

Global Hemodialysis Catheters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hemodialysis Catheters market size is expected to reach \$ 538 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032). Hemodialysis Catheters are vascular access devices used to establish an extracorporeal blood circuit for hemodialysis, typically inserted into large central veins such as the internal jugular, subclavian, or femoral vein. Most are dual-lumen (or multi-lumen) catheters that enable simultaneous blood withdrawal and return through separate channels to support the stable, high-flow requirements of dialysis. They primarily address urgent or bridging access needs when an arteriovenous fistula or graft is not yet available, cannot be created, has not matured, or has temporarily failed, and they may also serve as longer-term access in selected patients who are poor candidates for surgical access. Design priorities include maintaining adequate flow and circuit stability while minimizing thrombosis, catheter dysfunction, and infection risk, and improving patient comfort and ease of placement; common clinical categories include non-tunneled catheters for short-term use, tunneled cuffed catheters for longer-term placement, and a range of tip and side-hole configurations tailored to insertion sites and flow demands. Historically, catheter use expanded alongside broader dialysis adoption, but also evolved substantially as infection-control standards tightened and materials and insertion techniques improved: advances in polymer science (notably medical-grade polyurethane and silicone), anticoagulant/antimicrobial surface technologies, tunneling and cuff fixation methods, image-guided placement, and standardized maintenance protocols have progressively improved biocompatibility, flexibility and kink resistance, and performance against complications such as catheter-related bloodstream infections, fibrin sheath formation, and thrombotic occlusion. Upstream inputs typically include medical-grade polyurethane or silicone tubing for the catheter body, radiopaque fillers or marker stripes for imaging visibility, polyester cuffs or woven fabrics for tissue ingrowth in tunneled designs, connectors and caps (e.g., luer fittings, clamps, hubs) made from

medical-grade engineering plastics such as polycarbonate or polypropylene, insertion accessories such as guidewires and needles (often stainless steel or nitinol), dilators and introducer sheath components, and optional surface coatings and material modifications (e.g., anticoagulant, antimicrobial, or hydrophilic coatings) that together support placement and long-term use. In 2025, the global production capacity of hemodialysis catheters is estimated at 15 million units, with sales reaching approximately 11.74 million units. The average selling price is about USD 31.6 per unit, and manufacturers typically achieve gross margins in the range of 25% to 35%. The hemodialysis catheter market is characterized by stable demand coupled with rising expectations for compliance and complication risk management. Clinically, catheters remain indispensable for urgent dialysis initiation, inpatient and critical care starts, access transitions, and patients with limited vascular options; however, providers are increasingly intolerant of catheter-related infections and thrombotic complications. Consequently, purchasing and utilization are shifting toward evidence-backed products and end-to-end risk-control capability. Catheters are increasingly treated not as standalone items but as part of a broader vascular-access management bundle that includes insertion kits, lock solutions, maintenance consumables, disinfection and dressing protocols, standardized nursing practices, and adverse-event surveillance. In this environment, tunneled cuffed catheters for longer-term use, tip designs optimized to reduce recirculation and fibrin-sheath formation, clearer sizing/selection frameworks, and strong traceability and quality systems tend to be favored. Commercially, success often depends on deep engagement with dialysis chains, hospital procurement platforms, and interventional access teams, with value framed around clinical and operational outcomes such as fewer failed placements, lower bloodstream infection risk, reduced replacement frequency, and smoother care pathways. Future development will center on stronger anti-infective/anti-thrombotic performance and a more standardized insertion-and-maintenance ecosystem. On the materials and design side, manufacturers will continue to refine flexibility and kink resistance, lumen geometry and flow resistance, and tip/side-hole configurations to improve flow stability and reduce recirculation, while expanding surface-engineering approaches that mitigate protein adsorption, bacterial adhesion, and biofilm formation, thereby lowering risks of fibrin sheath development and thrombotic occlusion. Integrated productization is also likely to expand, with catheter-plus-insertion-kit bundles and more complete procedure-ready sets (guidewires, dilators, fixation devices) aimed at reducing variability and procedural risk. On the clinical management side, catheter lifecycle pathways will become more granular and auditable: pre-placement assessment, sterile insertion workflows, lock/flush strategies, dressing and antisepsis standards, early recognition and management of complications, and planned transition to fistula/graft when feasible will be more systematically embedded into quality programs and digital documentation.

As dialysis care becomes more consolidated and quality audits intensify, training, competency validation, and cross-site consistency will increasingly shape adoption decisions, pushing competition toward ?product + process + data? rather than hardware alone.

Key drivers include persistent clinical need and stronger governance around safety and infection control. The urgency of dialysis initiation, inpatient and ICU dialysis demand, and long-term vascular limitations in subsets of patients provide durable baseline demand. At the same time, tighter regulatory and institutional focus on infection prevention and adverse-event management?often approaching ?near-zero tolerance? for healthcare-associated infections?supports adoption of higher-performing products and bundled protocols. Broader access to ultrasound guidance, growth of vascular-access specialty teams, and more standardized nursing systems also improve the feasibility of high-quality placement and maintenance. Major barriers are risk exposure and cost pressure: catheter-related infections and thrombosis carry significant clinical, economic, and reputational consequences, making providers cautious and extending validation cycles for new products. Regional differences in guidance and regulatory expectations for antimicrobial/antithrombotic coatings, lock solutions, and bundled consumables complicate standardization. Procurement price pressure can also compress premiums for higher-value designs, forcing manufacturers to substantiate value through clinical evidence, bundled services, and operational support. Overall, the market is likely to continue upgrading toward higher quality within a stable demand base, increasingly competing on comprehensive solutions that demonstrably reduce complications.

This report studies the global Hemodialysis Catheters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hemodialysis Catheters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hemodialysis Catheters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hemodialysis Catheters total production and demand, 2021-2032, (K Units)

Global Hemodialysis Catheters total production value, 2021-2032, (USD Million)

Global Hemodialysis Catheters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hemodialysis Catheters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hemodialysis Catheters domestic production, consumption, key domestic manufacturers and share

Global Hemodialysis Catheters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hemodialysis Catheters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hemodialysis Catheters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hemodialysis Catheters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Becton Dickinson, Merit Medical, Teleflex, ICU Medical, Nipro tab, Kawasumi Laboratories, Mozarc Medical, B. Braun, Medical Components (MedComp), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hemodialysis Catheters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hemodialysis Catheters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hemodialysis Catheters Market, Segmentation by Type:

Long-Term Hemodialysis Catheters

Short-Term Hemodialysis Catheters

Global Hemodialysis Catheters Market, Segmentation by Lumen Configuration:

Single-Lumen Catheter

Double-Lumen Catheter

Triple-Lumen Catheter

Global Hemodialysis Catheters Market, Segmentation by Insertion Site:

Internal Jugular Catheter

Subclavian Catheter

Femoral Catheter

Upper-Extremity Catheter

Translumbar Catheter

Global Hemodialysis Catheters Market, Segmentation by Application:

Home Dialysis

In-Center Dialysis

Companies Profiled:

Medtronic

Becton Dickinson

Merit Medical

Teleflex

ICU Medical

Nipro tab

Kawasumi Laboratories

Mozarc Medical

B. Braun

Medical Components (MedComp)

Foshan Special Medical

SWS Hemodialysis Care

Weigao

Sanxin Medical

Key Questions Answered:

1. How big is the global Hemodialysis Catheters market?
2. What is the demand of the global Hemodialysis Catheters market?
3. What is the year over year growth of the global Hemodialysis Catheters market?
4. What is the production and production value of the global Hemodialysis Catheters market?
5. Who are the key producers in the global Hemodialysis Catheters market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hemodialysis Catheters Introduction
- 1.2 World Hemodialysis Catheters Supply & Forecast
 - 1.2.1 World Hemodialysis Catheters Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hemodialysis Catheters Production (2021-2032)
 - 1.2.3 World Hemodialysis Catheters Pricing Trends (2021-2032)
- 1.3 World Hemodialysis Catheters Production by Region (Based on Production Site)
 - 1.3.1 World Hemodialysis Catheters Production Value by Region (2021-2032)
 - 1.3.2 World Hemodialysis Catheters Production by Region (2021-2032)
 - 1.3.3 World Hemodialysis Catheters Average Price by Region (2021-2032)
 - 1.3.4 North America Hemodialysis Catheters Production (2021-2032)
 - 1.3.5 Europe Hemodialysis Catheters Production (2021-2032)
 - 1.3.6 China Hemodialysis Catheters Production (2021-2032)
 - 1.3.7 Japan Hemodialysis Catheters Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hemodialysis Catheters Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hemodialysis Catheters Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hemodialysis Catheters Demand (2021-2032)
- 2.2 World Hemodialysis Catheters Consumption by Region
 - 2.2.1 World Hemodialysis Catheters Consumption by Region (2021-2026)
 - 2.2.2 World Hemodialysis Catheters Consumption Forecast by Region (2027-2032)
- 2.3 United States Hemodialysis Catheters Consumption (2021-2032)
- 2.4 China Hemodialysis Catheters Consumption (2021-2032)
- 2.5 Europe Hemodialysis Catheters Consumption (2021-2032)
- 2.6 Japan Hemodialysis Catheters Consumption (2021-2032)
- 2.7 South Korea Hemodialysis Catheters Consumption (2021-2032)
- 2.8 ASEAN Hemodialysis Catheters Consumption (2021-2032)
- 2.9 India Hemodialysis Catheters Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hemodialysis Catheters Production Value by Manufacturer (2021-2026)

- 3.2 World Hemodialysis Catheters Production by Manufacturer (2021-2026)
- 3.3 World Hemodialysis Catheters Average Price by Manufacturer (2021-2026)
- 3.4 Hemodialysis Catheters Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hemodialysis Catheters Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hemodialysis Catheters in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hemodialysis Catheters in 2025
- 3.6 Hemodialysis Catheters Market: Overall Company Footprint Analysis
 - 3.6.1 Hemodialysis Catheters Market: Region Footprint
 - 3.6.2 Hemodialysis Catheters Market: Company Product Type Footprint
 - 3.6.3 Hemodialysis Catheters Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hemodialysis Catheters Production Value Comparison
 - 4.1.1 United States VS China: Hemodialysis Catheters Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hemodialysis Catheters Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hemodialysis Catheters Production Comparison
 - 4.2.1 United States VS China: Hemodialysis Catheters Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hemodialysis Catheters Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hemodialysis Catheters Consumption Comparison
 - 4.3.1 United States VS China: Hemodialysis Catheters Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hemodialysis Catheters Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hemodialysis Catheters Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Hemodialysis Catheters Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hemodialysis Catheters Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hemodialysis Catheters Production (2021-2026)

4.5 China Based Hemodialysis Catheters Manufacturers and Market Share

4.5.1 China Based Hemodialysis Catheters Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hemodialysis Catheters Production Value (2021-2026)

4.5.3 China Based Manufacturers Hemodialysis Catheters Production (2021-2026)

4.6 Rest of World Based Hemodialysis Catheters Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hemodialysis Catheters Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hemodialysis Catheters Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hemodialysis Catheters Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hemodialysis Catheters Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Long-Term Hemodialysis Catheters

5.2.2 Short-Term Hemodialysis Catheters

5.3 Market Segment by Type

5.3.1 World Hemodialysis Catheters Production by Type (2021-2032)

5.3.2 World Hemodialysis Catheters Production Value by Type (2021-2032)

5.3.3 World Hemodialysis Catheters Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LUMEN CONFIGURATION

6.1 World Hemodialysis Catheters Market Size Overview by Lumen Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Lumen Configuration

6.2.1 Single-Lumen Catheter

6.2.2 Double-Lumen Catheter

6.2.3 Triple-Lumen Catheter

6.3 Market Segment by Lumen Configuration

6.3.1 World Hemodialysis Catheters Production by Lumen Configuration (2021-2032)

6.3.2 World Hemodialysis Catheters Production Value by Lumen Configuration (2021-2032)

6.3.3 World Hemodialysis Catheters Average Price by Lumen Configuration (2021-2032)

7 MARKET ANALYSIS BY INSERTION SITE

7.1 World Hemodialysis Catheters Market Size Overview by Insertion Site: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Insertion Site

7.2.1 Internal Jugular Catheter

7.2.2 Subclavian Catheter

7.2.3 Femoral Catheter

7.2.4 Upper-Extremity Catheter

7.2.5 Translumbar Catheter

7.3 Market Segment by Insertion Site

7.3.1 World Hemodialysis Catheters Production by Insertion Site (2021-2032)

7.3.2 World Hemodialysis Catheters Production Value by Insertion Site (2021-2032)

7.3.3 World Hemodialysis Catheters Average Price by Insertion Site (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hemodialysis Catheters Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Home Dialysis

8.2.2 In-Center Dialysis

8.3 Market Segment by Application

8.3.1 World Hemodialysis Catheters Production by Application (2021-2032)

8.3.2 World Hemodialysis Catheters Production Value by Application (2021-2032)

8.3.3 World Hemodialysis Catheters Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Medtronic

9.1.1 Medtronic Details

9.1.2 Medtronic Major Business

- 9.1.3 Medtronic Hemodialysis Catheters Product and Services
- 9.1.4 Medtronic Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Medtronic Recent Developments/Updates
- 9.1.6 Medtronic Competitive Strengths & Weaknesses
- 9.2 Becton Dickinson
 - 9.2.1 Becton Dickinson Details
 - 9.2.2 Becton Dickinson Major Business
 - 9.2.3 Becton Dickinson Hemodialysis Catheters Product and Services
 - 9.2.4 Becton Dickinson Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Becton Dickinson Recent Developments/Updates
 - 9.2.6 Becton Dickinson Competitive Strengths & Weaknesses
- 9.3 Merit Medical
 - 9.3.1 Merit Medical Details
 - 9.3.2 Merit Medical Major Business
 - 9.3.3 Merit Medical Hemodialysis Catheters Product and Services
 - 9.3.4 Merit Medical Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Merit Medical Recent Developments/Updates
 - 9.3.6 Merit Medical Competitive Strengths & Weaknesses
- 9.4 Teleflex
 - 9.4.1 Teleflex Details
 - 9.4.2 Teleflex Major Business
 - 9.4.3 Teleflex Hemodialysis Catheters Product and Services
 - 9.4.4 Teleflex Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Teleflex Recent Developments/Updates
 - 9.4.6 Teleflex Competitive Strengths & Weaknesses
- 9.5 ICU Medical
 - 9.5.1 ICU Medical Details
 - 9.5.2 ICU Medical Major Business
 - 9.5.3 ICU Medical Hemodialysis Catheters Product and Services
 - 9.5.4 ICU Medical Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ICU Medical Recent Developments/Updates
 - 9.5.6 ICU Medical Competitive Strengths & Weaknesses
- 9.6 Nipro tab
 - 9.6.1 Nipro tab Details

- 9.6.2 Nipro tab Major Business
- 9.6.3 Nipro tab Hemodialysis Catheters Product and Services
- 9.6.4 Nipro tab Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Nipro tab Recent Developments/Updates
- 9.6.6 Nipro tab Competitive Strengths & Weaknesses
- 9.7 Kawasumi Laboratories
 - 9.7.1 Kawasumi Laboratories Details
 - 9.7.2 Kawasumi Laboratories Major Business
 - 9.7.3 Kawasumi Laboratories Hemodialysis Catheters Product and Services
 - 9.7.4 Kawasumi Laboratories Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Kawasumi Laboratories Recent Developments/Updates
 - 9.7.6 Kawasumi Laboratories Competitive Strengths & Weaknesses
- 9.8 Mozarc Medical
 - 9.8.1 Mozarc Medical Details
 - 9.8.2 Mozarc Medical Major Business
 - 9.8.3 Mozarc Medical Hemodialysis Catheters Product and Services
 - 9.8.4 Mozarc Medical Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Mozarc Medical Recent Developments/Updates
 - 9.8.6 Mozarc Medical Competitive Strengths & Weaknesses
- 9.9 B. Braun
 - 9.9.1 B. Braun Details
 - 9.9.2 B. Braun Major Business
 - 9.9.3 B. Braun Hemodialysis Catheters Product and Services
 - 9.9.4 B. Braun Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 B. Braun Recent Developments/Updates
 - 9.9.6 B. Braun Competitive Strengths & Weaknesses
- 9.10 Medical Components (MedComp)
 - 9.10.1 Medical Components (MedComp) Details
 - 9.10.2 Medical Components (MedComp) Major Business
 - 9.10.3 Medical Components (MedComp) Hemodialysis Catheters Product and Services
 - 9.10.4 Medical Components (MedComp) Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Medical Components (MedComp) Recent Developments/Updates
 - 9.10.6 Medical Components (MedComp) Competitive Strengths & Weaknesses

9.11 Foshan Special Medical

9.11.1 Foshan Special Medical Details

9.11.2 Foshan Special Medical Major Business

9.11.3 Foshan Special Medical Hemodialysis Catheters Product and Services

9.11.4 Foshan Special Medical Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Foshan Special Medical Recent Developments/Updates

9.11.6 Foshan Special Medical Competitive Strengths & Weaknesses

9.12 SWS Hemodialysis Care

9.12.1 SWS Hemodialysis Care Details

9.12.2 SWS Hemodialysis Care Major Business

9.12.3 SWS Hemodialysis Care Hemodialysis Catheters Product and Services

9.12.4 SWS Hemodialysis Care Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 SWS Hemodialysis Care Recent Developments/Updates

9.12.6 SWS Hemodialysis Care Competitive Strengths & Weaknesses

9.13 Weigao

9.13.1 Weigao Details

9.13.2 Weigao Major Business

9.13.3 Weigao Hemodialysis Catheters Product and Services

9.13.4 Weigao Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Weigao Recent Developments/Updates

9.13.6 Weigao Competitive Strengths & Weaknesses

9.14 Sanxin Medical

9.14.1 Sanxin Medical Details

9.14.2 Sanxin Medical Major Business

9.14.3 Sanxin Medical Hemodialysis Catheters Product and Services

9.14.4 Sanxin Medical Hemodialysis Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Sanxin Medical Recent Developments/Updates

9.14.6 Sanxin Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hemodialysis Catheters Industry Chain

10.2 Hemodialysis Catheters Upstream Analysis

10.2.1 Hemodialysis Catheters Core Raw Materials

10.2.2 Main Manufacturers of Hemodialysis Catheters Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Hemodialysis Catheters Production Mode

10.6 Hemodialysis Catheters Procurement Model

10.7 Hemodialysis Catheters Industry Sales Model and Sales Channels

10.7.1 Hemodialysis Catheters Sales Model

10.7.2 Hemodialysis Catheters Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hemodialysis Catheters Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hemodialysis Catheters Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hemodialysis Catheters Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hemodialysis Catheters Production Value Market Share by Region (2021-2026)

Table 5. World Hemodialysis Catheters Production Value Market Share by Region (2027-2032)

Table 6. World Hemodialysis Catheters Production by Region (2021-2026) & (K Units)

Table 7. World Hemodialysis Catheters Production by Region (2027-2032) & (K Units)

Table 8. World Hemodialysis Catheters Production Market Share by Region (2021-2026)

Table 9. World Hemodialysis Catheters Production Market Share by Region (2027-2032)

Table 10. World Hemodialysis Catheters Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Hemodialysis Catheters Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Hemodialysis Catheters Major Market Trends

Table 13. World Hemodialysis Catheters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Hemodialysis Catheters Consumption by Region (2021-2026) & (K Units)

Table 15. World Hemodialysis Catheters Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Hemodialysis Catheters Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hemodialysis Catheters Producers in 2025

Table 18. World Hemodialysis Catheters Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Hemodialysis Catheters Producers in 2025

Table 20. World Hemodialysis Catheters Average Price by Manufacturer (2021-2026) &

(USD/Unit)

Table 21. Global Hemodialysis Catheters Company Evaluation Quadrant

Table 22. World Hemodialysis Catheters Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hemodialysis Catheters Production Site of Key Manufacturer

Table 24. Hemodialysis Catheters Market: Company Product Type Footprint

Table 25. Hemodialysis Catheters Market: Company Product Application Footprint

Table 26. Hemodialysis Catheters Competitive Factors

Table 27. Hemodialysis Catheters New Entrant and Capacity Expansion Plans

Table 28. Hemodialysis Catheters Mergers & Acquisitions Activity

Table 29. United States VS China Hemodialysis Catheters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hemodialysis Catheters Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Hemodialysis Catheters Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Hemodialysis Catheters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hemodialysis Catheters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hemodialysis Catheters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hemodialysis Catheters Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Hemodialysis Catheters Production Market Share (2021-2026)

Table 37. China Based Hemodialysis Catheters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hemodialysis Catheters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hemodialysis Catheters Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hemodialysis Catheters Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Hemodialysis Catheters Production Market Share (2021-2026)

Table 42. Rest of World Based Hemodialysis Catheters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hemodialysis Catheters Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hemodialysis Catheters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hemodialysis Catheters Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Hemodialysis Catheters Production Market Share (2021-2026)

Table 47. World Hemodialysis Catheters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hemodialysis Catheters Production by Type (2021-2026) & (K Units)

Table 49. World Hemodialysis Catheters Production by Type (2027-2032) & (K Units)

Table 50. World Hemodialysis Catheters Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hemodialysis Catheters Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hemodialysis Catheters Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Hemodialysis Catheters Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Hemodialysis Catheters Production Value by Lumen Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Hemodialysis Catheters Production by Lumen Configuration (2021-2026) & (K Units)

Table 56. World Hemodialysis Catheters Production by Lumen Configuration (2027-2032) & (K Units)

Table 57. World Hemodialysis Catheters Production Value by Lumen Configuration (2021-2026) & (USD Million)

Table 58. World Hemodialysis Catheters Production Value by Lumen Configuration (2027-2032) & (USD Million)

Table 59. World Hemodialysis Catheters Average Price by Lumen Configuration (2021-2026) & (USD/Unit)

Table 60. World Hemodialysis Catheters Average Price by Lumen Configuration (2027-2032) & (USD/Unit)

Table 61. World Hemodialysis Catheters Production Value by Insertion Site, (USD Million), 2021 & 2025 & 2032

Table 62. World Hemodialysis Catheters Production by Insertion Site (2021-2026) & (K Units)

Table 63. World Hemodialysis Catheters Production by Insertion Site (2027-2032) & (K Units)

Table 64. World Hemodialysis Catheters Production Value by Insertion Site (2021-2026) & (USD Million)

Table 65. World Hemodialysis Catheters Production Value by Insertion Site (2027-2032) & (USD Million)

Table 66. World Hemodialysis Catheters Average Price by Insertion Site (2021-2026) & (USD/Unit)

Table 67. World Hemodialysis Catheters Average Price by Insertion Site (2027-2032) & (USD/Unit)

Table 68. World Hemodialysis Catheters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hemodialysis Catheters Production by Application (2021-2026) & (K Units)

Table 70. World Hemodialysis Catheters Production by Application (2027-2032) & (K Units)

Table 71. World Hemodialysis Catheters Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hemodialysis Catheters Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hemodialysis Catheters Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Hemodialysis Catheters Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Medtronic Basic Information, Manufacturing Base and Competitors

Table 76. Medtronic Major Business

Table 77. Medtronic Hemodialysis Catheters Product and Services

Table 78. Medtronic Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Medtronic Recent Developments/Updates

Table 80. Medtronic Competitive Strengths & Weaknesses

Table 81. Becton Dickinson Basic Information, Manufacturing Base and Competitors

Table 82. Becton Dickinson Major Business

Table 83. Becton Dickinson Hemodialysis Catheters Product and Services

Table 84. Becton Dickinson Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Becton Dickinson Recent Developments/Updates

Table 86. Becton Dickinson Competitive Strengths & Weaknesses

Table 87. Merit Medical Basic Information, Manufacturing Base and Competitors

Table 88. Merit Medical Major Business

- Table 89. Merit Medical Hemodialysis Catheters Product and Services
- Table 90. Merit Medical Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Merit Medical Recent Developments/Updates
- Table 92. Merit Medical Competitive Strengths & Weaknesses
- Table 93. Teleflex Basic Information, Manufacturing Base and Competitors
- Table 94. Teleflex Major Business
- Table 95. Teleflex Hemodialysis Catheters Product and Services
- Table 96. Teleflex Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Teleflex Recent Developments/Updates
- Table 98. Teleflex Competitive Strengths & Weaknesses
- Table 99. ICU Medical Basic Information, Manufacturing Base and Competitors
- Table 100. ICU Medical Major Business
- Table 101. ICU Medical Hemodialysis Catheters Product and Services
- Table 102. ICU Medical Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ICU Medical Recent Developments/Updates
- Table 104. ICU Medical Competitive Strengths & Weaknesses
- Table 105. Nipro tab Basic Information, Manufacturing Base and Competitors
- Table 106. Nipro tab Major Business
- Table 107. Nipro tab Hemodialysis Catheters Product and Services
- Table 108. Nipro tab Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Nipro tab Recent Developments/Updates
- Table 110. Nipro tab Competitive Strengths & Weaknesses
- Table 111. Kawasumi Laboratories Basic Information, Manufacturing Base and Competitors
- Table 112. Kawasumi Laboratories Major Business
- Table 113. Kawasumi Laboratories Hemodialysis Catheters Product and Services
- Table 114. Kawasumi Laboratories Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Kawasumi Laboratories Recent Developments/Updates
- Table 116. Kawasumi Laboratories Competitive Strengths & Weaknesses
- Table 117. Mozarc Medical Basic Information, Manufacturing Base and Competitors
- Table 118. Mozarc Medical Major Business
- Table 119. Mozarc Medical Hemodialysis Catheters Product and Services
- Table 120. Mozarc Medical Hemodialysis Catheters Production (K Units), Price

(USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Mozarc Medical Recent Developments/Updates

Table 122. Mozarc Medical Competitive Strengths & Weaknesses

Table 123. B. Braun Basic Information, Manufacturing Base and Competitors

Table 124. B. Braun Major Business

Table 125. B. Braun Hemodialysis Catheters Product and Services

Table 126. B. Braun Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. B. Braun Recent Developments/Updates

Table 128. B. Braun Competitive Strengths & Weaknesses

Table 129. Medical Components (MedComp) Basic Information, Manufacturing Base and Competitors

Table 130. Medical Components (MedComp) Major Business

Table 131. Medical Components (MedComp) Hemodialysis Catheters Product and Services

Table 132. Medical Components (MedComp) Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Medical Components (MedComp) Recent Developments/Updates

Table 134. Medical Components (MedComp) Competitive Strengths & Weaknesses

Table 135. Foshan Special Medical Basic Information, Manufacturing Base and Competitors

Table 136. Foshan Special Medical Major Business

Table 137. Foshan Special Medical Hemodialysis Catheters Product and Services

Table 138. Foshan Special Medical Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Foshan Special Medical Recent Developments/Updates

Table 140. Foshan Special Medical Competitive Strengths & Weaknesses

Table 141. SWS Hemodialysis Care Basic Information, Manufacturing Base and Competitors

Table 142. SWS Hemodialysis Care Major Business

Table 143. SWS Hemodialysis Care Hemodialysis Catheters Product and Services

Table 144. SWS Hemodialysis Care Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. SWS Hemodialysis Care Recent Developments/Updates

Table 146. SWS Hemodialysis Care Competitive Strengths & Weaknesses

- Table 147. Weigao Basic Information, Manufacturing Base and Competitors
- Table 148. Weigao Major Business
- Table 149. Weigao Hemodialysis Catheters Product and Services
- Table 150. Weigao Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Weigao Recent Developments/Updates
- Table 152. Weigao Competitive Strengths & Weaknesses
- Table 153. Sanxin Medical Basic Information, Manufacturing Base and Competitors
- Table 154. Sanxin Medical Major Business
- Table 155. Sanxin Medical Hemodialysis Catheters Product and Services
- Table 156. Sanxin Medical Hemodialysis Catheters Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Sanxin Medical Recent Developments/Updates
- Table 158. Sanxin Medical Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Hemodialysis Catheters Upstream (Raw Materials)
- Table 160. Global Hemodialysis Catheters Typical Customers
- Table 161. Hemodialysis Catheters Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hemodialysis Catheters Picture

Figure 2. World Hemodialysis Catheters Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hemodialysis Catheters Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hemodialysis Catheters Production (2021-2032) & (K Units)

Figure 5. World Hemodialysis Catheters Average Price (2021-2032) & (USD/Unit)

Figure 6. World Hemodialysis Catheters Production Value Market Share by Region (2021-2032)

Figure 7. World Hemodialysis Catheters Production Market Share by Region (2021-2032)

Figure 8. North America Hemodialysis Catheters Production (2021-2032) & (K Units)

Figure 9. Europe Hemodialysis Catheters Production (2021-2032) & (K Units)

Figure 10. China Hemodialysis Catheters Production (2021-2032) & (K Units)

Figure 11. Japan Hemodialysis Catheters Production (2021-2032) & (K Units)

Figure 12. Hemodialysis Catheters Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hemodialysis Catheters Consumption (2021-2032) & (K Units)

Figure 15. World Hemodialysis Catheters Consumption Market Share by Region (2021-2032)

Figure 16. United States Hemodialysis Catheters Consumption (2021-2032) & (K Units)

Figure 17. China Hemodialysis Catheters Consumption (2021-2032) & (K Units)

Figure 18. Europe Hemodialysis Catheters Consumption (2021-2032) & (K Units)

Figure 19. Japan Hemodialysis Catheters Consumption (2021-2032) & (K Units)

Figure 20. South Korea Hemodialysis Catheters Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Hemodialysis Catheters Consumption (2021-2032) & (K Units)

Figure 22. India Hemodialysis Catheters Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Hemodialysis Catheters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hemodialysis Catheters Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hemodialysis Catheters Markets in 2025

Figure 26. United States VS China: Hemodialysis Catheters Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hemodialysis Catheters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hemodialysis Catheters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hemodialysis Catheters Production Market Share 2025

Figure 30. China Based Manufacturers Hemodialysis Catheters Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hemodialysis Catheters Production Market Share 2025

Figure 32. World Hemodialysis Catheters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hemodialysis Catheters Production Value Market Share by Type in 2025

Figure 34. Long-Term Hemodialysis Catheters

Figure 35. Short-Term Hemodialysis Catheters

Figure 36. World Hemodialysis Catheters Production Market Share by Type (2021-2032)

Figure 37. World Hemodialysis Catheters Production Value Market Share by Type (2021-2032)

Figure 38. World Hemodialysis Catheters Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Hemodialysis Catheters Production Value by Lumen Configuration, (USD Million), 2021 & 2025 & 2032

Figure 40. World Hemodialysis Catheters Production Value Market Share by Lumen Configuration in 2025

Figure 41. Single-Lumen Catheter

Figure 42. Double-Lumen Catheter

Figure 43. Triple-Lumen Catheter

Figure 44. World Hemodialysis Catheters Production Market Share by Lumen Configuration (2021-2032)

Figure 45. World Hemodialysis Catheters Production Value Market Share by Lumen Configuration (2021-2032)

Figure 46. World Hemodialysis Catheters Average Price by Lumen Configuration (2021-2032) & (USD/Unit)

Figure 47. World Hemodialysis Catheters Production Value by Insertion Site, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hemodialysis Catheters Production Value Market Share by Insertion Site in 2025

Figure 49. Internal Jugular Catheter

Figure 50. Subclavian Catheter

Figure 51. Femoral Catheter

Figure 52. Upper-Extremity Catheter

Figure 53. Translumbar Catheter

Figure 54. World Hemodialysis Catheters Production Market Share by Insertion Site (2021-2032)

Figure 55. World Hemodialysis Catheters Production Value Market Share by Insertion Site (2021-2032)

Figure 56. World Hemodialysis Catheters Average Price by Insertion Site (2021-2032) & (USD/Unit)

Figure 57. World Hemodialysis Catheters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Hemodialysis Catheters Production Value Market Share by Application in 2025

Figure 59. Home Dialysis

Figure 60. In-Center Dialysis

Figure 61. World Hemodialysis Catheters Production Market Share by Application (2021-2032)

Figure 62. World Hemodialysis Catheters Production Value Market Share by Application (2021-2032)

Figure 63. World Hemodialysis Catheters Average Price by Application (2021-2032) & (USD/Unit)

Figure 64. Hemodialysis Catheters Industry Chain

Figure 65. Hemodialysis Catheters Procurement Model

Figure 66. Hemodialysis Catheters Sales Model

Figure 67. Hemodialysis Catheters Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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