

Global Hemoperfusion Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hemoperfusion Filter market size is expected to reach \$ 1146 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Hemoperfusion filters—also frequently referred to as hemoperfusion devices, blood adsorbers, or blood purification adsorption columns—are medical consumables utilized in extracorporeal blood purification therapies. Typically, they consist of a cylindrical housing, blood ports, a filter screen or flow distributor, and adsorption materials such as adsorption resins or activated carbon. During treatment, the patient's blood is drawn out via a blood purification system and flows through the perfusion filter; harmful substances present in the blood—including uremic middle-molecule toxins, drugs or poisons, bilirubin, inflammatory cytokines, and autoantibodies—are selectively removed by the adsorption materials, after which the purified blood is returned to the patient's body. This product is primarily indicated for the blood purification of uremia, acute poisoning, liver failure, sepsis, severe inflammatory responses, and as an adjunctive therapy for certain immune-related diseases; it serves as a vital complementary consumable to techniques such as hemodialysis, hemofiltration, and continuous renal replacement therapy (CRRT).

The upstream segment of the hemoperfusion filter industry chain primarily encompasses medical-grade polycarbonate or polypropylene housing materials, hemocompatible resins, activated carbon, adsorption microspheres, ion-exchange resins, filtration membranes, sealing components, connecting tubing, anticoagulant coatings, sterile packaging, and ethylene oxide sterilization services. The midstream segment consists of manufacturers of blood perfusion devices and adsorbers, who are responsible for the modification of adsorption materials, column filling, sterile assembly, quality control testing, regulatory registration and certification, and large-scale

production. The downstream segment primarily targets clinical settings such as hospital nephrology departments, blood purification centers, ICUs, emergency departments, hepatology departments, and toxicology treatment centers, where the filters are utilized for therapies involving the removal of uremic toxins, treatment of drug or poison intoxication, management of liver failure, bilirubin adsorption, and the elimination of inflammatory cytokines in sepsis. In terms of gross margins, blood perfusion filters are classified as high-barrier, high-consumable-intensity products within the blood purification sector, with the gross margin for blood perfusion filters typically hovering around 63%.

In 2025, the average selling price of hemoperfusion filter is projected to be \$85 per unit, with a sales volume of 7.21 million units and a total production capacity of 10.45 million units.

From the perspective of clinical demand, the value of hemoperfusion filters lies in their ability to address the limitations of traditional hemodialysis regarding the clearance of medium-to-large molecular toxins, inflammatory cytokines, bilirubin, and drug-related poisons. With the rising prevalence of chronic kidney disease, uremia, acute poisoning, liver failure, sepsis, and severe infections, hemoperfusion has gradually evolved from a consumable used solely for renal disease treatment into an adjunctive therapy across critical care medicine, emergency medicine, hepatology, and immune-related disorders. Its clinical advantages include relatively direct therapeutic effects and broad applicability; however, actual treatment outcomes remain contingent upon the selection of appropriate indications, the performance of adsorption materials, the specific combined dialysis protocols employed, and the clinical practices of individual hospitals.

Regarding the competitive landscape, hemoperfusion filters represent a quintessential high-barrier medical consumable. The core of competition in this sector extends beyond mere production capacity to encompass adsorption material technology, hemocompatibility, safety validation, regulatory approval acquisition, hospital distribution channels, and physician acceptance. The market for standard resin-based hemoperfusion devices is relatively mature, with leading enterprises holding distinct advantages in terms of distribution channels and brand recognition. Conversely, specialized products—such as those designed for the adsorption of bilirubin, endotoxins, cytokines, or immune complexes—face higher technical barriers to entry but command higher price points and gross margins. In the future, differentiation among enterprises will increasingly hinge upon their ability to expand product indications, accumulate robust clinical evidence, and develop advanced adsorption materials.

Looking ahead at future trends, hemoperfusion filters are poised to evolve from traditional consumables for uremic blood purification toward applications characterized by multi-indication utility, precision adsorption, and critical care intervention. On one hand, standard hemoperfusion devices may continue to face pricing pressure due to healthcare cost containment measures, centralized procurement price reductions, and hospital-level cost management initiatives. On the other hand, high-end adsorption products specifically targeting sepsis, liver failure, autoimmune diseases, drug intoxication, and cytokine storms retain significant potential for growth. Consequently, the industry's future growth focus will shift from the 'mere expansion of hemoperfusion device sales volume' to 'material innovation, disease-specific customization, the development of combined therapeutic protocols, and the establishment of evidence-based clinical foundations.'

This report studies the global Hemoperfusion Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hemoperfusion Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hemoperfusion Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hemoperfusion Filter total production and demand, 2021-2032, (K Units)

Global Hemoperfusion Filter total production value, 2021-2032, (USD Million)

Global Hemoperfusion Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hemoperfusion Filter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hemoperfusion Filter domestic production, consumption, key domestic manufacturers and share

Global Hemoperfusion Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hemoperfusion Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hemoperfusion Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hemoperfusion Filter market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Medical, Kaneka Medix, Asahi Kasei Medical, JIMRO, CytoSorbents, Vantive, ExThera Medical, Alteco Medical, Efferon, Medica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hemoperfusion Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hemoperfusion Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hemoperfusion Filter Market, Segmentation by Type:

Activated Carbon Adsorption

Resin Adsorption

Global Hemoperfusion Filter Market, Segmentation by Modes of Blood Contact:

Whole Blood Perfusion Type

Plasma Adsorption Type

Combined Adsorption-Filtration Type

Global Hemoperfusion Filter Market, Segmentation by Capacity Specifications:

Small Capacity Type (50–100 mL Adsorbent)

Medium Capacity Type (100–200 mL Adsorbent)

Large Capacity Type (>200 mL Adsorbent)

Global Hemoperfusion Filter Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Toray Medical

Kaneka Medix

Asahi Kasei Medical

JIMRO

CytoSorbents

Vantive

ExThera Medical

Alteco Medical

Efferon

Medica

Jafron Biomedical

Foshan Biosun Medical Technology

Chongqing Xierkang Blood Purification Equipment R&D

Guangzhou Koncen Bioscience

Beijing Zhongke Shengkang Technology

Guangzhou OCI Medical Devices

Chongqing Tianwaitian Biotechnology

Zibo Kangbei Medical Device

Langfang Aier Medical Technology

Tianjin Yangquan Medical Device

Key Questions Answered:

1. How big is the global Hemoperfusion Filter market?
2. What is the demand of the global Hemoperfusion Filter market?
3. What is the year over year growth of the global Hemoperfusion Filter market?
4. What is the production and production value of the global Hemoperfusion Filter market?
5. Who are the key producers in the global Hemoperfusion Filter market?
6. What are the growth factors driving the market demand?

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