High Efficiency Filter

5.2.2 Ultra High Efficiency Filter

5.3 Market Segment by Type

5.3.1 World HEPA High Efficiency Filter Production by Type (2021-2032)

5.3.2 World HEPA High Efficiency Filter Production Value by Type (2021-2032)

5.3.3 World HEPA High Efficiency Filter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FILTER MEDIA

6.1 World HEPA High Efficiency Filter Market Size Overview by Filter Media: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Filter Media

6.2.1 Glass Fiber

6.2.2 PTFE Membrane

6.2.3 Others

6.3 Market Segment by Filter Media

6.3.1 World HEPA High Efficiency Filter Production by Filter Media (2021-2032)

6.3.2 World HEPA High Efficiency Filter Production Value by Filter Media (2021-2032)

6.3.3 World HEPA High Efficiency Filter Average Price by Filter Media (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

7.1 World HEPA High Efficiency Filter Market Size Overview by Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure

7.2.1 With Separators

7.2.2 Separatorless

7.3 Market Segment by Structure

7.3.1 World HEPA High Efficiency Filter Production by Structure (2021-2032)

7.3.2 World HEPA High Efficiency Filter Production Value by Structure (2021-2032)

7.3.3 World HEPA High Efficiency Filter Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World HEPA High Efficiency Filter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical & Pharmaceutical

8.2.2 Semiconductor

8.2.3 Food & Beverage

8.2.4 Residential

8.2.5 Commercial

8.2.6 Other

8.3 Market Segment by Application

8.3.1 World HEPA High Efficiency Filter Production by Application (2021-2032)

8.3.2 World HEPA High Efficiency Filter Production Value by Application (2021-2032)

8.3.3 World HEPA High Efficiency Filter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Camfil

9.1.1 Camfil Details

9.1.2 Camfil Major Business

9.1.3 Camfil HEPA High Efficiency Filter Product and Services

9.1.4 Camfil HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Camfil Recent Developments/Updates

9.1.6 Camfil Competitive Strengths & Weaknesses

9.2 AAF International

9.2.1 AAF International Details

9.2.2 AAF International Major Business

9.2.3 AAF International HEPA High Efficiency Filter Product and Services

9.2.4 AAF International HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 AAF International Recent Developments/Updates

9.2.6 AAF International Competitive Strengths & Weaknesses

9.3 Freudenberg Filter

9.3.1 Freudenberg Filter Details

9.3.2 Freudenberg Filter Major Business

9.3.3 Freudenberg Filter HEPA High Efficiency Filter Product and Services

9.3.4 Freudenberg Filter HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Freudenberg Filter Recent Developments/Updates

9.3.6 Freudenberg Filter Competitive Strengths & Weaknesses

9.4 MANN+HUMMEL

9.4.1 MANN+HUMMEL Details

9.4.2 MANN+HUMMEL Major Business

9.4.3 MANN+HUMMEL HEPA High Efficiency Filter Product and Services

9.4.4 MANN+HUMMEL HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 MANN+HUMMEL Recent Developments/Updates

9.4.6 MANN+HUMMEL Competitive Strengths & Weaknesses

9.5 Parker Hannifin

9.5.1 Parker Hannifin Details

9.5.2 Parker Hannifin Major Business

9.5.3 Parker Hannifin HEPA High Efficiency Filter Product and Services

9.5.4 Parker Hannifin HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Parker Hannifin Recent Developments/Updates

9.5.6 Parker Hannifin Competitive Strengths & Weaknesses

9.6 Filtration Group

9.6.1 Filtration Group Details

9.6.2 Filtration Group Major Business

- 9.6.3 Filtration Group HEPA High Efficiency Filter Product and Services
- 9.6.4 Filtration Group HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Filtration Group Recent Developments/Updates
- 9.6.6 Filtration Group Competitive Strengths & Weaknesses
- 9.7 MayAir Group
 - 9.7.1 MayAir Group Details
 - 9.7.2 MayAir Group Major Business
 - 9.7.3 MayAir Group HEPA High Efficiency Filter Product and Services
 - 9.7.4 MayAir Group HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 MayAir Group Recent Developments/Updates
 - 9.7.6 MayAir Group Competitive Strengths & Weaknesses
- 9.8 Japan Air Filter
 - 9.8.1 Japan Air Filter Details
 - 9.8.2 Japan Air Filter Major Business
 - 9.8.3 Japan Air Filter HEPA High Efficiency Filter Product and Services
 - 9.8.4 Japan Air Filter HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Japan Air Filter Recent Developments/Updates
 - 9.8.6 Japan Air Filter Competitive Strengths & Weaknesses
- 9.9 Nippon Muki
 - 9.9.1 Nippon Muki Details
 - 9.9.2 Nippon Muki Major Business
 - 9.9.3 Nippon Muki HEPA High Efficiency Filter Product and Services
 - 9.9.4 Nippon Muki HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Nippon Muki Recent Developments/Updates
 - 9.9.6 Nippon Muki Competitive Strengths & Weaknesses
- 9.10 Hengst Filtration
 - 9.10.1 Hengst Filtration Details
 - 9.10.2 Hengst Filtration Major Business
 - 9.10.3 Hengst Filtration HEPA High Efficiency Filter Product and Services
 - 9.10.4 Hengst Filtration HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Hengst Filtration Recent Developments/Updates
 - 9.10.6 Hengst Filtration Competitive Strengths & Weaknesses
- 9.11 Donaldson
 - 9.11.1 Donaldson Details

- 9.11.2 Donaldson Major Business
- 9.11.3 Donaldson HEPA High Efficiency Filter Product and Services
- 9.11.4 Donaldson HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Donaldson Recent Developments/Updates
- 9.11.6 Donaldson Competitive Strengths & Weaknesses
- 9.12 Koch Filter
 - 9.12.1 Koch Filter Details
 - 9.12.2 Koch Filter Major Business
 - 9.12.3 Koch Filter HEPA High Efficiency Filter Product and Services
 - 9.12.4 Koch Filter HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Koch Filter Recent Developments/Updates
 - 9.12.6 Koch Filter Competitive Strengths & Weaknesses
- 9.13 APC Filtration
 - 9.13.1 APC Filtration Details
 - 9.13.2 APC Filtration Major Business
 - 9.13.3 APC Filtration HEPA High Efficiency Filter Product and Services
 - 9.13.4 APC Filtration HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 APC Filtration Recent Developments/Updates
 - 9.13.6 APC Filtration Competitive Strengths & Weaknesses
- 9.14 TROX
 - 9.14.1 TROX Details
 - 9.14.2 TROX Major Business
 - 9.14.3 TROX HEPA High Efficiency Filter Product and Services
 - 9.14.4 TROX HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 TROX Recent Developments/Updates
 - 9.14.6 TROX Competitive Strengths & Weaknesses
- 9.15 Mikropor
 - 9.15.1 Mikropor Details
 - 9.15.2 Mikropor Major Business
 - 9.15.3 Mikropor HEPA High Efficiency Filter Product and Services
 - 9.15.4 Mikropor HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Mikropor Recent Developments/Updates
 - 9.15.6 Mikropor Competitive Strengths & Weaknesses
- 9.16 Xiangnan Purification

- 9.16.1 Xiangnan Purification Details
- 9.16.2 Xiangnan Purification Major Business
- 9.16.3 Xiangnan Purification HEPA High Efficiency Filter Product and Services
- 9.16.4 Xiangnan Purification HEPA High Efficiency Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Xiangnan Purification Recent Developments/Updates
- 9.16.6 Xiangnan Purification Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 HEPA High Efficiency Filter Industry Chain
- 10.2 HEPA High Efficiency Filter Upstream Analysis
 - 10.2.1 HEPA High Efficiency Filter Core Raw Materials
 - 10.2.2 Main Manufacturers of HEPA High Efficiency Filter Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 HEPA High Efficiency Filter Production Mode
- 10.6 HEPA High Efficiency Filter Procurement Model
- 10.7 HEPA High Efficiency Filter Industry Sales Model and Sales Channels
 - 10.7.1 HEPA High Efficiency Filter Sales Model
 - 10.7.2 HEPA High Efficiency Filter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World HEPA High Efficiency Filter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World HEPA High Efficiency Filter Production Value by Region (2021-2026) & (USD Million)

Table 3. World HEPA High Efficiency Filter Production Value by Region (2027-2032) & (USD Million)

Table 4. World HEPA High Efficiency Filter Production Value Market Share by Region (2021-2026)

Table 5. World HEPA High Efficiency Filter Production Value Market Share by Region (2027-2032)

Table 6. World HEPA High Efficiency Filter Production by Region (2021-2026) & (K Units)

Table 7. World HEPA High Efficiency Filter Production by Region (2027-2032) & (K Units)

Table 8. World HEPA High Efficiency Filter Production Market Share by Region (2021-2026)

Table 9. World HEPA High Efficiency Filter Production Market Share by Region (2027-2032)

Table 10. World HEPA High Efficiency Filter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World HEPA High Efficiency Filter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. HEPA High Efficiency Filter Major Market Trends

Table 13. World HEPA High Efficiency Filter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World HEPA High Efficiency Filter Consumption by Region (2021-2026) & (K Units)

Table 15. World HEPA High Efficiency Filter Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World HEPA High Efficiency Filter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key HEPA High Efficiency Filter Producers in 2025

Table 18. World HEPA High Efficiency Filter Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key HEPA High Efficiency Filter Producers in 2025

Table 20. World HEPA High Efficiency Filter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global HEPA High Efficiency Filter Company Evaluation Quadrant

Table 22. World HEPA High Efficiency Filter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and HEPA High Efficiency Filter Production Site of Key Manufacturer

Table 24. HEPA High Efficiency Filter Market: Company Product Type Footprint

Table 25. HEPA High Efficiency Filter Market: Company Product Application Footprint

Table 26. HEPA High Efficiency Filter Competitive Factors

Table 27. HEPA High Efficiency Filter New Entrant and Capacity Expansion Plans

Table 28. HEPA High Efficiency Filter Mergers & Acquisitions Activity

Table 29. United States VS China HEPA High Efficiency Filter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China HEPA High Efficiency Filter Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China HEPA High Efficiency Filter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based HEPA High Efficiency Filter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers HEPA High Efficiency Filter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers HEPA High Efficiency Filter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers HEPA High Efficiency Filter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers HEPA High Efficiency Filter Production Market Share (2021-2026)

Table 37. China Based HEPA High Efficiency Filter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers HEPA High Efficiency Filter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers HEPA High Efficiency Filter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers HEPA High Efficiency Filter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers HEPA High Efficiency Filter Production Market

Share (2021-2026)

Table 42. Rest of World Based HEPA High Efficiency Filter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers HEPA High Efficiency Filter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers HEPA High Efficiency Filter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers HEPA High Efficiency Filter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers HEPA High Efficiency Filter Production Market Share (2021-2026)

Table 47. World HEPA High Efficiency Filter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World HEPA High Efficiency Filter Production by Type (2021-2026) & (K Units)

Table 49. World HEPA High Efficiency Filter Production by Type (2027-2032) & (K Units)

Table 50. World HEPA High Efficiency Filter Production Value by Type (2021-2026) & (USD Million)

Table 51. World HEPA High Efficiency Filter Production Value by Type (2027-2032) & (USD Million)

Table 52. World HEPA High Efficiency Filter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World HEPA High Efficiency Filter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World HEPA High Efficiency Filter Production Value by Filter Media, (USD Million), 2021 & 2025 & 2032

Table 55. World HEPA High Efficiency Filter Production by Filter Media (2021-2026) & (K Units)

Table 56. World HEPA High Efficiency Filter Production by Filter Media (2027-2032) & (K Units)

Table 57. World HEPA High Efficiency Filter Production Value by Filter Media (2021-2026) & (USD Million)

Table 58. World HEPA High Efficiency Filter Production Value by Filter Media (2027-2032) & (USD Million)

Table 59. World HEPA High Efficiency Filter Average Price by Filter Media (2021-2026) & (US\$/Unit)

Table 60. World HEPA High Efficiency Filter Average Price by Filter Media (2027-2032) & (US\$/Unit)

Table 61. World HEPA High Efficiency Filter Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World HEPA High Efficiency Filter Production by Structure (2021-2026) & (K Units)

Table 63. World HEPA High Efficiency Filter Production by Structure (2027-2032) & (K Units)

Table 64. World HEPA High Efficiency Filter Production Value by Structure (2021-2026) & (USD Million)

Table 65. World HEPA High Efficiency Filter Production Value by Structure (2027-2032) & (USD Million)

Table 66. World HEPA High Efficiency Filter Average Price by Structure (2021-2026) & (US\$/Unit)

Table 67. World HEPA High Efficiency Filter Average Price by Structure (2027-2032) & (US\$/Unit)

Table 68. World HEPA High Efficiency Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World HEPA High Efficiency Filter Production by Application (2021-2026) & (K Units)

Table 70. World HEPA High Efficiency Filter Production by Application (2027-2032) & (K Units)

Table 71. World HEPA High Efficiency Filter Production Value by Application (2021-2026) & (USD Million)

Table 72. World HEPA High Efficiency Filter Production Value by Application (2027-2032) & (USD Million)

Table 73. World HEPA High Efficiency Filter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World HEPA High Efficiency Filter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Camfil Basic Information, Manufacturing Base and Competitors

Table 76. Camfil Major Business

Table 77. Camfil HEPA High Efficiency Filter Product and Services

Table 78. Camfil HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Camfil Recent Developments/Updates

Table 80. Camfil Competitive Strengths & Weaknesses

Table 81. AAF International Basic Information, Manufacturing Base and Competitors

Table 82. AAF International Major Business

Table 83. AAF International HEPA High Efficiency Filter Product and Services

Table 84. AAF International HEPA High Efficiency Filter Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 85. AAF International Recent Developments/Updates

Table 86. AAF International Competitive Strengths & Weaknesses

Table 87. Freudenberg Filter Basic Information, Manufacturing Base and Competitors

Table 88. Freudenberg Filter Major Business

Table 89. Freudenberg Filter HEPA High Efficiency Filter Product and Services

Table 90. Freudenberg Filter HEPA High Efficiency Filter Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 91. Freudenberg Filter Recent Developments/Updates

Table 92. Freudenberg Filter Competitive Strengths & Weaknesses

Table 93. MANN+HUMMEL Basic Information, Manufacturing Base and Competitors

Table 94. MANN+HUMMEL Major Business

Table 95. MANN+HUMMEL HEPA High Efficiency Filter Product and Services

Table 96. MANN+HUMMEL HEPA High Efficiency Filter Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 97. MANN+HUMMEL Recent Developments/Updates

Table 98. MANN+HUMMEL Competitive Strengths & Weaknesses

Table 99. Parker Hannifin Basic Information, Manufacturing Base and Competitors

Table 100. Parker Hannifin Major Business

Table 101. Parker Hannifin HEPA High Efficiency Filter Product and Services

Table 102. Parker Hannifin HEPA High Efficiency Filter Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 103. Parker Hannifin Recent Developments/Updates

Table 104. Parker Hannifin Competitive Strengths & Weaknesses

Table 105. Filtration Group Basic Information, Manufacturing Base and Competitors

Table 106. Filtration Group Major Business

Table 107. Filtration Group HEPA High Efficiency Filter Product and Services

Table 108. Filtration Group HEPA High Efficiency Filter Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 109. Filtration Group Recent Developments/Updates

Table 110. Filtration Group Competitive Strengths & Weaknesses

Table 111. MayAir Group Basic Information, Manufacturing Base and Competitors

Table 112. MayAir Group Major Business

Table 113. MayAir Group HEPA High Efficiency Filter Product and Services

Table 114. MayAir Group HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. MayAir Group Recent Developments/Updates

Table 116. MayAir Group Competitive Strengths & Weaknesses

Table 117. Japan Air Filter Basic Information, Manufacturing Base and Competitors

Table 118. Japan Air Filter Major Business

Table 119. Japan Air Filter HEPA High Efficiency Filter Product and Services

Table 120. Japan Air Filter HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Japan Air Filter Recent Developments/Updates

Table 122. Japan Air Filter Competitive Strengths & Weaknesses

Table 123. Nippon Muki Basic Information, Manufacturing Base and Competitors

Table 124. Nippon Muki Major Business

Table 125. Nippon Muki HEPA High Efficiency Filter Product and Services

Table 126. Nippon Muki HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Nippon Muki Recent Developments/Updates

Table 128. Nippon Muki Competitive Strengths & Weaknesses

Table 129. Hengst Filtration Basic Information, Manufacturing Base and Competitors

Table 130. Hengst Filtration Major Business

Table 131. Hengst Filtration HEPA High Efficiency Filter Product and Services

Table 132. Hengst Filtration HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hengst Filtration Recent Developments/Updates

Table 134. Hengst Filtration Competitive Strengths & Weaknesses

Table 135. Donaldson Basic Information, Manufacturing Base and Competitors

Table 136. Donaldson Major Business

Table 137. Donaldson HEPA High Efficiency Filter Product and Services

Table 138. Donaldson HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Donaldson Recent Developments/Updates

Table 140. Donaldson Competitive Strengths & Weaknesses

Table 141. Koch Filter Basic Information, Manufacturing Base and Competitors

Table 142. Koch Filter Major Business

Table 143. Koch Filter HEPA High Efficiency Filter Product and Services
Table 144. Koch Filter HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Koch Filter Recent Developments/Updates
Table 146. Koch Filter Competitive Strengths & Weaknesses
Table 147. APC Filtration Basic Information, Manufacturing Base and Competitors
Table 148. APC Filtration Major Business
Table 149. APC Filtration HEPA High Efficiency Filter Product and Services
Table 150. APC Filtration HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. APC Filtration Recent Developments/Updates
Table 152. APC Filtration Competitive Strengths & Weaknesses
Table 153. TROX Basic Information, Manufacturing Base and Competitors
Table 154. TROX Major Business
Table 155. TROX HEPA High Efficiency Filter Product and Services
Table 156. TROX HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. TROX Recent Developments/Updates
Table 158. TROX Competitive Strengths & Weaknesses
Table 159. Mikropor Basic Information, Manufacturing Base and Competitors
Table 160. Mikropor Major Business
Table 161. Mikropor HEPA High Efficiency Filter Product and Services
Table 162. Mikropor HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Mikropor Recent Developments/Updates
Table 164. Mikropor Competitive Strengths & Weaknesses
Table 165. Xiangnan Purification Basic Information, Manufacturing Base and Competitors
Table 166. Xiangnan Purification Major Business
Table 167. Xiangnan Purification HEPA High Efficiency Filter Product and Services
Table 168. Xiangnan Purification HEPA High Efficiency Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Xiangnan Purification Recent Developments/Updates
Table 170. Xiangnan Purification Competitive Strengths & Weaknesses
Table 171. Global Key Players of HEPA High Efficiency Filter Upstream (Raw Materials)
Table 172. Global HEPA High Efficiency Filter Typical Customers

Table 173. HEPA High Efficiency Filter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. HEPA High Efficiency Filter Picture

Figure 2. World HEPA High Efficiency Filter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World HEPA High Efficiency Filter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World HEPA High Efficiency Filter Production (2021-2032) & (K Units)

Figure 5. World HEPA High Efficiency Filter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World HEPA High Efficiency Filter Production Value Market Share by Region (2021-2032)

Figure 7. World HEPA High Efficiency Filter Production Market Share by Region (2021-2032)

Figure 8. North America HEPA High Efficiency Filter Production (2021-2032) & (K Units)

Figure 9. Europe HEPA High Efficiency Filter Production (2021-2032) & (K Units)

Figure 10. China HEPA High Efficiency Filter Production (2021-2032) & (K Units)

Figure 11. Japan HEPA High Efficiency Filter Production (2021-2032) & (K Units)

Figure 12. HEPA High Efficiency Filter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World HEPA High Efficiency Filter Consumption (2021-2032) & (K Units)

Figure 15. World HEPA High Efficiency Filter Consumption Market Share by Region (2021-2032)

Figure 16. United States HEPA High Efficiency Filter Consumption (2021-2032) & (K Units)

Figure 17. China HEPA High Efficiency Filter Consumption (2021-2032) & (K Units)

Figure 18. Europe HEPA High Efficiency Filter Consumption (2021-2032) & (K Units)

Figure 19. Japan HEPA High Efficiency Filter Consumption (2021-2032) & (K Units)

Figure 20. South Korea HEPA High Efficiency Filter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN HEPA High Efficiency Filter Consumption (2021-2032) & (K Units)

Figure 22. India HEPA High Efficiency Filter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of HEPA High Efficiency Filter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for HEPA High Efficiency Filter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for HEPA High Efficiency Filter Markets in 2025

Figure 26. United States VS China: HEPA High Efficiency Filter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: HEPA High Efficiency Filter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: HEPA High Efficiency Filter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers HEPA High Efficiency Filter Production Market Share 2025

Figure 30. China Based Manufacturers HEPA High Efficiency Filter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers HEPA High Efficiency Filter Production Market Share 2025

Figure 32. World HEPA High Efficiency Filter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World HEPA High Efficiency Filter Production Value Market Share by Type in 2025

Figure 34. High Efficiency Filter

Figure 35. Ultra High Efficiency Filter

Figure 36. World HEPA High Efficiency Filter Production Market Share by Type (2021-2032)

Figure 37. World HEPA High Efficiency Filter Production Value Market Share by Type (2021-2032)

Figure 38. World HEPA High Efficiency Filter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World HEPA High Efficiency Filter Production Value by Filter Media, (USD Million), 2021 & 2025 & 2032

Figure 40. World HEPA High Efficiency Filter Production Value Market Share by Filter Media in 2025

Figure 41. Glass Fiber

Figure 42. PTFE Membrane

Figure 43. Others

Figure 44. World HEPA High Efficiency Filter Production Market Share by Filter Media (2021-2032)

Figure 45. World HEPA High Efficiency Filter Production Value Market Share by Filter Media (2021-2032)

Figure 46. World HEPA High Efficiency Filter Average Price by Filter Media (2021-2032) & (US\$/Unit)

Figure 47. World HEPA High Efficiency Filter Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 48. World HEPA High Efficiency Filter Production Value Market Share by Structure in 2025

Figure 49. With Separators

Figure 50. Separatorless

Figure 51. World HEPA High Efficiency Filter Production Market Share by Structure (2021-2032)

Figure 52. World HEPA High Efficiency Filter Production Value Market Share by Structure (2021-2032)

Figure 53. World HEPA High Efficiency Filter Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 54. World HEPA High Efficiency Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World HEPA High Efficiency Filter Production Value Market Share by Application in 2025

Figure 56. Medical & Pharmaceutical

Figure 57. Semiconductor

Figure 58. Food & Beverage

Figure 59. Residential

Figure 60. Commercial

Figure 61. Other

Figure 62. World HEPA High Efficiency Filter Production Market Share by Application (2021-2032)

Figure 63. World HEPA High Efficiency Filter Production Value Market Share by Application (2021-2032)

Figure 64. World HEPA High Efficiency Filter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. HEPA High Efficiency Filter Industry Chain

Figure 66. HEPA High Efficiency Filter Procurement Model

Figure 67. HEPA High Efficiency Filter Sales Model

Figure 68. HEPA High Efficiency Filter Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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