

Global Helium Leak Detector for Battery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Helium Leak Detector for Battery market size was valued at US\$ 113 million in 2025 and is forecast to a readjusted size of US\$ 176 million by 2032 with a CAGR of 6.7% during review period.

A helium leak detector for battery is a precision testing instrument used to detect micro-leaks in battery cells, modules, packs, covers, weld seams, safety valves, cooling plates, and sealing structures by using helium as a tracer gas. It is applied to lithium-ion batteries, solid-state batteries, nickel-based batteries, button cells, cylindrical cells, prismatic cells, pouch cells, and battery thermal management components. Battery sealing quality is critical because leakage may cause electrolyte loss, moisture ingress, gas escape, corrosion, swelling, performance degradation, or safety risks. Helium leak detection is widely used in R&D validation, production inspection, welding quality control, and end-of-line testing.

Global production capacity is approximately 8 thousand units.

In 2025, global sales reached approximately 5.2 thousand units, with an average price of around KUS\$ 20.9 per unit, gross margin around 48%.

The helium leak detectors for battery applications are becoming increasingly important as battery products move toward higher energy density, stricter safety requirements, and larger-scale automated production. Compared with pressure decay or visual inspection methods, helium leak detection offers higher sensitivity and better reliability for micro-leak testing. Although the market faces challenges such as helium cost, equipment investment, and system integration complexity, demand remains strong in

electric vehicles, energy storage, consumer electronics, and advanced battery manufacturing. In the future, battery helium leak detection systems will continue to develop toward automation, faster testing speed, lower helium usage, and stronger data traceability.

Market Trend

The helium leak detector market for battery applications is developing toward higher automation, faster cycle time, dry-pump configuration, lower helium consumption, and stronger production-line integration. Battery manufacturers increasingly require customized leak detection systems for different cell formats, including cylindrical, prismatic, pouch, and button cells. Demand is also rising for vacuum chamber testing, accumulation testing, helium recovery systems, automatic loading and unloading, and digital traceability. As battery factories expand globally, leak detection equipment is shifting from standalone instruments to integrated testing stations. Future systems will emphasize high sensitivity, stable repeatability, clean operation, and compatibility with large-scale battery manufacturing lines.

Market Drive

The main drivers of helium leak detectors for battery applications include rapid growth in electric vehicles, energy storage systems, consumer electronics, power tools, and industrial battery products. Batteries require reliable sealing to ensure safety, long service life, and stable electrochemical performance. Even very small leaks may allow moisture ingress or electrolyte leakage, leading to capacity loss, swelling, corrosion, short circuit risk, or thermal runaway concerns. Stricter battery safety standards and higher energy density designs are increasing the need for accurate leak testing. Growth in automated battery production lines and quality traceability requirements further supports demand for helium leak detection equipment.

Upstream and Downstream

The upstream supply chain includes helium mass spectrometer modules, vacuum pumps, dry pumps, turbomolecular pumps, valves, pressure gauges, helium sensors, vacuum chambers, sealing fixtures, automation components, PLC systems, software, hoses, fittings, and helium gas suppliers. Key upstream participants include vacuum technology companies, sensor manufacturers, precision machining suppliers, automation equipment companies, and industrial gas providers. Downstream customers mainly include battery cell manufacturers, battery pack producers, EV battery suppliers,

consumer electronics battery makers, energy storage system companies, battery equipment integrators, automotive OEMs, cooling plate manufacturers, and R&D laboratories. These users apply helium leak detectors for sealing inspection, welding validation, pack testing, and failure analysis.

This report is a detailed and comprehensive analysis for global Helium Leak Detector for Battery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Helium Leak Detector for Battery market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Helium Leak Detector for Battery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Helium Leak Detector for Battery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Helium Leak Detector for Battery market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Helium Leak Detector for Battery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Helium Leak Detector for Battery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, Canon Anelva, VIC Leak Detection, LACO Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Helium Leak Detector for Battery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Benchtop

Mobile

Market segment by Detection Method

Vacuum Method

Sniffer Method

Others

Market segment by Degree of Automation

Fully Automatic

Semi-automatic

Market segment by Application

Power Battery

Energy Storage Battery

Consumer Electronics Battery

Others

Major players covered

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

VIC Leak Detection

LACO Technologies

Wanyi Technology

NOY

Ditea

Bowei

KYKY

REBORN

Keyi Vacuum

ALLIANCE CONCEPT

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Helium Leak Detector for Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Helium Leak Detector for Battery, with price, sales quantity, revenue, and global market share of Helium Leak Detector for Battery from 2021 to 2026.

Chapter 3, the Helium Leak Detector for Battery competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Helium Leak Detector for Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Helium Leak Detector for Battery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Helium Leak Detector for Battery.

Chapter 14 and 15, to describe Helium Leak Detector for Battery sales channel, distributors, customers, research findings and conclusion.

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