

# Global Helium Leak Detector for Power Battery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Helium Leak Detector for Power Battery market size was valued at US\$ 86.89 million in 2025 and is forecast to a readjusted size of US\$ 134 million by 2032 with a CAGR of 6.5% during review period.

A helium leak detector for power battery is a precision testing instrument used to detect micro-leaks in EV power battery cells, modules, packs, covers, weld seams, safety valves, cooling plates, and sealing structures by using helium as a tracer gas. It is mainly applied to lithium-ion power batteries, including prismatic, cylindrical, pouch, and blade-type cells. Power battery sealing quality is critical because leakage may cause electrolyte loss, moisture ingress, corrosion, capacity degradation, swelling, or safety risks. Helium leak detection is widely used in cell production, laser welding inspection, module assembly, pack sealing, and end-of-line quality control.

Global production capacity is approximately 8 thousand units.

In 2025, global sales reached approximately 4.1 thousand units, with an average price of around KUS\$ 20.6 per unit, gross margin around 48%.

The helium leak detectors for power batteries represent a high-growth application within the leak detection equipment market. Their demand is strongly supported by EV production expansion, battery safety standards, and the need for reliable, traceable quality control. Compared with pressure decay or visual inspection methods, helium leak detection offers higher sensitivity and better ability to identify micro-leaks in cells and battery components. Although helium cost, equipment investment, and system

integration complexity remain challenges, the technology remains important for high-end power battery manufacturing. Future growth will focus on faster testing, lower helium consumption, automation, helium recovery, and integration with smart battery production lines.

### Market Trend

The power battery helium leak detector market is developing toward automation, high-speed testing, dry-pump systems, helium recovery, and production-line integration. Battery manufacturers increasingly require customized leak detection systems for different cell formats, large battery packs, cooling plates, and thermal management components. Demand is rising for vacuum chamber testing, accumulation testing, automatic loading and unloading, robotic handling, data traceability, and MES connection. As EV battery factories expand, leak detection equipment is shifting from standalone instruments to complete automated testing stations. Future products will emphasize faster cycle time, stable sensitivity, lower helium consumption, clean operation, and flexible compatibility with multiple battery designs.

### Market Drive

The main drivers of helium leak detectors for power batteries are the rapid growth of electric vehicles, stricter battery safety requirements, and increasing demand for high-reliability sealing inspection. Power batteries operate under complex thermal, vibration, and charging conditions, so small leaks may lead to moisture ingress, electrolyte leakage, internal corrosion, reduced service life, or thermal safety risks. Higher energy density battery designs also raise the importance of precise leak testing. In addition, large-scale battery production requires fast, repeatable, and traceable quality inspection. This supports demand for automated helium leak detection systems in cell manufacturing, module assembly, and battery pack production.

### Upstream and Downstream

The upstream supply chain includes helium mass spectrometer modules, dry vacuum pumps, turbomolecular pumps, valves, pressure gauges, helium sensors, vacuum chambers, sealing fixtures, automation modules, PLC systems, robotic handling systems, software, hoses, fittings, and helium gas suppliers. Key upstream companies include vacuum equipment suppliers, sensor manufacturers, precision machining firms, automation equipment providers, and industrial gas companies. Downstream customers mainly include power battery cell manufacturers, EV battery pack producers, automotive

OEMs, energy storage companies, battery equipment integrators, cooling plate manufacturers, and R&D laboratories. These users apply helium leak detectors for cell sealing inspection, weld quality validation, pack airtightness testing, and failure analysis.

This report is a detailed and comprehensive analysis for global Helium Leak Detector for Power Battery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Helium Leak Detector for Power Battery market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Helium Leak Detector for Power Battery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Helium Leak Detector for Power Battery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Helium Leak Detector for Power Battery market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Helium Leak Detector for Power Battery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Helium Leak Detector for Power Battery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, Canon Anelva, VIC Leak Detection, LACO Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Helium Leak Detector for Power Battery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Benchtop

Mobile

### Market segment by Detection Method

Vacuum Method

Sniffer Method

Others

### Market segment by Degree of Automation

Fully Automatic

Semi-automatic

#### Market segment by Application

Prismatic Cell

Cylindrical Cell

Others

#### Major players covered

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

VIC Leak Detection

LACO Technologies

Wanyi Technology

NOY

Ditea

Bowei

KYKY

REBORN

Keyi Vacuum

ALLIANCE CONCEPT

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Helium Leak Detector for Power Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Helium Leak Detector for Power Battery, with price, sales quantity, revenue, and global market share of Helium Leak Detector for Power Battery from 2021 to 2026.

Chapter 3, the Helium Leak Detector for Power Battery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Helium Leak Detector for Power Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Helium Leak Detector for Power Battery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Helium Leak Detector for Power Battery.

Chapter 14 and 15, to describe Helium Leak Detector for Power Battery sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

1.3.1 Overview: Global Helium Leak Detector for Power Battery Consumption Value by Type: 2021 Versus 2025 Versus 2032

##### 1.3.2 Benchtop

##### 1.3.3 Mobile

#### 1.4 Market Analysis by Detection Method

1.4.1 Overview: Global Helium Leak Detector for Power Battery Consumption Value by Detection Method: 2021 Versus 2025 Versus 2032

##### 1.4.2 Vacuum Method

##### 1.4.3 Sniffer Method

##### 1.4.4 Others

#### 1.5 Market Analysis by Degree of Automation

1.5.1 Overview: Global Helium Leak Detector for Power Battery Consumption Value by Degree of Automation: 2021 Versus 2025 Versus 2032

##### 1.5.2 Fully Automatic

##### 1.5.3 Semi-automatic

#### 1.6 Market Analysis by Application

1.6.1 Overview: Global Helium Leak Detector for Power Battery Consumption Value by Application: 2021 Versus 2025 Versus 2032

##### 1.6.2 Prismatic Cell

##### 1.6.3 Cylindrical Cell

##### 1.6.4 Others

#### 1.7 Global Helium Leak Detector for Power Battery Market Size & Forecast

1.7.1 Global Helium Leak Detector for Power Battery Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Helium Leak Detector for Power Battery Sales Quantity (2021-2032)

1.7.3 Global Helium Leak Detector for Power Battery Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

#### 2.1 Shimadzu

##### 2.1.1 Shimadzu Details

##### 2.1.2 Shimadzu Major Business

- 2.1.3 Shimadzu Helium Leak Detector for Power Battery Product and Services
- 2.1.4 Shimadzu Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Shimadzu Recent Developments/Updates
- 2.2 Agilent
  - 2.2.1 Agilent Details
  - 2.2.2 Agilent Major Business
  - 2.2.3 Agilent Helium Leak Detector for Power Battery Product and Services
  - 2.2.4 Agilent Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Agilent Recent Developments/Updates
- 2.3 INFICON
  - 2.3.1 INFICON Details
  - 2.3.2 INFICON Major Business
  - 2.3.3 INFICON Helium Leak Detector for Power Battery Product and Services
  - 2.3.4 INFICON Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 INFICON Recent Developments/Updates
- 2.4 Leybold
  - 2.4.1 Leybold Details
  - 2.4.2 Leybold Major Business
  - 2.4.3 Leybold Helium Leak Detector for Power Battery Product and Services
  - 2.4.4 Leybold Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Leybold Recent Developments/Updates
- 2.5 Pfeiffer Vacuum
  - 2.5.1 Pfeiffer Vacuum Details
  - 2.5.2 Pfeiffer Vacuum Major Business
  - 2.5.3 Pfeiffer Vacuum Helium Leak Detector for Power Battery Product and Services
  - 2.5.4 Pfeiffer Vacuum Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Pfeiffer Vacuum Recent Developments/Updates
- 2.6 ULVAC
  - 2.6.1 ULVAC Details
  - 2.6.2 ULVAC Major Business
  - 2.6.3 ULVAC Helium Leak Detector for Power Battery Product and Services
  - 2.6.4 ULVAC Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 ULVAC Recent Developments/Updates

## 2.7 Edwards Vacuum

### 2.7.1 Edwards Vacuum Details

### 2.7.2 Edwards Vacuum Major Business

### 2.7.3 Edwards Vacuum Helium Leak Detector for Power Battery Product and Services

### 2.7.4 Edwards Vacuum Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Edwards Vacuum Recent Developments/Updates

## 2.8 Canon Anelva

### 2.8.1 Canon Anelva Details

### 2.8.2 Canon Anelva Major Business

### 2.8.3 Canon Anelva Helium Leak Detector for Power Battery Product and Services

### 2.8.4 Canon Anelva Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Canon Anelva Recent Developments/Updates

## 2.9 VIC Leak Detection

### 2.9.1 VIC Leak Detection Details

### 2.9.2 VIC Leak Detection Major Business

### 2.9.3 VIC Leak Detection Helium Leak Detector for Power Battery Product and Services

### 2.9.4 VIC Leak Detection Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 VIC Leak Detection Recent Developments/Updates

## 2.10 LACO Technologies

### 2.10.1 LACO Technologies Details

### 2.10.2 LACO Technologies Major Business

### 2.10.3 LACO Technologies Helium Leak Detector for Power Battery Product and Services

### 2.10.4 LACO Technologies Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 LACO Technologies Recent Developments/Updates

## 2.11 Wanyi Technology

### 2.11.1 Wanyi Technology Details

### 2.11.2 Wanyi Technology Major Business

### 2.11.3 Wanyi Technology Helium Leak Detector for Power Battery Product and Services

### 2.11.4 Wanyi Technology Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 Wanyi Technology Recent Developments/Updates

## 2.12 NOY

- 2.12.1 NOY Details
- 2.12.2 NOY Major Business
- 2.12.3 NOY Helium Leak Detector for Power Battery Product and Services
- 2.12.4 NOY Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 NOY Recent Developments/Updates
- 2.13 Ditea
  - 2.13.1 Ditea Details
  - 2.13.2 Ditea Major Business
  - 2.13.3 Ditea Helium Leak Detector for Power Battery Product and Services
  - 2.13.4 Ditea Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Ditea Recent Developments/Updates
- 2.14 Bowei
  - 2.14.1 Bowei Details
  - 2.14.2 Bowei Major Business
  - 2.14.3 Bowei Helium Leak Detector for Power Battery Product and Services
  - 2.14.4 Bowei Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Bowei Recent Developments/Updates
- 2.15 KYKY
  - 2.15.1 KYKY Details
  - 2.15.2 KYKY Major Business
  - 2.15.3 KYKY Helium Leak Detector for Power Battery Product and Services
  - 2.15.4 KYKY Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 KYKY Recent Developments/Updates
- 2.16 REBORN
  - 2.16.1 REBORN Details
  - 2.16.2 REBORN Major Business
  - 2.16.3 REBORN Helium Leak Detector for Power Battery Product and Services
  - 2.16.4 REBORN Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 REBORN Recent Developments/Updates
- 2.17 Keyi Vacuum
  - 2.17.1 Keyi Vacuum Details
  - 2.17.2 Keyi Vacuum Major Business
  - 2.17.3 Keyi Vacuum Helium Leak Detector for Power Battery Product and Services
  - 2.17.4 Keyi Vacuum Helium Leak Detector for Power Battery Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Keyi Vacuum Recent Developments/Updates

2.18 ALLIANCE CONCEPT

2.18.1 ALLIANCE CONCEPT Details

2.18.2 ALLIANCE CONCEPT Major Business

2.18.3 ALLIANCE CONCEPT Helium Leak Detector for Power Battery Product and Services

2.18.4 ALLIANCE CONCEPT Helium Leak Detector for Power Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 ALLIANCE CONCEPT Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: HELIUM LEAK DETECTOR FOR POWER BATTERY BY MANUFACTURER**

3.1 Global Helium Leak Detector for Power Battery Sales Quantity by Manufacturer (2021-2026)

3.2 Global Helium Leak Detector for Power Battery Revenue by Manufacturer (2021-2026)

3.3 Global Helium Leak Detector for Power Battery Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Helium Leak Detector for Power Battery by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Helium Leak Detector for Power Battery Manufacturer Market Share in 2025

3.4.3 Top 6 Helium Leak Detector for Power Battery Manufacturer Market Share in 2025

3.5 Helium Leak Detector for Power Battery Market: Overall Company Footprint Analysis

3.5.1 Helium Leak Detector for Power Battery Market: Region Footprint

3.5.2 Helium Leak Detector for Power Battery Market: Company Product Type Footprint

3.5.3 Helium Leak Detector for Power Battery Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Helium Leak Detector for Power Battery Market Size by Region
  - 4.1.1 Global Helium Leak Detector for Power Battery Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Helium Leak Detector for Power Battery Consumption Value by Region (2021-2032)
  - 4.1.3 Global Helium Leak Detector for Power Battery Average Price by Region (2021-2032)
- 4.2 North America Helium Leak Detector for Power Battery Consumption Value (2021-2032)
- 4.3 Europe Helium Leak Detector for Power Battery Consumption Value (2021-2032)
- 4.4 Asia-Pacific Helium Leak Detector for Power Battery Consumption Value (2021-2032)
- 4.5 South America Helium Leak Detector for Power Battery Consumption Value (2021-2032)
- 4.6 Middle East & Africa Helium Leak Detector for Power Battery Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2032)
- 5.2 Global Helium Leak Detector for Power Battery Consumption Value by Type (2021-2032)
- 5.3 Global Helium Leak Detector for Power Battery Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2032)
- 6.2 Global Helium Leak Detector for Power Battery Consumption Value by Application (2021-2032)
- 6.3 Global Helium Leak Detector for Power Battery Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2032)
- 7.2 North America Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2032)

### 7.3 North America Helium Leak Detector for Power Battery Market Size by Country

7.3.1 North America Helium Leak Detector for Power Battery Sales Quantity by Country (2021-2032)

7.3.2 North America Helium Leak Detector for Power Battery Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## 8 EUROPE

8.1 Europe Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2032)

8.2 Europe Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2032)

8.3 Europe Helium Leak Detector for Power Battery Market Size by Country

8.3.1 Europe Helium Leak Detector for Power Battery Sales Quantity by Country (2021-2032)

8.3.2 Europe Helium Leak Detector for Power Battery Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## 9 ASIA-PACIFIC

9.1 Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Helium Leak Detector for Power Battery Market Size by Region

9.3.1 Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Helium Leak Detector for Power Battery Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2032)
- 10.2 South America Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2032)
- 10.3 South America Helium Leak Detector for Power Battery Market Size by Country
  - 10.3.1 South America Helium Leak Detector for Power Battery Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Helium Leak Detector for Power Battery Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Helium Leak Detector for Power Battery Market Size by Country
  - 11.3.1 Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Helium Leak Detector for Power Battery Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Helium Leak Detector for Power Battery Market Drivers

12.2 Helium Leak Detector for Power Battery Market Restraints

12.3 Helium Leak Detector for Power Battery Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Helium Leak Detector for Power Battery and Key Manufacturers

13.2 Manufacturing Costs Percentage of Helium Leak Detector for Power Battery

13.3 Helium Leak Detector for Power Battery Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Helium Leak Detector for Power Battery Typical Distributors

14.3 Helium Leak Detector for Power Battery Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Helium Leak Detector for Power Battery Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Helium Leak Detector for Power Battery Consumption Value by Detection Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global Helium Leak Detector for Power Battery Consumption Value by Degree of Automation, (USD Million), 2021 & 2025 & 2032

Table 4. Global Helium Leak Detector for Power Battery Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Shimadzu Basic Information, Manufacturing Base and Competitors

Table 6. Shimadzu Major Business

Table 7. Shimadzu Helium Leak Detector for Power Battery Product and Services

Table 8. Shimadzu Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Shimadzu Recent Developments/Updates

Table 10. Agilent Basic Information, Manufacturing Base and Competitors

Table 11. Agilent Major Business

Table 12. Agilent Helium Leak Detector for Power Battery Product and Services

Table 13. Agilent Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Agilent Recent Developments/Updates

Table 15. INFICON Basic Information, Manufacturing Base and Competitors

Table 16. INFICON Major Business

Table 17. INFICON Helium Leak Detector for Power Battery Product and Services

Table 18. INFICON Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. INFICON Recent Developments/Updates

Table 20. Leybold Basic Information, Manufacturing Base and Competitors

Table 21. Leybold Major Business

Table 22. Leybold Helium Leak Detector for Power Battery Product and Services

Table 23. Leybold Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Leybold Recent Developments/Updates

Table 25. Pfeiffer Vacuum Basic Information, Manufacturing Base and Competitors

Table 26. Pfeiffer Vacuum Major Business

Table 27. Pfeiffer Vacuum Helium Leak Detector for Power Battery Product and Services

Table 28. Pfeiffer Vacuum Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Pfeiffer Vacuum Recent Developments/Updates

Table 30. ULVAC Basic Information, Manufacturing Base and Competitors

Table 31. ULVAC Major Business

Table 32. ULVAC Helium Leak Detector for Power Battery Product and Services

Table 33. ULVAC Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. ULVAC Recent Developments/Updates

Table 35. Edwards Vacuum Basic Information, Manufacturing Base and Competitors

Table 36. Edwards Vacuum Major Business

Table 37. Edwards Vacuum Helium Leak Detector for Power Battery Product and Services

Table 38. Edwards Vacuum Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Edwards Vacuum Recent Developments/Updates

Table 40. Canon Anelva Basic Information, Manufacturing Base and Competitors

Table 41. Canon Anelva Major Business

Table 42. Canon Anelva Helium Leak Detector for Power Battery Product and Services

Table 43. Canon Anelva Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Canon Anelva Recent Developments/Updates

Table 45. VIC Leak Detection Basic Information, Manufacturing Base and Competitors

Table 46. VIC Leak Detection Major Business

Table 47. VIC Leak Detection Helium Leak Detector for Power Battery Product and Services

Table 48. VIC Leak Detection Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. VIC Leak Detection Recent Developments/Updates

|                                                                                                                                                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 50. LACO Technologies Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 51. LACO Technologies Major Business                                                                                                                                               |
| Table 52. LACO Technologies Helium Leak Detector for Power Battery Product and Services                                                                                                  |
| Table 53. LACO Technologies Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 54. LACO Technologies Recent Developments/Updates                                                                                                                                  |
| Table 55. Wanyi Technology Basic Information, Manufacturing Base and Competitors                                                                                                         |
| Table 56. Wanyi Technology Major Business                                                                                                                                                |
| Table 57. Wanyi Technology Helium Leak Detector for Power Battery Product and Services                                                                                                   |
| Table 58. Wanyi Technology Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)  |
| Table 59. Wanyi Technology Recent Developments/Updates                                                                                                                                   |
| Table 60. NOY Basic Information, Manufacturing Base and Competitors                                                                                                                      |
| Table 61. NOY Major Business                                                                                                                                                             |
| Table 62. NOY Helium Leak Detector for Power Battery Product and Services                                                                                                                |
| Table 63. NOY Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)               |
| Table 64. NOY Recent Developments/Updates                                                                                                                                                |
| Table 65. Ditea Basic Information, Manufacturing Base and Competitors                                                                                                                    |
| Table 66. Ditea Major Business                                                                                                                                                           |
| Table 67. Ditea Helium Leak Detector for Power Battery Product and Services                                                                                                              |
| Table 68. Ditea Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)             |
| Table 69. Ditea Recent Developments/Updates                                                                                                                                              |
| Table 70. Bowei Basic Information, Manufacturing Base and Competitors                                                                                                                    |
| Table 71. Bowei Major Business                                                                                                                                                           |
| Table 72. Bowei Helium Leak Detector for Power Battery Product and Services                                                                                                              |
| Table 73. Bowei Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)             |
| Table 74. Bowei Recent Developments/Updates                                                                                                                                              |
| Table 75. KYKY Basic Information, Manufacturing Base and Competitors                                                                                                                     |
| Table 76. KYKY Major Business                                                                                                                                                            |

|                                                                                                                                                                                         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 77. KYKY Helium Leak Detector for Power Battery Product and Services                                                                                                              |
| Table 78. KYKY Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)             |
| Table 79. KYKY Recent Developments/Updates                                                                                                                                              |
| Table 80. REBORN Basic Information, Manufacturing Base and Competitors                                                                                                                  |
| Table 81. REBORN Major Business                                                                                                                                                         |
| Table 82. REBORN Helium Leak Detector for Power Battery Product and Services                                                                                                            |
| Table 83. REBORN Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)           |
| Table 84. REBORN Recent Developments/Updates                                                                                                                                            |
| Table 85. Keyi Vacuum Basic Information, Manufacturing Base and Competitors                                                                                                             |
| Table 86. Keyi Vacuum Major Business                                                                                                                                                    |
| Table 87. Keyi Vacuum Helium Leak Detector for Power Battery Product and Services                                                                                                       |
| Table 88. Keyi Vacuum Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)      |
| Table 89. Keyi Vacuum Recent Developments/Updates                                                                                                                                       |
| Table 90. ALLIANCE CONCEPT Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 91. ALLIANCE CONCEPT Major Business                                                                                                                                               |
| Table 92. ALLIANCE CONCEPT Helium Leak Detector for Power Battery Product and Services                                                                                                  |
| Table 93. ALLIANCE CONCEPT Helium Leak Detector for Power Battery Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 94. ALLIANCE CONCEPT Recent Developments/Updates                                                                                                                                  |
| Table 95. Global Helium Leak Detector for Power Battery Sales Quantity by Manufacturer (2021-2026) & (Units)                                                                            |
| Table 96. Global Helium Leak Detector for Power Battery Revenue by Manufacturer (2021-2026) & (USD Million)                                                                             |
| Table 97. Global Helium Leak Detector for Power Battery Average Price by Manufacturer (2021-2026) & (K US\$/Unit)                                                                       |
| Table 98. Market Position of Manufacturers in Helium Leak Detector for Power Battery, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025                                            |
| Table 99. Head Office and Helium Leak Detector for Power Battery Production Site of Key Manufacturer                                                                                    |
| Table 100. Helium Leak Detector for Power Battery Market: Company Product Type                                                                                                          |

## Footprint

Table 101. Helium Leak Detector for Power Battery Market: Company Product Application Footprint

Table 102. Helium Leak Detector for Power Battery New Market Entrants and Barriers to Market Entry

Table 103. Helium Leak Detector for Power Battery Mergers, Acquisition, Agreements, and Collaborations

Table 104. Global Helium Leak Detector for Power Battery Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 105. Global Helium Leak Detector for Power Battery Sales Quantity by Region (2021-2026) & (Units)

Table 106. Global Helium Leak Detector for Power Battery Sales Quantity by Region (2027-2032) & (Units)

Table 107. Global Helium Leak Detector for Power Battery Consumption Value by Region (2021-2026) & (USD Million)

Table 108. Global Helium Leak Detector for Power Battery Consumption Value by Region (2027-2032) & (USD Million)

Table 109. Global Helium Leak Detector for Power Battery Average Price by Region (2021-2026) & (K US\$/Unit)

Table 110. Global Helium Leak Detector for Power Battery Average Price by Region (2027-2032) & (K US\$/Unit)

Table 111. Global Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2026) & (Units)

Table 112. Global Helium Leak Detector for Power Battery Sales Quantity by Type (2027-2032) & (Units)

Table 113. Global Helium Leak Detector for Power Battery Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Global Helium Leak Detector for Power Battery Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Global Helium Leak Detector for Power Battery Average Price by Type (2021-2026) & (K US\$/Unit)

Table 116. Global Helium Leak Detector for Power Battery Average Price by Type (2027-2032) & (K US\$/Unit)

Table 117. Global Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2026) & (Units)

Table 118. Global Helium Leak Detector for Power Battery Sales Quantity by Application (2027-2032) & (Units)

Table 119. Global Helium Leak Detector for Power Battery Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Global Helium Leak Detector for Power Battery Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Global Helium Leak Detector for Power Battery Average Price by Application (2021-2026) & (K US\$/Unit)

Table 122. Global Helium Leak Detector for Power Battery Average Price by Application (2027-2032) & (K US\$/Unit)

Table 123. North America Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2026) & (Units)

Table 124. North America Helium Leak Detector for Power Battery Sales Quantity by Type (2027-2032) & (Units)

Table 125. North America Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2026) & (Units)

Table 126. North America Helium Leak Detector for Power Battery Sales Quantity by Application (2027-2032) & (Units)

Table 127. North America Helium Leak Detector for Power Battery Sales Quantity by Country (2021-2026) & (Units)

Table 128. North America Helium Leak Detector for Power Battery Sales Quantity by Country (2027-2032) & (Units)

Table 129. North America Helium Leak Detector for Power Battery Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America Helium Leak Detector for Power Battery Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Europe Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2026) & (Units)

Table 132. Europe Helium Leak Detector for Power Battery Sales Quantity by Type (2027-2032) & (Units)

Table 133. Europe Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2026) & (Units)

Table 134. Europe Helium Leak Detector for Power Battery Sales Quantity by Application (2027-2032) & (Units)

Table 135. Europe Helium Leak Detector for Power Battery Sales Quantity by Country (2021-2026) & (Units)

Table 136. Europe Helium Leak Detector for Power Battery Sales Quantity by Country (2027-2032) & (Units)

Table 137. Europe Helium Leak Detector for Power Battery Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Europe Helium Leak Detector for Power Battery Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Type

(2021-2026) & (Units)

Table 140. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Type (2027-2032) & (Units)

Table 141. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2026) & (Units)

Table 142. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Application (2027-2032) & (Units)

Table 143. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Region (2021-2026) & (Units)

Table 144. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity by Region (2027-2032) & (Units)

Table 145. Asia-Pacific Helium Leak Detector for Power Battery Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Asia-Pacific Helium Leak Detector for Power Battery Consumption Value by Region (2027-2032) & (USD Million)

Table 147. South America Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2026) & (Units)

Table 148. South America Helium Leak Detector for Power Battery Sales Quantity by Type (2027-2032) & (Units)

Table 149. South America Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2026) & (Units)

Table 150. South America Helium Leak Detector for Power Battery Sales Quantity by Application (2027-2032) & (Units)

Table 151. South America Helium Leak Detector for Power Battery Sales Quantity by Country (2021-2026) & (Units)

Table 152. South America Helium Leak Detector for Power Battery Sales Quantity by Country (2027-2032) & (Units)

Table 153. South America Helium Leak Detector for Power Battery Consumption Value by Country (2021-2026) & (USD Million)

Table 154. South America Helium Leak Detector for Power Battery Consumption Value by Country (2027-2032) & (USD Million)

Table 155. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Type (2021-2026) & (Units)

Table 156. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Type (2027-2032) & (Units)

Table 157. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Application (2021-2026) & (Units)

Table 158. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Application (2027-2032) & (Units)

Table 159. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Country (2021-2026) & (Units)

Table 160. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity by Country (2027-2032) & (Units)

Table 161. Middle East & Africa Helium Leak Detector for Power Battery Consumption Value by Country (2021-2026) & (USD Million)

Table 162. Middle East & Africa Helium Leak Detector for Power Battery Consumption Value by Country (2027-2032) & (USD Million)

Table 163. Helium Leak Detector for Power Battery Raw Material

Table 164. Key Manufacturers of Helium Leak Detector for Power Battery Raw Materials

Table 165. Helium Leak Detector for Power Battery Typical Distributors

Table 166. Helium Leak Detector for Power Battery Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Helium Leak Detector for Power Battery Picture
- Figure 2. Global Helium Leak Detector for Power Battery Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Helium Leak Detector for Power Battery Revenue Market Share by Type in 2025
- Figure 4. Benchtop Examples
- Figure 5. Mobile Examples
- Figure 6. Global Helium Leak Detector for Power Battery Revenue by Detection Method, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Helium Leak Detector for Power Battery Revenue Market Share by Detection Method in 2025
- Figure 8. Vacuum Method Examples
- Figure 9. Sniffer Method Examples
- Figure 10. Others Examples
- Figure 11. Global Helium Leak Detector for Power Battery Revenue by Degree of Automation, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Helium Leak Detector for Power Battery Revenue Market Share by Degree of Automation in 2025
- Figure 13. Fully Automatic Examples
- Figure 14. Semi-automatic Examples
- Figure 15. Global Helium Leak Detector for Power Battery Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Helium Leak Detector for Power Battery Revenue Market Share by Application in 2025
- Figure 17. Prismatic Cell Examples
- Figure 18. Cylindrical Cell Examples
- Figure 19. Others Examples
- Figure 20. Global Helium Leak Detector for Power Battery Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Helium Leak Detector for Power Battery Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Helium Leak Detector for Power Battery Sales Quantity (2021-2032) & (Units)
- Figure 23. Global Helium Leak Detector for Power Battery Price (2021-2032) & (K US\$/Unit)

Figure 24. Global Helium Leak Detector for Power Battery Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Helium Leak Detector for Power Battery Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Helium Leak Detector for Power Battery by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Helium Leak Detector for Power Battery Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Helium Leak Detector for Power Battery Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Helium Leak Detector for Power Battery Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Helium Leak Detector for Power Battery Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Helium Leak Detector for Power Battery Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Helium Leak Detector for Power Battery Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Helium Leak Detector for Power Battery Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. Global Helium Leak Detector for Power Battery Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Helium Leak Detector for Power Battery Revenue Market Share by Application (2021-2032)

Figure 41. Global Helium Leak Detector for Power Battery Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 42. North America Helium Leak Detector for Power Battery Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Helium Leak Detector for Power Battery Sales Quantity

Market Share by Application (2021-2032)

Figure 44. North America Helium Leak Detector for Power Battery Sales Quantity

Market Share by Country (2021-2032)

Figure 45. North America Helium Leak Detector for Power Battery Consumption Value

Market Share by Country (2021-2032)

Figure 46. United States Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Helium Leak Detector for Power Battery Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Helium Leak Detector for Power Battery Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Helium Leak Detector for Power Battery Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Helium Leak Detector for Power Battery Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 54. France Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Helium Leak Detector for Power Battery Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Helium Leak Detector for Power Battery Consumption Value Market Share by Region (2021-2032)

Figure 62. China Helium Leak Detector for Power Battery Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 64. South Korea Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 65. India Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 66. Southeast Asia Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 67. Australia Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 68. South America Helium Leak Detector for Power Battery Sales Quantity  
Market Share by Type (2021-2032)

Figure 69. South America Helium Leak Detector for Power Battery Sales Quantity  
Market Share by Application (2021-2032)

Figure 70. South America Helium Leak Detector for Power Battery Sales Quantity  
Market Share by Country (2021-2032)

Figure 71. South America Helium Leak Detector for Power Battery Consumption Value  
Market Share by Country (2021-2032)

Figure 72. Brazil Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 73. Argentina Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 74. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity  
Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity  
Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Helium Leak Detector for Power Battery Sales Quantity  
Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Helium Leak Detector for Power Battery Consumption  
Value Market Share by Country (2021-2032)

Figure 78. Turkey Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 79. Egypt Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 80. Saudi Arabia Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 81. South Africa Helium Leak Detector for Power Battery Consumption Value  
(2021-2032) & (USD Million)

Figure 82. Helium Leak Detector for Power Battery Market Drivers

Figure 83. Helium Leak Detector for Power Battery Market Restraints

Figure 84. Helium Leak Detector for Power Battery Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Helium Leak Detector for Power Battery in 2025

Figure 87. Manufacturing Process Analysis of Helium Leak Detector for Power Battery

Figure 88. Helium Leak Detector for Power Battery Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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