

# Global Hemodialysis Concentrates Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBBD809C4266EN.html>

Date: January 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: GBBD809C4266EN

## Abstracts

The global Hemodialysis Concentrates market size is expected to reach \$ 3433 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Hemodialysis concentrates including:

Acid concentrates

A-concentrate

Acidified concentrated mixture of salts that, when diluted with dialysis water and bicarbonate concentrate, yields dialysis fluid for use in dialysis

Note 1 to entry: The term “acid” refers to the small amount of acid (for example, acetic acid or citric acid) that is included in the concentrate.

Note 2 to entry: Acid concentrate may contain glucose.

Note 3 to entry: Acid concentrate may be in the form of a liquid, a dry powder, other highly concentrated media, or some combination of these forms.

Bicarbonate concentrates

B-concentrate

Concentrated preparation of sodium bicarbonate that, when diluted with dialysis water

and acid concentrate, makes dialysis fluid used for dialysis

Note 1 to entry: Sodium bicarbonate is also known as sodium hydrogen carbonate.

Note 2 to entry: Some bicarbonate concentrates also contain sodium chloride.

Note 3 to entry: Bicarbonate concentrate may be in the form of a liquid or a dry powder.

Note 4 to entry: Dry sodium bicarbonate, without added sodium chloride, is also used in concentrate generators to produce a concentrated solution of sodium bicarbonate used by the dialysis machine to make dialysis fluid.

Global Hemodialysis Concentrates key players include Fresenius Medical Care, Baxter, B. Braun, etc. Global top three manufacturers hold a share about 60%.

North America is the largest market, with a share about 40%, followed by Europe and Asia-Pacific, both have a share about 50 percent.

In terms of product, Acid Concentrates is the largest segment, with a share about 65%. And in terms of application, the largest application is Dialysis Center, followed by Home.

This report studies the global Hemodialysis Concentrates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hemodialysis Concentrates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hemodialysis Concentrates that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hemodialysis Concentrates total production and demand, 2021-2032, (K Copies)

Global Hemodialysis Concentrates total production value, 2021-2032, (USD Million)

Global Hemodialysis Concentrates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Copies), (based on production site)

Global Hemodialysis Concentrates consumption by region & country, CAGR, 2021-2032 & (K Copies)

U.S. VS China: Hemodialysis Concentrates domestic production, consumption, key

domestic manufacturers and share

Global Hemodialysis Concentrates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Copies)

Global Hemodialysis Concentrates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Copies)

Global Hemodialysis Concentrates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Copies)

This report profiles key players in the global Hemodialysis Concentrates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius Medical Care, Baxter, B. Braun, Rockwell Medical, Nipro, MEDIVATORS, Dialysis Medical Solutions, Unipharm JSC, Nikkiso, Renacon Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hemodialysis Concentrates market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Copies) and average price (USD/Copy) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hemodialysis Concentrates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Hemodialysis Concentrates Market, Segmentation by Type:

Acid Concentrates

Bicarbonate Concentrates

#### Global Hemodialysis Concentrates Market, Segmentation by Application:

Dialysis Center

Home

#### Companies Profiled:

Fresenius Medical Care

Baxter

B. Braun

Rockwell Medical

Nipro

MEDIVATORS

Dialysis Medical Solutions

Unipharm JSC

Nikkiso

Renacon Pharma

Surni Group

Weigao Group

BIOLIGHT

Ziweishan

United Jieran

Sichuang

Sanxin

Shenyouda

Evertrust

Taishikang

### **Key Questions Answered:**

1. How big is the global Hemodialysis Concentrates market?
2. What is the demand of the global Hemodialysis Concentrates market?
3. What is the year over year growth of the global Hemodialysis Concentrates market?
4. What is the production and production value of the global Hemodialysis Concentrates market?
5. Who are the key producers in the global Hemodialysis Concentrates market?
6. What are the growth factors driving the market demand?

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