

Global Helium Leak Sensor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G1E090E1675EN.html>

Date: January 2024

Pages: 113

Price: US\$ 3,480.00 (Single User License)

ID: G1E090E1675EN

Abstracts

According to our (Global Info Research) latest study, the global Helium Leak Sensor market size was valued at USD 157 million in 2023 and is forecast to a readjusted size of USD 173.5 million by 2030 with a CAGR of 1.4% during review period.

A Helium Leak Sensor or Helium Leak detector is used to locate and measure the size of leaks into or out of a system or containing device. The tracer gas, helium, is introduced to a test part that is connected to the leak detector. The helium leaking through the test part enters through the system and this partial pressure is measured and the results are displayed on a meter.

Helium leak detectors consist of the following components:

A spectrometer to detect the mass of helium

A vacuum system to maintain the pressure in the spectrometer

A mechanical pump to evacuate the part to be tested

Valves which enable the various stages of detection: evacuation, test & venting

An amplifier and readout instrumentation to monitor the output signal

Power supplies and controls

Fixturing that attaches the part to be tested to the detector

Methods of Leak Testing Parts

There are two main methods to leak test parts using helium: Vacuum Testing (outside-in) and Pressure Testing (Inside-out). The detection method should be selected based on the working conditions of the part to be tested. It is important to maintain the same pressure conditions during the test as will exist during the actual use of the part. Vacuum systems should be tested with a vacuum inside the chamber. A compressed air cylinder should be tested with high pressure inside the cylinder.

INFICON, Agilent, Leybold and Pfeiffer Vacuum are the top 4 manufacturers of Helium Leak Sensor, with about 59% market shares.

The Global Info Research report includes an overview of the development of the Helium Leak Sensor industry chain, the market status of Electronics (Portable Leak Detector, Compact Leak Detector), Power Industry (Portable Leak Detector, Compact Leak Detector), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Helium Leak Sensor.

Regionally, the report analyzes the Helium Leak Sensor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Helium Leak Sensor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Helium Leak Sensor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Helium Leak Sensor industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Portable Leak Detector, Compact Leak Detector).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Helium Leak Sensor market.

Regional Analysis: The report involves examining the Helium Leak Sensor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Helium Leak Sensor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Helium Leak Sensor:

Company Analysis: Report covers individual Helium Leak Sensor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Helium Leak Sensor This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronics, Power Industry).

Technology Analysis: Report covers specific technologies relevant to Helium Leak Sensor. It assesses the current state, advancements, and potential future developments in Helium Leak Sensor areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Helium Leak Sensor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Helium Leak Sensor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Portable Leak Detector

Compact Leak Detector

Stationary Leak Detector

Market segment by Application

Electronics

Power Industry

Aerospace

Automotive

Others

Major players covered

INFICON

Agilent

Leybold

Pfeiffer Vacuum

Shimadzu

Edwards Vacuum

ULVAC

VIC Leak Detection

AnHui Wanyi

LACO Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Helium Leak Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Helium Leak Sensor, with price, sales, revenue and global market share of Helium Leak Sensor from 2019 to 2024.

Chapter 3, the Helium Leak Sensor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Helium Leak Sensor breakdown data are shown at the regional level, to

show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Helium Leak Sensor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Helium Leak Sensor.

Chapter 14 and 15, to describe Helium Leak Sensor sales channel, distributors, customers, research findings and conclusion.

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