

Global Hemostatic Sponge Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3AAD8F92643EN.html>

Date: February 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: G3AAD8F92643EN

Abstracts

The global Hemostatic Sponge market size is expected to reach \$ 2158 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Hemostatic Sponges are topical hemostatic medical consumables used for local hemostasis in surgical or traumatic wounds. They achieve rapid hemostasis by absorbing blood and providing a porous scaffold to promote platelet aggregation and clot formation. Their material systems can include gelatin, collagen, oxidized regenerated cellulose, or composite matrices, emphasizing absorption speed and porosity to enhance hemostatic efficiency. Some products can be used in combination with thrombin to further enhance hemostatic effects. These products are widely used in general surgery, orthopedics, neurosurgery, ENT, dentistry, and emergency care. Key performance requirements include biocompatibility, sterility assurance, predictable absorbability or removability, low endotoxin levels, and controllable expansion to avoid pressure on surrounding tissues. The hemostatic sponge supply chain includes upstream bio-based polymer raw materials (gelatin/collagen/cellulose, etc.), purification reagents, cross-linking agents, medical-grade water, sterilization consumables, packaging materials, and labeling materials. The midstream manufacturing process encompasses raw material processing, foaming or freeze-drying to create porous structures, molding and cutting, drying, sterilization (using gamma or ethylene oxide), and quality testing for absorbency, endotoxins, bioburden, and mechanical integrity. Downstream users primarily include hospitals, surgical centers, trauma departments, and medical device distribution channels. Supporting services include clinical use training, regulatory documentation support, post-market surveillance, and aseptic logistics supply assurance.

Prices for Medical Haemostatic Sponges vary widely by brand tier, sponge format (sheet vs. dental cubes), sterility/pack configuration, and the procurement channel (hospital contract vs. retail). The gross profit margin of major companies in the industry

is between 10% ? 30%.

The Hemostatic Sponge market is expanding as surgical volumes rise and hospitals emphasize faster, safer bleeding control to reduce operating time and complications. Demand spans routine procedures and high-risk surgeries, with growing use in minimally invasive operations where access is limited and reliable topical hemostasis is critical. Buyers increasingly compare products by speed of hemostasis, handling, conformability, swelling control, and compatibility with adjunct agents. Quality and compliance are major decision factors, including sterility assurance, low endotoxin, and consistent performance under regulatory scrutiny. Market competition is shifting from basic sponges toward advanced bioresorbable matrices and combination hemostats that deliver stronger efficacy in challenging bleeding sites. Pricing is influenced by hospital tenders and reimbursement rules, while supply reliability remains essential for operating room continuity. Overall, growth is supported by aging populations, chronic disease prevalence, and continuous innovation in surgical hemostasis technologies. This report studies the global Hemostatic Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hemostatic Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hemostatic Sponge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hemostatic Sponge total production and demand, 2021-2032, (K Units)

Global Hemostatic Sponge total production value, 2021-2032, (USD Million)

Global Hemostatic Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hemostatic Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hemostatic Sponge domestic production, consumption, key domestic manufacturers and share

Global Hemostatic Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hemostatic Sponge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hemostatic Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hemostatic Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, Aegis Lifesciences, COLTENE, Dispotech, Ferrosan Medical Devices, EUCARE Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hemostatic Sponge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hemostatic Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hemostatic Sponge Market, Segmentation by Type:

Gelatin Hemostatic Sponge

Collagen Hemostatic Sponge

Others

Global Hemostatic Sponge Market, Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

Global Hemostatic Sponge Market, Segmentation by Departments:

ENT and Dental Surgery

Plastic Surgery

Neuro surgery

Others

Global Hemostatic Sponge Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

Ferrosan Medical Devices

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

Key Questions Answered:

1. How big is the global Hemostatic Sponge market?
2. What is the demand of the global Hemostatic Sponge market?
3. What is the year over year growth of the global Hemostatic Sponge market?

4. What is the production and production value of the global Hemostatic Sponge market?
5. Who are the key producers in the global Hemostatic Sponge market?
6. What are the growth factors driving the market demand?

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