

Global Hemoperfusion Adsorbent Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hemoperfusion Adsorbent Resin market size is expected to reach \$ 431 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Hemoperfusion adsorbent resin refers to macroporous adsorption resin materials based on a styrene divinylbenzene copolymer backbone, prepared through pore forming, crosslinking, and surface modification processes, specifically designed for selective adsorption and removal of pathogenic substances from blood during hemoperfusion therapy. The core characteristic lies in the three dimensional porous network structure and high specific surface area that capture target toxins through physicochemical adsorption mechanisms, while biocompatible surface modification enables direct blood contact without significant adverse reactions. Major product configurations include broad spectrum adsorbent resins for removing medium to large molecular weight uremic toxins, functionalized resins for specific cytokine removal, ion exchange resins for bilirubin adsorption, and antigen antibody immobilized resins for immunoadsorption. The technological process encompasses suspension polymerization to prepare the resin backbone, chloromethylation and post crosslinking to construct the pore structure, and surface chemical modification to impart specific adsorption functionality. Key technical specifications include particle size distribution, specific surface area, average pore diameter, pore volume, moisture content, and dynamic adsorption rate. The critical functions of this material include efficient removal of beta 2 microglobulin and parathyroid hormone in end stage renal disease patients, organophosphorus and barbiturate compounds in poisoned patients, bilirubin and endotoxins in severe hepatitis patients, inflammatory cytokines in sepsis patients, and pathogenic antibodies in autoimmune disease patients. Primary applications cover hemoperfusion for chronic kidney disease, acute poisoning emergency treatment, artificial liver support therapy,

sepsis blood purification, and immunoabsorption therapy. The average gross margin in the global hemoperfusion adsorbent resin industry for 2025 is estimated between 40 and 60 percent. The average unit price for medical grade macroporous adsorbent resin ranges from 500 to 15,000 US dollars per kilogram, with premium pricing for high end functionalized immunoabsorption media and high specific surface area specialty resins. Actual prices and consumption vary significantly depending on adsorption specificity type, specific surface area grade, biocompatible modification level, and medical device certification status.

The hemoperfusion adsorbent resin industry occupies the mid to upstream position in the medical device supply chain. Upstream suppliers provide petrochemical raw materials, midstream manufacturers focus on resin synthesis and surface modification capabilities, and downstream customers include hemoperfusion cartridge manufacturers and end user medical institutions. Resin material costs account for approximately one fifth to one quarter of the total hemoperfusion cartridge cost structure, with technical barriers concentrated in pore size distribution control, surface biocompatibility modification, and specific ligand immobilization. Chinese companies have taken a leading position in full industry chain integration and clinical application promotion, while international companies maintain deep expertise in basic resin synthesis platforms and functional modification technologies. Regional supply chains show clear concentration characteristics, with China serving as both the largest hemoperfusion treatment market globally and the core production base for adsorbent resins.

Demand growth for hemoperfusion adsorbent resins globally is driven by multiple factors. Rising incidence rates of chronic kidney disease continue expanding the base of end stage renal disease patients, while penetration rates of hemoperfusion combined with hemodialysis treatment continue increasing under the impetus of medical insurance coverage expansion, which directly drives upstream adsorbent resin demand. Expansion of therapeutic indications into areas including acute poisoning, severe hepatitis, sepsis, and autoimmune diseases has opened new application spaces for adsorbent resins, driving product iteration toward functionalized and highly selective adsorbent resins. From a policy perspective, multiple regions have incorporated hemoperfusion therapy into medical insurance reimbursement coverage, significantly improving patient accessibility. Industry dynamics show leading manufacturers continuously increasing research and development investment, launching highly selective adsorbent resin products targeting specific toxin molecules, while simultaneously expanding medical adsorbent resin production bases to ensure supply chain security, with some manufacturers beginning to explore overseas markets.

In the coming years, the hemoperfusion adsorbent resin industry will maintain relatively rapid growth, though internal industry structure is undergoing transformation. As hemoperfusion therapy indications continue expanding and global exploration of non dialysis treatment pathways advances, total demand for adsorbent resins will continue expanding. Simultaneously, the trend of downstream cartridge manufacturers integrating upward into resin production is reshaping the supply structure, with traditional independent resin suppliers facing pressure from increasing self production ratios among customers, driving some companies to seek new growth space through technological innovation and differentiated products. From a competitive landscape perspective, companies possessing full industry chain integration capabilities, mastery of core surface modification technologies, and stable clinical validation data will achieve sustainable competitive advantages. Alternative technologies including specific antibody adsorption and nanomaterial adsorption routes are forming competition in certain segments, but macroporous adsorbent resins will maintain their mainstream material position in hemoperfusion therapy due to their broad spectrum adsorption capacity, cost advantages, and long term clinical validation.

This report studies the global Hemoperfusion Adsorbent Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hemoperfusion Adsorbent Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hemoperfusion Adsorbent Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hemoperfusion Adsorbent Resin total production and demand, 2021-2032, (kg)

Global Hemoperfusion Adsorbent Resin total production value, 2021-2032, (USD Million)

Global Hemoperfusion Adsorbent Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Hemoperfusion Adsorbent Resin consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Hemoperfusion Adsorbent Resin domestic production, consumption, key domestic manufacturers and share

Global Hemoperfusion Adsorbent Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Hemoperfusion Adsorbent Resin production by Target Toxin, production, value,

CAGR, 2021-2032, (USD Million) & (kg)

Global Hemoperfusion Adsorbent Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Hemoperfusion Adsorbent Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jafron Biomedical Co., Ltd., Hebei Lijiang Biotechnology Co., Ltd., Zibo Purui Resin Technology Co., Ltd., Weihai Weigao Yangquan Bio Co., Ltd., Tianjin Yangquan Medical Instrument Co., Ltd., Chongqing Xierkang Blood Purification Equipment R&D Co., Ltd., Mitsubishi Chemical Corporation, Purolite, LANXESS, Asahi Kasei Medical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hemoperfusion Adsorbent Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (kUSD/kg) by manufacturer, by Target Toxin, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hemoperfusion Adsorbent Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hemoperfusion Adsorbent Resin Market, Segmentation by Target Toxin:

Medium Molecule Toxins

Protein Bound Toxins

Inflammatory Cytokines

Pathogenic Antibodies & Immune Complexes

Others

Global Hemoperfusion Adsorbent Resin Market, Segmentation by Base Polymer Matrix:

Styrene-divinylbenzene

Polymethacrylate

Polyacrylate-based

Composite / Hybrid

Others

Global Hemoperfusion Adsorbent Resin Market, Segmentation by Average Pore Size:

Microporous Resin $\leq 2\text{ nm}$

Mesoporous Resin 2–50 nm

Macroporous Resin ?50 nm

Others

Global Hemoperfusion Adsorbent Resin Market, Segmentation by Application:

Uremic Toxin Removal

Acute Poisoning Rescue

Liver Failure Support

Sepsis and Cytokine Removal

Immunoabsorption Therapy

Others

Companies Profiled:

Jafron Biomedical Co., Ltd.

Hebei Lijiang Biotechnology Co., Ltd.

Zibo Purui Resin Technology Co., Ltd.

Weihai Weigao Yangquan Bio Co., Ltd.

Tianjin Yangquan Medical Instrument Co., Ltd.

Chongqing Xierkang Blood Purification Equipment R&D Co., Ltd.

Mitsubishi Chemical Corporation

Purolite

LANXESS

Asahi Kasei Medical Co., Ltd.

Kaneka Corporation

CytoSorbents Corporation

Key Questions Answered:

1. How big is the global Hemoperfusion Adsorbent Resin market?
2. What is the demand of the global Hemoperfusion Adsorbent Resin market?
3. What is the year over year growth of the global Hemoperfusion Adsorbent Resin market?
4. What is the production and production value of the global Hemoperfusion Adsorbent Resin market?
5. Who are the key producers in the global Hemoperfusion Adsorbent Resin market?
6. What are the growth factors driving the market demand?

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