

Global Helium Separation Membrane System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Helium Separation Membrane System market size was valued at US\$ 121 million in 2025 and is forecast to a readjusted size of US\$ 190 million by 2032 with a CAGR of 6.8% during review period.

A Helium Separation Membrane System is a gas separation technology designed to extract helium from gas mixtures?typically natural gas or industrial gas streams?using selective membrane materials. These systems rely on membranes that allow smaller helium molecules to pass through more readily than larger or heavier gases such as nitrogen, methane, or CO?. The process is energy-efficient, compact, and does not require cryogenic temperatures or complex chemical treatments. Helium separation membrane systems are increasingly used in natural gas processing, semiconductor manufacturing, and MRI facilities to recover and purify helium due to its high value, limited global supply, and critical industrial applications. In 2024, global Helium Separation Membrane System production reached approximately 25488 units with an average global market price of around US\$ 4218 per unit. The production capacity for Helium Separation Membrane System in 2024 was approximately 27000 units. The typical gross profit margin for Helium Separation Membrane System is between 20% and 40%.

The Helium Separation Membrane System market is driven by the growing demand for efficient and cost-effective methods to extract and purify helium from natural gas and other gas streams. These systems use selective membranes to separate helium based on molecular size and permeability, offering advantages such as lower energy consumption, compact design, and operational simplicity compared to traditional

cryogenic or pressure swing adsorption methods. Increasing industrial applications of helium in electronics, healthcare, aerospace, and welding, combined with the scarcity and strategic importance of helium, are fueling interest in membrane-based separation technologies. The market is also influenced by advancements in membrane materials and system integration, supporting wider adoption across both developed and emerging economies.

This report is a detailed and comprehensive analysis for global Helium Separation Membrane System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Helium Separation Membrane System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Helium Separation Membrane System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Helium Separation Membrane System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Helium Separation Membrane System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Helium Separation Membrane System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Helium Separation Membrane System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Air Liquide, Air Products, UBE Corporation, Evonik, Linde Engineering, Grasys, Airrane, Generon IGS, Tianbang Membrane Technology, Shandong Huihai Membrane Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Helium Separation Membrane System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polymeric Membrane

Inorganic Membrane

Hybrid Matrix Membrane

Market segment by Membrane Structure

Hollow Fiber

Spiral Wound

Plate and Frame

Market segment by Separation Mechanism

Solution-Diffusion Membranes

Molecular Sieving Membranes

Market segment by Application

Oil and Gas

Industrial Manufacturing

Semiconductor

Medical

Others

Major players covered

Air Liquide

Air Products

UBE Corporation

Evonik

Linde Engineering

Grasys

Airrane

Generon IGS

Tianbang Membrane Technology

Shandong Huihai Membrane Material Technology

Dalian Eurofilm Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Helium Separation Membrane System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Helium Separation Membrane System, with price, sales quantity, revenue, and global market share of Helium Separation Membrane System from 2021 to 2026.

Chapter 3, the Helium Separation Membrane System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Helium Separation Membrane System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Helium Separation Membrane System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Helium Separation Membrane System.

Chapter 14 and 15, to describe Helium Separation Membrane System sales channel, distributors, customers, research findings and conclusion.

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