

# Global Hemostatic Gel Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Hemostatic Gel market size was valued at USD 974.7 million in 2023 and is forecast to a readjusted size of USD 1369.4 million by 2030 with a CAGR of 5.0% during review period.

Hemostatic gel is used as an adjunct or alternative to standard suture techniques to control bleeding or wound closure. In recent years, global hemostatic gels have developed rapidly, with an average growth rate of around 7%. In 2018, global production of hemostatic gels was about 3.26 million pieces. In 2018, China accounted for about 3 percent of global sales. In the next five years, China's hemostatic gel products will continue to grow rapidly. Hemostatic gels are mainly divided into fibrin, gelatin and others, among which fibrin accounts for the largest proportion, accounting for nearly 38% of the total market in 2018, while gelatin accounts for 28%. Hemostatic gels are mainly used in minimally invasive surgery, general surgery and other aspects, among which minimally invasive surgery is the main application field, accounting for 51% in 2018 and general surgery for 28%. Hemostatic gels are mainly divided into fibrin, gelatin and others, among which fibrin accounts for the largest proportion, accounting for nearly 38% of the total market in 2018, while gelatin accounts for 28%. Hemostatic gels are mainly used in minimally invasive surgery, general surgery and other aspects, among which minimally invasive surgery is the main application field, accounting for 51% in 2018 and general surgery for 28%. Baxter, J&J, CryoLife, Integra Life Sciences are major suppliers. These suppliers have mastered key technologies and patents, and have a fixed customer base, which has formed a monopoly situation in the market. The growth of the elderly population and the increasing prevalence of chronic diseases are the driving factors affecting the industry. More than 45 percent of Americans have at least one chronic condition that requires intensive care, according to the CDC. Elderly patients require intensive care, are prone to injury and take a long time to heal. Chronic diseases

eventually led to surgery, which in turn spurred the development of the hemostatic gel industry.

Global Hemostatic Gel key players include Baxter, J&J, Advance Medical Solution, etc. Global top three manufacturers hold a share over 45%.

North America is the largest market, with a share over 60%, followed by Europe, with a share over 20 percent.

In terms of product, Fibrin is the largest segment, with a share over 35%. And in terms of application, the largest application is Minimally Invasive Surgery, followed by General Surgery, etc.

The Global Info Research report includes an overview of the development of the Hemostatic Gel industry chain, the market status of Minimally Invasive Surgery (Fibrin, Gelatin), General Surgery (Fibrin, Gelatin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hemostatic Gel.

Regionally, the report analyzes the Hemostatic Gel markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hemostatic Gel market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Hemostatic Gel market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hemostatic Gel industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Fibrin, Gelatin).

**Industry Analysis:** Report analyse the broader industry trends, such as government

policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hemostatic Gel market.

**Regional Analysis:** The report involves examining the Hemostatic Gel market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hemostatic Gel market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hemostatic Gel:

**Company Analysis:** Report covers individual Hemostatic Gel manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hemostatic Gel. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Minimally Invasive Surgery, General Surgery).

**Technology Analysis:** Report covers specific technologies relevant to Hemostatic Gel. It assesses the current state, advancements, and potential future developments in Hemostatic Gel areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Hemostatic Gel market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation**

Hemostatic Gel market is split by Type and by Application. For the period 2019-2030,

the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Fibrin

Gelatin

Other

#### Market segment by Application

Minimally Invasive Surgery

General Surgery

Others

#### Major players covered

Baxter

J&J

CryoLife

Integra Life Sciences

Advance Medical Solution

BD

CSL Behring

Pfizer

## B Braun

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hemostatic Gel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hemostatic Gel, with price, sales, revenue and global market share of Hemostatic Gel from 2019 to 2024.

Chapter 3, the Hemostatic Gel competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hemostatic Gel breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hemostatic Gel market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hemostatic Gel.

Chapter 14 and 15, to describe Hemostatic Gel sales channel, distributors, customers, research findings and conclusion.

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