

Global Hemostats Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hemostats market size is expected to reach \$ 3385 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Hemostats are agents used to compress or treat bleeding vessels in order to arrest hemorrhage. These products may reduce operating room time and decrease the number of blood transfusions required in surgical procedures. Hemostatic agents are available in various forms including pads, sponges, liquids, and powders. In 2025, global Hemostats production reached approximately 273 M Unit.

A major driver of the hemostats market is the rising volume of surgical procedures worldwide, especially in cardiovascular, orthopedic, trauma, and general surgeries where rapid bleeding control is critical. As populations age and chronic conditions such as diabetes, cancer, and cardiovascular disease become more common, hospitals perform more complex operations with higher bleeding risk. This increases routine demand for topical hemostats and sealants that help shorten time-to-hemostasis, reduce complications, and support faster patient stabilization.

Another key driver is the growing emphasis on patient safety, blood management, and cost reduction in healthcare systems. Clinicians and providers aim to minimize blood loss, transfusion rates, and re-operation caused by uncontrolled bleeding?outcomes that can significantly increase length of stay and overall treatment costs. Hemostatic agents and adjunctive products are increasingly used as part of standardized surgical protocols to improve efficiency in the operating room and to support enhanced recovery pathways, particularly where reimbursement and quality metrics reward better outcomes.

Innovation and product diversification also propel market growth. Manufacturers are improving performance across different bleeding severities and surgical fields, offering a broader mix of mechanical (gelatin, collagen, oxidized regenerated cellulose), active (thrombin-based), flowable, and combination hemostats as well as sealants for difficult-to-access sites. At the same time, adoption is supported by better usability (ready-to-use formats, faster preparation), compatibility with minimally invasive techniques, and wider availability in ambulatory surgical centers?expanding use beyond large hospitals into more outpatient settings.

This report studies the global Hemostats production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hemostats and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hemostats that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hemostats total production and demand, 2021-2032, (K Pcs)

Global Hemostats total production value, 2021-2032, (USD Million)

Global Hemostats production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Hemostats consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Hemostats domestic production, consumption, key domestic manufacturers and share

Global Hemostats production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Hemostats production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Hemostats production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Hemostats market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ethicon, Pfizer, Baxter International Inc., C. R. Bard, The Medicines Company, Anika Therapeutics, Advanced Medical Solutions, Integra LifeSciences Corporation, B Braun Melsungen AG, Gelita Medical GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hemostats market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hemostats Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hemostats Market, Segmentation by Type:

Thrombin-Based Hemostats

Oxidized Regenerated Cellulose Based Hemostats

Combination Hemostats

Gelatin Based Hemostats

Collagen Based Hemostats

Global Hemostats Market, Segmentation by Feature:

Biodegradable

Non-biodegradable

Global Hemostats Market, Segmentation by Channel:

Online Sales

Offline Sales

Global Hemostats Market, Segmentation by Application:

Prehospital Treatment

Hospital Treatment

Companies Profiled:

Ethicon

Pfizer

Baxter International Inc.

C. R. Bard

The Medicines Company

Anika Therapeutics

Advanced Medical Solutions

Integra LifeSciences Corporation

B Braun Melsungen AG

Gelita Medical GmbH

Equimedical

Vascular Solutions

Marine Polymer Technologies

Z-Medica, LLC

CryoLife

BioCer Entwicklungs-GmbH.

Biom'Up SAS

Key Questions Answered:

1. How big is the global Hemostats market?
2. What is the demand of the global Hemostats market?
3. What is the year over year growth of the global Hemostats market?
4. What is the production and production value of the global Hemostats market?
5. Who are the key producers in the global Hemostats market?
6. What are the growth factors driving the market demand?

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